BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Application of San Diego Gas & Electric Company (U 902-E) for Approval of its 2018 Energy Storage Procurement and Investment Plan.

Application No. A.18-02-______ (filed February 28, 2018)

APPLICATION OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902-E) FOR APPROVAL OF ITS 2018 ENERGY STORAGE PROCUREMENT AND INVESTMENT PLAN

E. Gregory Barnes Attorney for SAN DIEGO GAS & ELECTRIC COMPANY 8330 Century Park Court, 2nd Floor San Diego, CA 92123 Telephone: (858) 654-1583 Facsimile: (619) 699-5027 Email: gbarnes@semprautilities.com

February 28, 2018

TABLE OF CONTENTS

I.	INTRODUCTION AND SUMMARY							
	A.	Sumr	nary of	specific Commission action requested	3			
	B.			his application				
II.	DESCRIPTION OF PROPOSALS SUBMITTED FOR APPROVAL							
	A.	The proposals to advance distributed energy storage comply with AB 286 and are reasonable						
		1.	The p	proposed Framework satisfies AB 2868 objectives	7			
		2.	The s	pecific projects proposed are reasonable	8			
			a.	Circuit-level energy storage microgrid projects	8			
			b.	Service-level microgrids	11			
			c.	Project evaluation and approval of future proposals	12			
			d.	The incentive program for low-income customers is reasonable	16			
		3.		ates and funding mechanism for the proposed projects are nable.	16			
	B.	AB 2	514 pla	n shows that SDG&E is close to hitting its target	17			
III.	OTH	ER ISS	UES		19			
IV.	STATUTORY AND PROCEDURAL REQUIREMENTS							
	А.	Rule	2.1 (a) -	- (c)	19			
		1.	Rule	2.1 (a) - Legal Name	19			
		2.	Rule	2.1 (b) - Correspondence	19			
		3.	Rule	2.1 (a)-(c)	20			
			a.	Proposed Category of Proceeding	20			
			b.	Need for Hearings	20			
			c.	Issues to be considered, including relevant safety considerations				
			d.	Proposed Schedule	20			
	В.	Rule	$2.2 - A^{2}$	rticles of Incorporation	21			
	C. Rule 3.2 (a) $-$ (d) $-$ Authority to Increase Rates							
		1.	Rule	3.2 (a) (1) – balance sheet	21			
		2.	Rule	3.2 (a) (2) – statement of effective rates	21			
		3.	Rule	3.2 (a) (3) – statement of proposed increases	22			
		4.	Rule	3.2 (a) (4) – description of property and equipment	22			

	5.	Rule 3.2 (a) (5) and (6) – summary of earnings	. 22
	6.	Rule 3.2 (a) (7) – statement re tax depreciation	. 22
	7.	Rule 3.2 (a) (8) – proxy statement	. 23
	8.	Rule 3.2 (a) (10) – statement re pass through to customers	. 23
	9.	Rule 3.2 (b) – notice to state, cities and counties	. 23
	10.	Rule 3.2 (c) – newspaper publication	. 23
	11.	Rule 3.2 (d) – bill insert notice	. 23
V.	CONFIDENT	IAL INFORMATION	. 24
VI.	SERVICE		. 24
VII.	CONCLUSIO	N AND SPECIFIC REQUEST FOR RELIEF	. 24

VERIFICATION

- Attachment 2 Report on All Storage Resources Procured to Date in Commission Proceedings
- Attachment 3 List of Applicable Statutes and Rules That May Impact Energy Storage Procurement
- Attachment A Financials, Balance Sheet, Income Statement
- Attachment B Electric Tariff Table of Contents
- Attachment C Statement of Proposed Rates Increase
- Attachment D Original Cost and Depreciation
- Attachment E Summary of Earnings
- Attachment F Service List for Notice to State, Cities, and Counties

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Application of San Diego Gas & Electric Company (U 902-E) for Approval of its 2018 Energy Storage Procurement and Investment Plan.

Application No. A.18-02-(filed February 28, 2018)

APPLICATION OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902-E) FOR APPROVAL OF ITS 2018 ENERGY STORAGE PROCUREMENT AND INVESTMENT PLAN

Pursuant to Article 2 of the Commission's Rules,¹ Assembly Bill ("AB") 2514, AB 2868

and Commission Decision ("D.") 17-04-039,² San Diego Gas & Electric Company ("SDG&E")

submits this application seeking approval of its 2018 Energy Storage Procurement and

Investment Plan. As described below, SDG&E has served concurrently prepared testimony

supporting this application pursuant to Rule 1.7(b).³

I. INTRODUCTION AND SUMMARY

Pursuant to AB 2514,⁴ the Commission established the Energy Storage Procurement

Framework and Program.⁵ D.17-04-039 leaves in place utility energy storage targets previously

¹ Citations herein to a "Rule" or "Rules" are to the Commission's Rules of Practice and Procedure.

² Decision on Track 2 Energy Storage Issues (May 8, 2017) ("Track 2 Decision").

³ References to "testimony" herein are to the prepared direct testimony served in support of and concurrently with this application. Pursuant to Rules 1.7(b) and 1.9(d), this prepared testimony is *not* being filed with the Commission, but is being served via a Notice of Availability.

⁴ Stats 2010, ch. 469, *codified at* Cal. Pub. Util. Code ("P.U. Code") §§ 2835-2839. AB 2514 directed the Commission to determine appropriate targets, if any, for each Load-Serving Entity as defined by P.U. Code § 380(j) to procure viable and cost-effective energy storage systems and to set dates to achieve any such targets.

⁵ As part of this program, D.13-10-040 (the "Energy Storage Decision") adopted a total energy storage procurement target of 1,325megawatts ("MW"), allocated to each of the investor-owned utilities in four biennial solicitations through 2020. SDG&E's share of this target is 165MW.

set pursuant to AB 2514, and it establishes a process to implement AB 2868,⁶ which requires the utilities to propose "programs and investments" up to 500 megawatts ("MW") of additional distributed energy storage resources.⁷ D.17-04-039 determined that these AB 2868 investment and program applications should be incorporated into the existing process and schedule for approving the biennial utility energy storage procurement plans.⁸ Accordingly, in addition to its AB 2514 storage plan update, this application incorporates SDG&E's AB 2868 proposals for programs and investments for up to approximately 166 MW of distributed energy storage systems into this 2018 Energy Storage Procurement and Investment Plan application.

This application and supporting testimony reports on SDG&E's progress to date, and outlines its current plan to meet the storage targets initiated by AB 2514 as established in the Energy Storage Decision, by procuring viable and cost-effective energy storage systems. The Commission has also directed SDG&E under AB 2868 to propose and implement utility investments and programs that accelerate the widespread deployment of distributed energy storage systems above and beyond SDG&E's 165 MW share of the 1,325 MW statewide target for energy storage generally.⁹

SDG&E's AB 2868 programs and investments submitted herein support access for all types of customers to distributed energy resources. This application embraces the opportunity to develop distributed energy storage solutions consistent with AB 2868 that prioritize public sector and low-income customers, demonstrate ratepayer benefits, seek to minimize costs and

⁶ Stats. 2016, ch.681, *codified at* P.U. Code §§ 2838.2 and 2838.3.

⁷ *Id.*, § 2838.2(c)(1).

⁸ D.17-04-039 at 19-20.

⁹ *Id.* at 19. SDG&E's share is 166.66 MW.

maximize overall benefits, and reduce greenhouse gas ("GHG") emissions,¹⁰ while not unreasonably limiting or impairing the ability of nonutility enterprises to market and deploy energy storage systems.¹¹ Stakeholder support for SDG&E's proposals is reflected in the letters in Attachment 1 hereto: City of San Diego, San Diego County Air Pollution Control District, San Diego North Economic Development Council, Low-Income Oversight Board, City of Chula Vista, City of Vista, CONNECT, County of San Diego, Federal Aviation Administration, Promises2Kids, Cleantech San Diego, Marine Corps Air Station Miramar, San Diego Unified Port District, San Diego County Sheriff's Department, and University of California, San Diego.

A. Summary of specific Commission action requested

To further the ends described above, SDG&E asks the Commission to approve the

following items in this 2018 Energy Storage Procurement and Investment Plan application:

- 1. SDG&E requests approval of its Energy Storage Investment and Program Framework in compliance with AB 2868 ("AB 2868 Framework"), described in the testimony of Ted Reguly and that of Stephen T Johnston, which consists of:
 - a. SDG&E ownership and investment in both circuit- and service-level¹² microgrid energy storage projects within the distribution grid to provide multiple-use applications, including microgrid islanding for selected critical public sector facilities;
 - **b.** A project evaluation and weighting methodology based upon AB 2868 statutory criteria, which SDG&E used to select the seven circuit-level energy storage projects proposed herein, and proposes to use to select future circuit- and service-level AB 2868 energy storage investments;
 - **c.** An advice letter process for Commission approval of future circuit- and service-level energy storage projects for the remaining AB 2868 capacity amounts not proposed in this application; and

¹⁰ See P.U. Code § 2838.2(b).

¹¹ *Id.*, § 2838.2(c)(1).

¹² Circuit-level refers to assets on distribution circuits, and is used to distinguish service-level facilities, which are facilities on the customer services side of the distribution service transformer.

- **d.** An SDG&E customer program aimed at accelerating the deployment of distributed energy storage systems behind-the-meter, to be owned by third parties, including customers.
- 2. Pursuant to the AB 2868 Framework proposed herein, SDG&E requests approval of the cost caps to construct the seven circuit-level energy storage projects totaling 100 MW that will provide distribution resiliency to critical public sector customers in the form of microgrids, as described in the testimony of Steven Prsha.
- **3.** A revenue requirement of \$284.6 million resulting from the seven circuit-level energy storage projects as described in the testimony of Michael R. Woodruff and James G. Vanderhye Jr.
- 4. Pursuant to the AB 2868 Framework proposed herein, SDG&E requests funding approval for a \$2 million Energy Storage Incentive for Expanded CARE Pilot Program ("pilot program") that will offer incentives to Expanded CARE¹³ facilities to deploy energy storage, as described in the testimony of Mayda Bandy.
- 5. A balancing account to record the authorized revenue requirement associated with the seven circuit-level energy storage projects, including energy storage units, operations and maintenance ("O&M"), capital related costs and revenues received from the operation of the resources in the wholesale energy market, with a provision for offsetting project costs with any revenues from the storage projects' electricity sales into the wholesale energy market, as described in the testimony of Norma G. Jasso.
- 6. A balancing account to record the authorized revenue and incentive payments for the pilot program as described in the testimony of Norma G. Jasso.
- 7. Rate recovery via Distribution rates for the seven circuit-level energy storage projects, and rate recovery via the Electric Public Purpose Programs ("PPP") rates for the low-income pilot program.
- 8. Because SDG&E plans to seek full capacity deliverability status for the seven circuit-level microgrid energy storage projects, SDG&E requests that to the extent these energy storage projects provide local capacity, that they qualify toward

¹³ California Alternative Rates for Energy ("CARE") helps low-income residential gas and electric customers afford their utility bills as outlined in P.U. Code § 739.1. P.U. Code § 739.1(h) added nonprofit facilities, where low-income ratepayers reside, to the CARE eligibility criteria (this modification for nonprofits is often referred to as "Expanded CARE," hence the pilot program's name). CARE provides a discount of 30-35% off a customer's total bill for low-income customers with annual household incomes no greater than 200% of the federal poverty guidelines (P.U. Code § 739.1(c)(1)).

SDG&E's remaining Track 4 Local Capacity Requirement as described in the testimony of Jennifer Summers.

9. Approval of SDG&E's 2018 energy storage procurement methodology, including its AB 2514 procurement update, which identifies 6.09 MW of customer-sited remaining procurement to meet SDG&E's AB 2514 target. As SDG&E is already on track to meet its AB 2514 target, SDG&E is not proposing to conduct further procurement within its 2018 solicitation cycle towards its AB 2514 target.

B. Contents of this application

This application includes a summary of the projects, programs, plans and investments for

which approval is sought, and the information to satisfy the Commission's procedural and

statutory requirements for applications under Articles 2 and 3 of the Commission's rules.

In addition, in support of this application, SDG&E has served concurrently the following

prepared direct testimony:

- Overview and policy Ted Reguly
- AB 2868 Framework Stephen T Johnston
- AB 2514 solicitation process Jennifer W. Summers
- AB 2514 procurement targets Don Balfour
- Project costs Steven Prsha
- Customer benefits Evan M. Bierman
- Low-income customer program Mayda Bandy
- Revenue requirement Michael R. Woodruff and James G. Vanderhye Jr.
- Regulatory accounts Norma G. Jasso
- Cost recovery Kellen C. Gill

Certain portions of the foregoing testimony refer to confidential market information.

Section III below addresses the treatment of such confidential information pursuant to applicable Commission precedent. This application has an executed officer verification as required by Rule 1.11, immediately following the signature page. Finally, stakeholder support for SDG&E's AB2868 proposal is reflected in the letters in Attachment 1 hereto. SDG&E expects that itsproposal will generate additional stakeholder support, following the filing of this application.

II. DESCRIPTION OF PROPOSALS SUBMITTED FOR APPROVAL

AB 2868 requires "the state's three largest electrical corporations to file applications for programs and investments to accelerate the widespread deployment of distributed energy storage systems," as defined.¹⁴ In implementing AB 2868, the Commission, after consulting with the California Air Resources Board and the California Energy Commission, determined that these applications should be incorporated into the existing process and schedule for approving the biennial utility procurement plans.¹⁵ In accordance with this direction, SDG&E has incorporated its proposals for programs and investments for up to approximately 166 MW of distributed energy storage systems into this 2018 Energy Storage Procurement and Investment Plan.

Pursuant to AB 2868 and the Track 2 Decision, SDG&E's proposals aim to accelerate widespread deployment of energy storage systems to achieve ratepayer benefits, reduce dependence on petroleum, meet air quality standards, and reduce GHG emissions. Overall, SDG&E's proposals seek to minimize costs and maximize overall benefits. Increased demand for energy storage technologies will drive new business opportunities and create jobs. For energy storage projects that are either owned or controlled by SDG&E, we will seek to maximize value to ratepayers by providing multiple services.¹⁶ SDG&E's proposed distributed energy

¹⁴ P.U. Code § 2838.2(b).

¹⁵ D.17-04-039 at 19-20.

¹⁶ See generally D.18-01-003.

storage programs and investments prioritize public-sector and low-income customers as set forth

in AB 2868.

A. The proposals to advance distributed energy storage comply with AB 2868 and are reasonable

SDG&E's AB 2868 Framework proposes the following:

- 1. SDG&E ownership and investment in both circuit- and service-level microgrid energy storage projects within the distribution grid, which provide multiple-use applications where possible, including microgrid islanding for selected critical public sector facilities;
- 2. A project evaluation and weighting methodology based upon AB 2868 statutory criteria used to select the seven circuit-level energy storage projects proposed herein, and proposes to use to select future AB 2868 energy storage investments;
- 3. An advice letter process for Commission approval of future circuit- and servicelevel energy storage projects for the remaining AB 2868 capacity amounts not proposed in this application; and
- 4. A low-income customer program aimed at accelerating the deployment of distributed energy storage systems behind-the-meter, to be owned by third parties, including customers.

1. The proposed Framework satisfies AB 2868 objectives

The expected benefits of these proposals are aligned with the goals of AB 2868, namely:

• Maximizing ratepayer benefits, including potential energy market revenues as

described in the testimony of Stephen T Johnston and Evan M. Bierman;

- Reducing GHG emissions, as described in the testimony of Evan M. Bierman;
- Meeting air quality standards as described in the testimony of Stephen T Johnston;
- Reducing dependence on petroleum as described in the testimony of Stephen T Johnston;
- Minimizing overall costs, as described in the testimony of Stephen T Johnston and Steven Prsha;

- Prioritizing programs and investments that provide distributed energy storage systems to public sector and low-income customers, as described in the testimony of Ted Reguly, Stephen T Johnston, Steven Prsha and Mayda Bandy; and
- The proposed programs and investments do not unreasonably impair non-utility enterprises to market and deploy energy storage systems, as described in the testimony of Ted Reguly.

2. The specific projects proposed are reasonable

The following describes new investments or programs SDG&E intends to count towards the approximately 166 MW under AB 2868:

a. Circuit-level energy storage microgrid projects

This application proposes seven energy storage projects at the circuit-level¹⁷ that will provide distribution resiliency to critical public sector customers in the form of microgrids. These seven energy storage projects total 100 MW and would count toward SDG&E's AB 2868 procurement target. SDG&E has the duty to provide safe and reliable service to our customers, but the historical method to achieve this is changing. It is imperative for us to provide safe and reliable electricity by considering system resilience in addition to traditional reliability.

SDG&E has identified energy storage projects that not only meet the goals of AB 2868, but also provide near-term distribution resiliency at facilities providing public safety services. The seven proposed circuit-level energy storage projects will be located within existing utility-

¹⁷ Circuit-level storage is expected to serve multiple facilities on a single distribution circuit (*e.g.*, co-located emergency operations center and police or fire stations, a campus, or medical complex, etc.) and be located at a distribution substation; in contrast, service-level storage is expected to serve individual facilities (*e.g.*, a single police or fire station, evacuation center, or Cool Zone) and be located on the secondary distribution system on the customer side of a distribution service transformer.

owned property, and will connect at the 12kV electric distribution voltage and augment the existing 12 kV electric distribution system, allowing critical public sector customer distribution circuits to operate independently, essentially creating self-contained electric distribution systems during outages (*i.e.*, microgrids). Due to their nature as critical load circuit support, these facilities may be controlled and operated as part of the electric distribution system during grid disturbances (such as a substation outage) to provide resiliency to the associated distribution circuit.

SDG&E intends to deploy these projects in 2019 and 2020. The sites SDG&E selected for these projects allow future expansion to increase the energy storage system duration, thereby allowing these energy storage facilities to support critical public sector customer facilities for longer periods of time. SDG&E balanced the need to minimize customer costs and maximize customer benefits as outlined in AB 2868 in the sizing of its seven proposed circuit-level energy storage facilities. SDG&E plans to seek additional future energy storage project approvals as new projects meeting the goals of the statute are identified, some of which may filed as Tier 3 Advice Letters in the process proposed in Stephen T Johnston's testimony or included in our future 2020 Energy Storage Procurement and Investment Plan.

When operation of a proposed energy storage project is not prioritized to provide distribution resiliency, the proposed project will be bid into the California Independent System Operator ("CAISO") market and generate market revenues. SDG&E plans to seek full capacity deliverability status for these proposed energy storage projects, and to the extent qualified, the projects will serve as Resource Adequacy ("RA") capacity contributing to SDG&E's remaining Track 4 Local Capacity Reliability ("LCR") Requirement as discussed in Jennifer W. Summers's

testimony. SDG&E proposes that any RA capacity credits would be shared amongst the other load serving entities in SDG&E's service territory as described in Evan M. Bierman's testimony.

Serving these multiple applications will maximize ratepayer benefits and minimize costs in accordance with AB 2868, for example, when such energy storage earns market revenue that reduces the energy storage costs. The costs and resiliency benefits of the circuit-level microgrids with energy storage are described in the testimony of Steven Prsha and the benefits of potential CAISO revenues from such storage are described in the testimony of Evan M. Bierman. The regulatory accounting, revenue requirement and cost recovery of these AB 2868 investments are described in the testimony of Noma G. Jasso, Michael R. Woodruff/James G. Vanderhye Jr, and Kellen C. Gill, respectively.

The circuit-level microgrid projects utilizing energy storage will maximize ratepayer benefits through multiple-use applications by providing: distribution resiliency¹⁸ microgrid services, wholesale market revenues, and reduced use of diesel backup generators, thereby reducing dependence on petroleum. The projects will also enable greater renewable integration, and may reduce bulk system load shedding. Finally, microgrids may provide local control and smoothing of intermittent renewables, thus allowing higher overall renewable penetration within

See also D.16-12-036 at 78, Ordering Paragraph 2.

¹⁸ Dep't of Homeland Security, Nat'l Infrastructure Advisory Council, *Final Report and Recommendations* (October 19, 2010) at 5 ("In its simplest form, infrastructure resilience is the ability to reduce the magnitude and/or duration of disruptive events"). Available at: https://www.dhs.gov/sites/default/files/publications/niac-framework-establishing-resilience-goals-final-report-10-19-10-508.pdf. Applying the concept to the utility grid, the National Renewable Energy Laboratory ("NREL") states: "For a power system to be resilient, it must be capable of islanding and operating independently from the grid during outages." NREL, *Valuing the Resilience Provided by Solar and Battery Energy Storage Systems* (January 2018) at 1. Available at: https://www.nrel.gov/docs/fy180sti/70679.pdf

the electric grid.¹⁹ SDG&E will use available land that is owned by SDG&E or where customers can offer suitable land where possible. All targeted sites are public sector customers. Locations in low-income communities are prioritized in the evaluation. In addition, as described below, the Framework proposes a funding program to assist low-income customers.

b. Service-level microgrids

SDG&E is not proposing or seeking funding for specific service-level energy storage microgrid projects in this 2018 Energy Storage Procurement and Investment Plan. Therefore, no specific project costs or benefits are proposed in this application. However, service-level energy storage microgrid projects are part of SDG&E's AB 2868 Framework as a future proposed use case to accelerate the widespread deployment of energy storage as outlined in AB 2868, and as described in the testimony of Stephen T Johnston. Service-level energy storage microgrid projects are intended for specific critical facilities or priority sites such as cool zones²⁰ or priority municipal buildings on the services side of the distribution service transformer.

The service-level projects will seek to maximize ratepayer benefits through multiple-use applications when possible by providing community resiliency through distribution back-up power, and may aggregate when possible to participate in wholesale energy markets when connected to the grid. Locations in low-income communities will be prioritized in the evaluation. The microgrids may reduce the use of diesel backup generators, reduce dependence on petroleum and enable greater renewable integration for the selected sites. SDG&E will seek

¹⁹ E.g., Cal. Energy Comm'n, Energy Research and Development Division, *Final Report - Microgrid Assessment and Recommendation(s) to Guide Future Investments* (July 2015) at 7. Available at: http://www.energy.ca.gov/2015publications/CEC-500-2015-071/CEC-500-2015-071.pdf

²⁰ Cool zones provide shelter for those without air-conditioning during severe heat waves.

to minimize overall costs by using SDG&E right of way or suitable land offered by customers. All currently-targeted sites are public sector customers.

As discussed in the next section, this application asks for approval of an advice letter process for future Commission consideration of any such service-level energy storage projects for the remaining AB 2868 capacity amounts not proposed in this application.

c. Project evaluation and approval of future proposals

The testimony of Stephen T Johnston describes a methodology for evaluating circuitlevel and service-level proposals in accordance with the AB 2868 statutory criteria.

To start, SDG&E identified available and suitable SDG&E-owned land for circuit-level microgrids. The circuit-level investments may support larger MW energy storage systems and may be deployed on circuits connecting to multiple candidate critical facilities. This initial analysis for circuit-level investments maximizes ratepayer benefits while minimizing overall costs, by reducing the costs for land acquisition and by serving multiple priority customer facilities with individual projects.

The following matrix of criteria from the testimony of Stephen T Johnston was used to evaluate each candidate project:

AB 2868 Attribute	Reduce GHG Emissions	Integration of Renewables	Reduced Dependence on Petroleum	Air Quality	Public Sector	Low-Income Community	Number of Facilities Served	Can Participate in Markets	Meets Local RA or LCR
Weight	Approximately 50%				Approximately 20%		Approximately 30%		
Scoring Method	MW deployable at site (proxy)	Size of Renewable Generation at Site	Critical Facility Load (proxy)	Located in a DAC (proxy) Yes or No	Yes or No	Yes or No	# of facilities served by microgrid	Yes or No	Yes or No

AB 2868	Evalu	ation	Table
---------	-------	-------	-------

Figure 1: Evaluation of projects based on criteria representing AB 2868 goals and priorities.

The following describes how the AB 2868 attributes were applied in the evaluation of projects:

- (i) Reduce GHG Emissions: For evaluation purposes, this attribute assumes that each MW of energy storage has the ability to reduce GHG emissions irrespective of site or location by i) reducing petroleum-fueled backup generator use at the critical facility or ii) participating in energy markets in a way that reduces GHG emissions as described in the testimony of Evan M. Bierman. For evaluation purposes, larger MW of deployable energy storage are scored higher.
- (ii) Integration of Renewables: This attribute prioritizes facilities that have renewable energy generation systems deployed or actively being deployed at the site which would be served by the microgrid. For evaluation purposes, larger MW of renewable generation are scored higher.
- (iii) Reduced Dependence on Petroleum: This attribute prioritizes facilities where the microgrid energy storage might offset fossil fuel use and reduce dependence on petroleum for a critical public sector facility. For the purposes of evaluation, facilities with larger critical load which might be otherwise be served by a petroleum-based generator are scored higher.
- (iv) Air Quality: This attribute prioritizes facilities where the microgrid energy storage might help meet air quality standards. For this evaluation, SDG&E uses a proxy metric of whether the facility is located in a Disadvantaged Community ("DAC") location. SDG&E states that this proxy metric is appropriate for evaluating projects for AB 2868 because the statute directs utilities to propose investments and programs for energy storage that meet air quality standards and

that prioritize low-income customers, and these criteria align with how CalEPA identifies DACs.²¹ SDG&E used the top quartile of census tracts as identified by CalEnviroScreen on a utility territory basis²² to determine if the facilities served are located in a DAC area.

- (v) Public Sector: This attribute applies if the project is for a public sector customer according to the definition herein.
- (vi) Low-Income: This attribute applies if one or more facilities served by the project is located in a low-income community, according to the definition herein.
 SDG&E used the AB 1550 map available on the California Air Resource Board website²³ to determine if the facility served is in a low-income community area.
- (vii) Number of Facilities Served: This attribute maximizes ratepayer benefit by prioritizing projects where multiple critical facilities can be served by the microgrid, scored relative to the number of critical facilities served.
- (viii) Asset Participates in Market: This attribute maximizes ratepayer benefit by prioritizing projects where asset is capable in size, location, and interconnection to participate in energy markets as a stand-alone asset. Energy storage assets that

²¹ California Senate Bill 535, *as codified*, Cal. Health & Safety Code § 39711, directed the California Environmental Protection Agency ("CalEPA") to identify DACs based on: "(a) Areas disproportionately affected by environmental pollution and other hazards that can lead to negative public health effects, exposure, or environmental degradation. (b) Areas with concentrations of people that are of low-income, high unemployment, low levels of home ownership, high rent burden, sensitive populations, or low levels of educational attainment."

See D.18-01-024 at 6, n. 9, which states: "For the purposes of this decision, DACs are defined as sites in the top quartile of census tracts defined through the most updated version of ... [CaEPA's] CalEnviroScreen, either on a state-wide or utility territory basis, whichever is broader."

²³ <u>https://www.arb.ca.gov/cc/capandtrade/auctionproceeds/communityinvestments.htm</u>

cannot participate in energy markets as a stand-alone asset may be aggregated, but those are not scored in this metric.

(ix) Asset Meets Local RA/LCR: This attribute minimizes overall costs, as directed by AB 2868, by prioritizing projects where asset meets a RA/LCR criterion to meet multiple regulatory requirements with the deployment of a single asset.

As described in the testimony of Stephen T Johnston and as shown in the AB 2868 Evaluation Table at 12, *supra*, certain factors are given relative weights. Approximately 50% of the weighting for attributes is given to those attributes that align with the goals of AB 2868. These are: reducing GHG emissions, reducing dependence on petroleum, and meeting air quality standards. Integrating renewables is included in the evaluation as it was stated as a guiding principal in D.14-10-045.²⁴ Approximately 20% of such weighting is given to the priority customers stated in AB 2868, namely public sector and low-income. Approximately 30% of the weighting is given to attributes that maximize ratepayer benefits, namely the number of facilities served by the microgrid, whether the energy storage asset can participate in energy markets to generate revenues as a standalone asset, and whether the energy storage asset meets an RA/LCR need.

SDG&E plans to seek future energy storage project approvals as projects meeting the goals of the statute are identified, some of which may filed as Tier 3 Advice Letters in the process proposed in Stephen T Johnston's testimony or included in our future 2020 Energy Storage Procurement and Investment Plan.

²⁴ See D.17-04-039 at 5.

d. The incentive program for low-income customers is reasonable

This application proposes an Energy Storage Incentive for Expanded CARE Pilot Program ("pilot program") designed to provide incentives to Expanded CARE customers who purchase energy storage to permanently shift load during peak periods. Expanded CARE facilities include transitional housing (drug rehabilitation, half-way house), short or long-term care facilities (hospice, nursing homes, children's and seniors' homes), group homes for physically or mentally disabled persons, or other nonprofit group living facilities. The pilot program is designed to complement and serve participants of the California Solar Initiative Multifamily Affordable Solar Housing ("MASH") program²⁵ and Solar on Multifamily Affordable Housing ("SOMAH") program.²⁶ The pilot program is described in the testimony of Mayda Bandy. Because this pilot program is intended to provide benefits to Expanded CARE low-income customers, SDG&E proposes to seek program cost recovery through the PPP rate component.

3. The rates and funding mechanism for the proposed projects are reasonable.

The testimony of Steven Prsha describes the projected costs of the seven proposed circuit-level projects and associated cost caps to construct these projects. As described in the

²⁵ The MASH program is an incentive for solar distributed generation designed for qualifying affordable housing, as defined in P.U. Code § 2852. MASH was designed to cover a substantial amount of the costs of installing solar. D.08-10-036 and D.15-01-027 implemented the statutory program criteria and funding. The MASH program is now closed to new participants. D.17-12-022 established SOMAH as a successor program.

²⁶ The SOMAH program is a solar distributed generation project incentive for multi-family affordable housing sites designed to ensure benefits from solar generation especially bill credits are received by tenants. SOMAH was established by AB 693 and implemented by D.17-12-022. SOMAH is funded with GHG allowances from the utilities. SOMAH is a successor program to MASH with different funding sources, rules and eligibility.

testimony of Michael R. Woodruff and James G. Vanderhye Jr., these costs yield a revenue requirement of \$284.6 million.

Because the proposed energy storage projects would augment SDG&E's distribution system, and their primary purpose and function is to provide distribution resiliency to distribution circuits, their costs should be recovered in Distribution rates the same way as other SDG&E distribution system assets. However, as discussed in Norma G. Jasso's testimony, SDG&E proposes a new mechanism to capture any CAISO market revenues earned by the proposed projects when they are not prioritized to provide distribution resiliency, and to use those revenues to offset the costs of the proposed projects which will be borne by distribution customers. This mechanism allows the actual CAISO market revenues of such projects to flow to the same set of customers paying for the distribution resiliency service.

B. AB 2514 plan shows that SDG&E is close to hitting its target

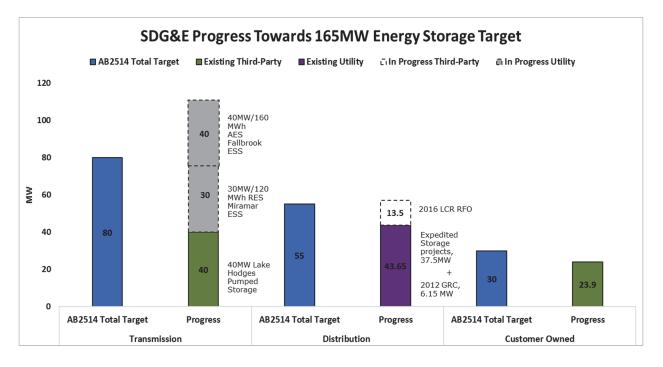
Starting with this application, the Track 2 Decision requires SDG&E to combine its procurement plan for energy storage procurement within the same application as its required AB 2868 proposal, described in section A. above.²⁷ Pursuant to the requirement to provide a biennial solicitation cycle update in 2018, this application also describes SDG&E's progress towards its AB 2514 target of 165 MW. SDG&E will have substantially met its AB 2514 target by 2020 based on: previously approved energy storage projects; projects procured since SDG&E's 2016 biennial solicitation update; and energy storage projects pending approval in SDG&E's 2016 Track 4 Preferred Resources Local Capacity Reliability Request for Offers ("Preferred Resources LCR RFO") application.²⁸ Don Balfour's testimony provides further details on

²⁷ D.17-04-039 at 19-20.

²⁸ A.17-04-017.

SDG&E's energy storage procurement pursuant to AB 2514. As SDG&E is already on track to meet its AB 2514 target, this application is not proposing to conduct further procurement within its 2018 solicitation cycle towards its AB 2514 target. The table below outlines SDG&E's progress toward AB 2514, by domain - transmission, distribution and customer:²⁹

Table TR-1³⁰



SDG&E requests approval of its 2018 Energy Storage and Procurement Plan, including its AB 2514 procurement update, which identifies 6.09 MW of customer-sited remaining procurement to meet SDG&E's AB 2514 target. As SDG&E is already on track to meet its AB 2514 target, SDG&E is not proposing to conduct further procurement within its 2018 solicitation cycle towards its AB 2514 target.

²⁹ Ted Reguly's testimony, Table TR-1. The domains are as defined in D.18-01-003 at 10 (Table 1).

³⁰ In accordance with D.13-10-040, SDG&E's storage projects will not exceed 50 percent of the cumulative procurement target across all three grid domains.

III. OTHER ISSUES

SDG&E will comply with the reporting requirements defined in D.17-04-039. This application also includes the following information required by D.13-10-040, Appendix A - Energy Storage Procurement Framework and Design Program:

- Attachment 2 Report on All Storage Resources Procured to Date in Commission Proceedings
- Attachment 3 List of Applicable Statutes and Rules that May Impact Energy Storage Procurement

IV. STATUTORY AND PROCEDURAL REQUIREMENTS

A. Rule 2.1 (a) - (c)

Pursuant to Rule 2.1 (a) - (c), SDG&E provides the following information:

1. Rule 2.1 (a) - Legal Name

SDG&E is a corporation organized and existing under the laws of the State of California.

SDG&E is engaged in the business of providing electric service in a portion of Orange County

and electric and gas service in San Diego County. SDG&E's principal place of business is 8330

Century Park Court, San Diego, California 92123. SDG&E's attorney in this matter is E.

Gregory Barnes.

2. Rule 2.1 (b) - Correspondence

Correspondence or communications regarding this application should be addressed to:

E. Gregory Barnes Attorney San Diego Gas & Electric Company 8330 Century Park Court, CP32D San Diego, California 92123 Telephone: (858) 654-1583 Facsimile: (619) 699-5027 Email: gbarnes@semprautilities.com Jennifer Wright Regulatory Case Manager San Diego Gas & Electric Company 8330 Century Park Court, CP 32 San Diego, California 92123 Telephone: (858) 654-1891 Facsimile: (858) 654-1879 Email: JWright@semprautilities.com

3. Rule 2.1 (a)-(c)

Pursuant to Rules 2.1(a) - (c), SDG&E provides the following information:

a. Proposed Category of Proceeding

Pursuant to Rule 7.1, SDG&E requests that this application be categorized as ratesetting as defined in Rule 1.3(f), because it is the most appropriate of the available categories.

b. Need for Hearings

SDG&E submits that the need for evidentiary hearings on this application, and the issues to be considered in such hearings, will depend in large part on the degree to which other parties contest the application, and the extent to which the issues raised may require cross-examination of witnesses. The need for hearings will ultimately be determined by the assigned Administrative Law Judge(s).

c. Issues to be considered, including relevant safety considerations

The issues to be considered, as described in this application and the supporting testimony, are whether the Commission should approve SDG&E 2018 2018 Energy Storage Procurement and Investment Plan as in the public interest, including safety implications as discussed in the testimony of Steven Prsha.

d. Proposed Schedule

SDG&E is using utility-owned land and existing infrastructure, which allows construction in an expedited timeframe so that these energy storage microgrid projects can provide distribution resiliency to critical public sector facilities in 2019. Therefore, we request that the Commission review these projects expeditiously and approve in a timely manner. Accordingly, SDG&E proposes the following schedule:

ACTION	DATE
Application filed	February 28, 2018
Protests or Responses/Replies filed	+30 days from Daily Calendar /+15 days
Prehearing conference	April 2018
Parties' comments (testimony if needed)	June 1, 2018
Reply Comments (rebuttal testimony if needed)	July 20, 2018
Discovery cutoff	August 17, 2018
Evidentiary hearings (if needed)	August 27-28, 2018
Concurrent opening briefs	September 21, 2018
Concurrent reply briefs	October 9, 2018
Proposed decision	November 2018
Commission decision	December 2018

B. Rule 2.2 – Articles of Incorporation

A copy of SDG&E's Restated Articles of Incorporation as last amended, presently in effect and certified by the California Secretary of State, was filed with the Commission on September 10, 2014 in connection with SDG&E's Application No. 14-09-008, and is incorporated herein by reference.

C. Rule 3.2 (a) – (d) – Authority to Increase Rates

Pursuant to Rules 3.2 (a) – (d), SDG&E provides the following information:

1. Rule 3.2 (a) (1) – balance sheet

SDG&E's financial statement, balance sheet and income statement for the nine-month period ending September 30, 2017 are included with this application as Attachment A.

2. Rule 3.2 (a) (2) – statement of effective rates

A statement of all of SDG&E's presently effective electric rates can be viewed electronically on SDG&E's website. Attachment B to this application provides the table of contents from SDG&E's electric tariffs on file with the Commission.

3. Rule 3.2 (a) (3) – statement of proposed increases

A statement of proposed rate increases is attached as Attachment C.

4. Rule 3.2 (a) (4) – description of property and equipment

Applicant's original cost of utility plant, together with the related reserves for depreciation and amortization for the nine-month period ending September 30, 2017, is shown on the statement of Original Cost and Depreciation Reserve attached as Attachment D.

5. Rule 3.2 (a) (5) and (6) – summary of earnings

A summary of SDG&E's earnings (for the total utility operations for the company) for the nine-month period ending September 30, 2017, is included as Attachment E to this application.

6. Rule 3.2 (a) (7) – statement re tax depreciation

For financial statement purposes, depreciation of utility plant has been computed on a straight-line remaining life basis, at rates based on the estimated useful lives of plan properties. For federal income tax accrual purposes, SDG&E generally computes depreciation using the straight-line method for tax property additions prior to 1954, and liberalized depreciation, which includes Class Life and Asset Depreciation Range Systems, on tax property additions after 1954 and prior to 1981. For financial reporting and rate-fixing purposes, "flow through accounting" has been adopted for such properties. For tax property additions in years 1981 through 1986, SDG&E has computed its tax depreciation using the Accelerated Cost Recovery System. For years after 1986, SDG&E has computed its tax depreciation using the effects of the depreciation differences in accordance with the Economic Recovery Tax Act of 1981 and the Tax Reform Act of 1986.

7. Rule 3.2 (a) (8) – proxy statement

A copy of the most recent proxy statement sent to all shareholders of SDG&E's parent company, Sempra Energy, dated March 24, 2017, was mailed to the Commission on April 10, 2017, and is incorporated herein by reference.

8. Rule 3.2 (a) (10) – statement re pass through to customers

The rate changes that SDG&E seeks in this Application reflect estimated costs to SDG&E, and SDG&E proposes to pass through to customers only costs that SDG&E incurs for the proposed projects and customer programs. SDG&E also proposes to credit distribution customers with any market revenues earned by the proposed projects.

9. Rule 3.2 (b) – notice to state, cities and counties

In compliance with Rule 3.2 (b), SDG&E will, within twenty days after the filing this application, mail a notice to the State of California and to the cities and counties in its service territory and to all those persons listed in Attachment F to this application.

10. Rule **3.2** (c) – newspaper publication

In compliance with Rule 3.2 (c), SDG&E, within twenty days after the filing of this application, will post in its offices and publish in newspapers of general circulation in each county in its service territory notice of this application.

11. Rule 3.2 (d) – bill insert notice

In compliance with Rule 3.2 (d), SDG&E, within 45 days of the filing of this application, will provide notice of this application to all of its customers along with the regular bills sent to those customers that will generally describe the proposed revenue requirement changes addressed in this application.

V. CONFIDENTIAL INFORMATION

SDG&E is submitting the testimony supporting this application in both public (redacted) and non-public (unredacted and confidential) versions, consistent with SDG&E's declaration of confidential treatment attached to certain of the testimony supporting this application, and submitted in conformance with D.17-09-023. Confidential treatment and redaction of such information is necessary in this proceeding to protect from inappropriate disclosure of confidential, commercially-sensitive information that SDG&E witnesses must identify to support this application.

VI. SERVICE

This is a new application. No service list has been established. Accordingly, SDG&E will serve this application on all parties to the service lists of R.15-03-011, A.17-04-017, and A.16-03-003. Hard copies will be sent by overnight mail to the Assigned Commissioner in R.15-03-011, and to interim Chief Administrative Law Judge Anne Simon.

VII. CONCLUSION AND SPECIFIC REQUEST FOR RELIEF

For all the foregoing reasons and those set forth in the direct testimony served in conjunction with the filing of this application and other testimony eventually received into the record, SDG&E respectfully requests that the Commission approve this application in all respects. Specifically, in accordance with the foregoing proposed schedule, SDG&E requests the following specific relief:

- 1. approval of the AB 2868 Framework proposed herein;
- approval of the seven proposed energy storage projects proposed herein, the associated cost caps to construct these projects, and a revenue requirement of \$284.6 million;
- 3. funding approval of the \$2 million pilot program proposed herein;

- 4. approval of the proposed regulatory accounting and cost recovery for the projects and programs proposed herein;
- 5. approval of SDG&E's AB 2514 compliance plan proposed herein, and
- g. granting such other relief as is necessary and proper to give effect to the proposals in this application.

Respectfully submitted,

/s/ E. Gregory Barnes E. Gregory Barnes

Attorney for SAN DIEGO GAS & ELECTRIC COMPANY 8330 Century Park Court, 2nd Floor San Diego, CA 92123 Telephone: (858) 654-1583 Facsimile: (619) 699-5027 Email: gbarnes@semprautilities.com

February 28, 2018

OFFICER VERIFICATION

I, Caroline A. Winn, declare the following:

I am the Chief Operating Officer of San Diego Gas & Electric Company and am authorized to make this verification on its behalf. I am informed and believe that the matters stated in the APPLICATION OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902-E) FOR APPROVAL OF ITS 2018 ENERGY STORAGE PROCUREMENT AND INVESTMENT PLAN are true to my own knowledge, except as to matters which are therein stated on information and belief, and as to those matters I believe them to be true.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed this 28th day of February 2018 at San Diego, California.

By:

Caroline A. Winn Chief Operating Officer San Diego Gas & Electric Company

ATTACHMENT 1

LETTERS OF STAKEHOLDER SUPPORT

- 1. City of San Diego
- 2. San Diego County Air Pollution Control District
- 3. San Diego North Economic Development Council
- 4. Low-Income Oversight Board
- 5. City of Chula Vista
- 6. City of Vista
- 7. CONNECT
- 8. County of San Diego
- 9. Federal Aviation Administration
- 10. Promises2Kids
- 11. Cleantech San Diego
- 12. Marine Corps Air Station Miramar
- 13. San Diego Unified Port District
- 14. San Diego County Sheriff's Department
- 15. University of California, San Diego



KEVIN L. FAULCONER

MAYOR

January 31, 2018

Mr. Ted Reguly Director, Growth & Technology Integration San Diego Gas & Electric (SDG&E) 8315 Century Park Court San Diego, CA 92123

Reference: AB2868 Energy Storage Investment Programs Application Letter of Support

Dear Mr. Reguly:

On behalf of the City of San Diego (City), I am pleased to offer my support for SDG&E's AB 2868 Energy Storage Investment and Programs Application to the California Public Utilities Commission. AB 2868 directed the three largest electrical corporations, including SDG&E, to file applications for programs and investments to accelerate widespread deployment of distributed energy storage systems to achieve ratepayer benefits, reduce dependence on petroleum, meet air quality standards, and reduce GHG emissions. These goals align with the City's Climate Action Plan, which calls for eliminating half of all greenhouse gas emissions and aims for all electricity to be from renewable sources by 2035.

The four projects identified in the application within City boundaries (Kearny Substation, Clairemont Substation, Paradise Substation, and Elliot Substation) will provide resiliency to the City's Metropolitan Operations Center; Balboa Branch Library (Cool Zone); Fire Stations 36, 39, and 51; Southeast Division Police Department; and Tierrasanta Library.

I appreciate your leadership in submitting SDG&E's AB 2868 Energy Storage Investment and Programs Application to the California Public Utilities Commission.

Sincerely.

Mayor

Page 2 Mr. Ted Reguly

January 31, 2018

FO/jc

cc: Aimee Faucett, Chief of Staff, Office of the Mayor Scott Chadwick, Chief Operating Officer
Stacey LoMedico, Assistant Chief Operating Officer
Paz Gomez, Deputy Chief Operating Officer, Infrastructure/Public Works
Almis Udrys, Deputy Chief of Staff, Office of the Mayor
Alejandra Gavaldon, Director of Infrastructure & Water Policy, Office of the Mayor
Mario X. Sierra, Director, Environmental Services Department
Vic Bianes, Director, Public Utilities Department
Fritz Ortlieb, Deputy City Attorney, Office of the City Attorney
Jack Clark, Deputy Director, Environmental Services Department



Air Pollution Control Board

Greg Cox District 1 Dianne Jacob District 2 Kristin Gaspar District 3 Ron Roberts District 4 Bill Horn District 5

February 28, 2018

Ted Reguly Director - Growth & Technology Integration San Diego Gas & Electric 8315 Century Park Court San Diego, CA 92123

Re: SDG&E Energy Storage Investment and Programs Application

Dear Mr. Reguly:

The San Diego County Air Pollution Control District is pleased to support San Diego Gas & Electric's (SDG&E) Energy Storage Investment and Programs application to the California Public Utilities Commission, per AB 2868 (2016). The application aligns with the APCD's efforts to reduce ozone-forming emissions and other pollutants, and with state and local greenhouse gas reduction goals.

AB 2868 directed the three largest electrical corporations, including SDG&E, to file applications for programs and investments to accelerate the widespread deployment of distributed energy storage systems to achieve ratepayer benefits, reduce dependence on petroleum, help meet air quality standards, and reduce emissions of greenhouse gases.

The application, if approved, would provide battery storage at key locations throughout the region, decreasing the need for backup up fossil fuel generation during outages or peak load periods when renewable energy is not available. The energy storage facilities could also be called upon during periods of high winds when long-distance grid power may be cut to reduce the chance of electric lines breaking away and starting heavily polluting and destructive wildfires.

Please contact Andy Hamilton (858-586-2641; andy.hamilton@sdcounty.ca.gov) with any questions.

Sincerely,

Colut J. Un

ROBERT J. KARD Air Pollution Control Officer

RJK:ah



February 26, 2018

Ted Reguly Director – Growth & Technology Integration San Diego Gas & Electric 8315 Century Park Court San Diego, CA 92123

Dear Mr. Reguly,

The San Diego North Economic Development Council (SDNEDC) is pleased to provide this initial Letter of Support which acknowledges our organization's staff support of San Diego Gas & Electric's (SDG&E) Assembly Bill (AB) 2868 Energy Storage Investment and Programs application (AB 2868 Application). The application submitted by SDG&E promises to reduce greenhouse house gas emissions in North County San Diego in a way that will encourage innovation in the energy sector while minimizing impacts on rate holders. We anticipate bringing this issue before our board of directors in either March or April to finalize this position.

AB 2868 directed the three largest electrical corporations (which includes SDG&E) to file applications for programs and investments to accelerate the widespread deployment of distributed energy storage systems to achieve ratepayer benefits, reduce dependence on petroleum, meet air quality standards, and reduce emissions of greenhouse gases. SDG&E's AB 2868 application not only meets the goals of AB 2868, but also will help numerous public and private partners develop more resilient energy systems through the development of micro-grids, energy storage facilities, and distributed energy systems that serve more than one customer.

In recent years, several firms have developed energy storage systems throughout San Diego's North County. These projects create employment opportunities for both skilled construction workers as well as encourage storage-technology innovation. We see the AB 2868 application filed by SDG&E furthering that trend. Given both these economic development benefits as well as how the application will help the state and the region meet important environmental goals, the SEDNEDC staff will recommend support to the full board of directors when the issue comes before them.

Sincerelv

W. Erik Bruvold Chief Executive Officer

February 23, 2018

Ted Reguly Director – Growth & Technology Integration San Diego Gas & Electric 8315 Century Park Court San Diego, CA 92123

Dear Mr. Reguly,

I am pleased to provide this Letter of Support for the San Diego Gas & Electric's (SDG&E) Assembly Bill (AB) 2868 Energy Storage Investment and Programs application (AB 2868 Application) in particular the Energy Storage for Expanded CARE pilot program. The proposal aligns with the initiatives and priorities of the CPUC's Low-Income Oversight Board. The focus on Expanded CARE nonprofits which include multifamily facilities is especially timely in light of the efforts with the Multifamily Working Group and the focus on multifamily statewide.

Nearly 50% of low-income California residents reside in multifamily housing and the Commission is working hard and long to put forward energy solutions that reduce the burden to these households while addressing the legislative standards that have been established. I believe that SDG&E's Expanded CARE pilot program does just that.

Sing

Robert Castaneda Low Income Oversight Board, Chairman 108 West F Street, Suite 100 San Diego, CA 92101



February, 22, 2018

Mr. Ted Reguly Director- Growth & Technology Integration San Diego Gas And Electric 8315 Century Park Court San Diego, CA 92123

Dear Mr. Reguly,

The City of Chula Vista is pleased to provide this letter of support for San Diego Gas & Electric's (SDG&E) Assembly Bill (AB) 2868 Energy Storage Investment and Programs (AB 2868) Application.

AB 2868 directs SDG&E and other investor owned utilities in the State of California to file applications for programs and investments to accelerate widespread deployment of distributed energy storage systems which we feel will help reduce dependence on petroleum reduce greenhouse gas emissions and improve air quality standards in our city and the region at large. AB 2868 provides an opportunity to maximize ratepayer benefits and minimize costs while also advancing the use of clean renewable energy. We are confident that SDG&E's initiatives will offer many benefits to the City, its residents and the region.

The City of Chula Vista is a recognized leader in fighting climate change and has a deep interest in supporting initiatives that advance the use of renewable energy and reduce greenhouse gas emissions within the community. The City recently adopted the 2017 Climate Action Plan (CAP) continuing Chula Vista's tradition as a nationally-recognized leader in addressing the local threat of climate change by reducing greenhouse gas emissions and lowering Chula Vista's vulnerability to expected climate change impacts. The 2017 CAP calls for specific actions and provides a path for City leaders, residents, businesses and community partners to work together on innovative solutions aimed at reducing greenhouse gas emissions. AB 2868 will help boost these efforts in our region.

The City of Chula Vista has been a long-time partner of SDG&E collaborating on many energy efficiency, renewable energy, and community engagement projects and programs. Through this partnership we have developed a strong working relationship and are looking forward to continuing to work together in our community. We strongly support SDG&E's Energy Storage Investment and Programs (AB 2868) Application.

Sincerely. Dennis Gakunga

Chief Sustainability Officer City of Chula Vista



February 20, 1028

MAYOR & CITY COUNCIL

Judy Ritter Mayor

John Aguilera Deputy Mayor

John B. Franklin Councilmember

Amanda Rigby Councilmember

Joe Green Councilmember

CITY MANAGER

Patrick Johnson

Ted Reguly Director – Growth & Technology Integration San Diego Gas & Electric 8315 Century Park Court San Diego, CA 92123

Dear Mr. Reguly,

The City of Vista (the City) is pleased to provide this Letter of Support for San Diego Gas & Electric's (SDG&E) Assembly Bill (AB) 2868 Energy Storage Investment and Programs application (AB 2868 Application). This Application is in direct support of the City's adopted Climate Action Plan (CAP), which aims to support the reduction of greenhouse gases across a variety of measures.

Working in partnership with SDG&E to identify critical public-sector sites ideal for energy storage, the City fully supports the proposed 20 MW energy storage project at SDG&E's Melrose Substation. Not only will this project support critical infrastructure and provide resiliency to the City's Civic Center, Fire Station 6, Vista Courthouse, San Diego County Sheriff's Department, Vista Detention Facility and Vista Library Cool Zone, but this project will help reduce dependence on petroleum and reduce emissions of greenhouse gases by decreasing the need for backup up diesel generation sometimes used to keep these facilities running during an outage.

We are pleased to see the efforts SDG&E has made to assist other government agencies within our boundaries by directly supporting the California Highway Patrol, the County of San Diego Office of Emergency Services, and the San Diego County Sheriff's Department as part of projects hosted in San Diego. While we know Vista isn't the largest City in SDG&E's service area – we are a diverse community – and one just as worthy of these innovative technologies as other larger cities.

AB 2868 directed the three largest electrical corporations (which includes SDG&E) to file applications for programs and investments to accelerate the widespread deployment of distributed energy storage systems to achieve ratepayer benefits, reduce dependence on petroleum, meet air quality standards, and reduce emissions of greenhouse gases. These goals directly align with the City's Climate Action Plan (CAP) goals. SDG&E's AB 2868 Application not only meets the goals of AB 2868, but also helps the City achieve its CAP goals by using energy storage to displace diesel backup generation thereby reducing greenhouse gas emissions, and integrating higher levels of renewables by acting like a sponge, and soaking up and storing energy when it is abundant – when the sun is shining, the wind is blowing and energy use is low – and releasing it when energy resources are in high demand.

Ted Reguly Director – Growth & Technology Integration San Diego Gas & Electric February 20, 2018 Page 2

The City has long partnered with SDG&E on many projects, including this energy storage project proposed in SDG&E's AB 2868 Application, and intends to continue to work with SDG&E on additional potential projects which would support additional filings as part of SDG&E's AB 2868 application. Due to the ever-worsening wildfire risks and hazards that continue to be a threat to San Diego, the need for critical infrastructure resiliency is now. Accordingly, the City supports SDG&E's request to have the Melrose Substation energy storage project online by 2019. Additionally, as the Melrose Substation property is located in a high-traffic area of the City, we are pleased for the additional landscaping and beautification measures SDG&E has included in the scope of this proposed project to help the project blend in with our charming community.

haykeen

Judy Ritter Mayor



February 21st, 2018

Ted Reguly Director – Growth & Technology Integration San Diego Gas & Electric 8315 Century Park Court San Diego, CA 92123

Re: Support of SDG&E AB 2862 – Energy Storage Investment and Programs Application

Dear Mr. Reguly,

On behalf of CONNECT, a regional program that catalyzes the creation of innovative technology and life sciences companies in San Diego, I am writing to you in support of San Diego Gas & Electric's (SDG&E) Assembly Bill (AB) 2868 Energy Storage Investment and Programs (AB 2868) Application.

Since 1985, CONNECT has assisted in the formation and development of more than 3,000 companies. The leadership of CONNECT attributes its success to the unique culture of collaboration between industry, capital sources, professional service providers and research organizations that CONNECT has sought to foster in the region.

AB 2868 directed the three largest electrical corporations to file applications for programs and investments to accelerate the widespread deployment of distributed energy storage systems to achieve ratepayer benefits, reduce dependence on petroleum, meet air quality standards, and reduce emissions of greenhouse gases.

The CONNECT has long partnered with SDG&E helping to create and scale great innovation companies through access to the resources that entrepreneurs and growing companies need most – people, capital and technology.

This proposal supports California's objectives to address climate change, clean our air, and boosts our economy and has the full support of CONNECT.

Greg McKee President and CEO



MARKO MEDVED, P.E., CEM DIRECTOR PHONE 858-694-2527 FAX 858-467-9283 LOU CAVAGNARO, P.E. ASSISTANT DIRECTOR PHONE 858-694-3885 FAX 858-467-9283

DEPARTMENT of GENERAL SERVICES 5560 OVERLAND AVENUE, SUITE 410, SAN DIEGO, CA 92123

Ted Reguly Director – Growth & Technology Integration San Diego Gas & Electric 8315 Century Park Court San Diego, CA 92123

Dear Mr. Reguly,

The County of San Diego is pleased to provide this letter acknowledging our support of San Diego Gas & Electric's (SDG&E) Assembly Bill (AB) 2868 Energy Storage Investment and Programs application (AB 2868 Application).

The County of San Diego supports integration of battery storage into the service area as soon as is feasible. In addition, we specifically support the planned installation of a battery storage system at the Kearny Mesa Substation which would also serve as a back-up power source for the County's Operations Center.

SDG&E's AB 2868 Application helps the County of San Diego achieve its goals by using battery energy storage to displace fossil fuel backup generation, thereby reducing greenhouse gas emissions and the risks associated with outages.

The County has long partnered with SDG&E on many projects and intends to continue to work with SDG&E on additional potential projects which would support additional filings as part of SDG&E's AB 2868 application.

2/16/18

Charley Marchesano, Chief Energy and Sustainability Division Department of General Services County of San Diego



Federal Aviation Administration

Ted Reguly Director of Growth and Technology Integration San Diego Gas & Electric 8326 Century Park Court Mail Stop CP11B San Diego, CA 92123

Dear Mr. Reguly

The Federal Aviation Administration (FAA) looks forward to working with you to install a battery storage system at the Southern California TRACON (SCT) as part of your AB2868 efforts to meet California State policy goals. We are writing to encourage you to take every opportunity to include this battery system at SCT into your long term planning efforts. I will work with my staff to make sure we do everything we can to obtain the proper authorization to move forward from our end.

The Southern California TRACON serves airports in Southern California and guides about 2.2 million planes each year. A TRACON provides air traffic approach control services to all arriving and departing aircraft in the Southern California area. Airports receiving SCT services include Burbank Airport, John Wayne Airport, Los Angeles International Airport, Long Beach Airport, March AFB, MCAS Miramar, NAS North Island, Ontario Airport, San Diego International Airport, Van Nuys Airport and many smaller airports that service general aviation. SCT is a critical link in moving both people and supplies into Southern California.

The addition of a grid battery storage system located at SCT will increase the ability of the FAA to provide Air Traffic Control Service in a time of emergency, will reduce our use of engine generators and hence reduce greenhouse gas emissions and help better integrate our solar system as part of a long term backup power system.

We are hopeful that you can obtain permission to proceed into the next phase. My staff is looking forward to working with you to take full advantage of this singular opportunity to improve not only our ability to make the skies safer but also to take part in the important work you are doing to update our utility grid system.

Josh Weddington Southern California Terminal Radar Approach Control Environmental SSC Manager

Creating a brighter future for foster children.



PROMISES2**KIDS**

February 9, 2018

Ted Reguly, Director, Growth & Technology Integration TReguly@semprautilities.com San Diego Gas & Electric 8315 Century Park Court, San Diego, CA 92123

RE: Letter of Support – AB2868

Mr. Reguly:

Promises2Kids, co-located with the Polinksy Children's Center, is pleased to express support of San Diego Gas & Electric's (SDG&E) Assembly Bill (AB) 2868 Energy Storage Investment and Programs application (AB 2868 Application).

With the year-round threat of wildfires in California, the need for critical infrastructure resiliency is very important. The Circuit Level Microgrid in Kearny Mesa Substation Master Plan Project near our facility would increase resiliency to multiple public-sector facilities that provide safety, security and emergency services, and serve connected facilities during local outages.

Promises2Kids raised the money to build the Polinsky Children's Center, an emergency shelter for children removed from their homes due to abuse and neglect, so that children who have experienced severe trauma have a place, 24 hours a day, 7 days a week, to feel safe and well taken care of while they begin the process of healing. Ensuring their safety and security while they reside at the Center is of upmost importance.

Please let us know if you have any questions or need further information.

Sincerely

Tonya Torosian, MSW, CFRE Chief Executive Officer



2159 INDIA STREET SUITE 200 SAN DIEGO, CA 92101 858-568-7777

cleantechsandiego.org

MISSION:

To accelerate clean technology innovation and adoption of sustainable business practices for the benefit of the economy and the environment February 16, 2018

Mr. Ted Reguly Director – Growth & Technology Integration San Diego Gas & Electric 8315 Century Park Court San Diego, CA 92123

Dear Mr. Reguly:

On behalf of Cleantech San Diego, please accept this letter as one of support for San Diego Gas & Electric's (SDG&E) Assembly Bill (AB) 2868 Energy Storage Investment and Programs (AB 2868) Application.

AB 2868 directed the three largest investor owned utilities in California, including SDG&E, to file applications for programs and investments to accelerate the widespread deployment of distributed energy storage systems to achieve ratepayer benefits, reduce dependence on petroleum, meet air quality standards, and reduce emissions of greenhouse gases. Cleantech San Diego fully supports opportunities to increase distributed energy storage, harnessing the power of clean energy while providing increased reliability on the electric grid.

Cleantech San Diego is a member-based trade organization that works to position the San Diego region as a global leader in the clean energy and clean technology economy. Our members include renewable energy and energy storage developers who are well positioned to support the increase in distributed energy storage projects in the San Diego region by building and deploying their technologies.

Cleantech San Diego has been a long-time partner of SDG&E, collaborating on Smart Cities San Diego, clean transportation, advanced energy technologies, and more. Through these partnerships, Cleantech San Diego has seen the impressive results garnered by SDG&E, including building the nation's largest lithium ion battery storage facility in Escondido, CA. As SDG&E continues to build one of the safest and most reliable grids in the nation, Cleantech San Diego is supportive of projects like AB 2868, which will increase clean energy in our region while boosting our regional economy.

Jason Anderson President and CEO

San Diego Gas & Electric 8326 Century Park Court, Mail Stop CP11B San Diego, CA 92123

Attention: Ted Reguly, Director of Growth and Technology Integration

Ladies and Gentlemen:

This letter expresses MCAS Miramar's interest in San Diego Gas and Electric's (SDG&E) filings for AB2868. We believe there are many unique and beneficial opportunities for the strategic use of energy storage technologies at MCAS Miramar behind the meter.

We believe there may be an opportunity to explore multiple legal acquisition vehicles for energy storage on MCAS Miramar property which would provide benefit to both SDG&E and MCAS Miramar. The benefits of this energy storage would include increased power quality and assurance within our microgrid, utility bill savings, and energy resiliency.

The details of this opportunity are not yet defined and this is subject to review by MCAS Miramar. All actions will comply with regulations set forth by the Marine Corps and the federal government. This letter is not a binding commitment from MCAS Miramar and should not be interpreted as such.

This opportunity is appropriate for AB2868 because MCAS Miramar can enhance renewable integration into both the microgrid and the local grid, while also reducing diesel generation usage. Additionally, the project will further enable MCAS Miramar to support the community in a time of need a while saving tax payer dollars on the utility bill.

My POC for this effort is: Mick Wasco, Installation Energy Manager, mick.wasco@usmc.mil, (858) 577-6150.

T. D. BRINKMAN Public Works Officer MCAS Miramar



February 27, 2018

Mr. Ted Reguly Director – Growth & Technology Integration 8680 Balboa Avenue, San Diego, CA 92123 <u>TReguly@semprautilities.com</u> 619-676-6960

VIA ELECTRONIC MAIL

RE: Letter of Support for SDG&E's Energy Storage Procurement and Investment Plan

Dear Mr. Reguly,

The San Diego Unified Port Districe (District) is pleased to support San Diego Gas & Electric (SDG&E) in its application for funding authority related to Assembly Bill 2868 (AB 2868).

We understand SDG&E seeks to support the District's Energy Management Plan (EMP), developed under Assembly Bill 628 and its energy storage requirements with funding authorized through AB 2868.

The District's EMP includes the evaluation, design, and installation of energy storage, along with other distributed generation and control resources (a microgrid) to address the growing energy needs of the District and its stakeholders so the District can continue to effectively serve the public.

For these reasons, we fully support the application and look forward to working with SDG&E as it progresses. If you have any questions about our support, please contact me at <u>JNelson@portofsandiego.org</u> or (619) 686-7274.

Sincerely,

ob Nelson Assistant Vice President, External Relations



San Diego County Sheriff's Department

Post Office Box 939062 • San Diego, California 92193-9062



William D. Gore, Sheriff

February 27, 2018

Ted Reguly Director – Growth & Technology Integration San Diego Gas & Electric 8315 Century Park Court San Diego, CA 92123

Re: AB 2868 Support

I am pleased to lend my support to Assembly Bill (AB) 2686, Energy Storage Investment and Program application. The San Diego County Sheriff's Department has a history of collaboration with San Diego Gas and Electric in addressing the public safety needs of the citizens of San Diego. The Sheriff's Department facilities are ideal locations for battery storage.

My Department is supportive of efforts which would reduce emissions of greenhouse gasses, by decreasing the need for backup fossil fuel generation sometimes used to keep our facilities up and running. Due to the increased wildfire risk, the need for critical infrastructure resiliency is now.

If I may be of further assistance, please feel free to contact me or my Legislative Assistant, Marla Marshall at (858) 974-2270.

William ht Are

William D. Gore, Sheriff

UNIVERSITY OF CALIFORNIA, SAN DIEGO

BERKELEY * DAVIS * IRVINE * LOS ANGELES * MERCED * RIVERSIDE * SAN DIEGO * SAN FRANCISCO



SANTA BARBARA • SANTA CRUZ

UCSD

9500 GILMAN DRIVE

LA JOLLA, CA 92093-0057 (858) 869-5805 / 534-9836 FAX http://www-vcrmp.ucsd.edu

OFFICE OF THE VICE CHANCELLOR – RESOURCE MANAGEMENT AND PLANNING Strategic Energy Initiatives

February 20, 2018

Mr. Ted Reguly Director – Growth & Technology Integration San Diego Gas & Electric 8306 Century Park Ct San Diego, CA 92123

Dear Mr. Reguly

As Director of Strategic Energy Initiatives at UC San Diego, I would like to indicate my Initiative's support to SDG&E's forthcoming application to the CPUC for Assembly Bill 2868 Energy Storage Investment and Programs. I have valued the collaborative regional and direct effort with SDG&E over the past decade in demonstrating and deploying commercial scale energy storage systems. As a result of this collaboration, the San Diego region has established its state and national leadership in engaging new potential customers in Disadvantaged Communities such as Chollas Creek and the Port of San Diego as well as reliability and resiliency focused critical infrastructures like Marine Corps Air Station Miramar.

As the owner/operator of a 2.5 MW/5 MWH battery and prime contractor to DOE ARPA-E's energy storage testing of early commercial energy storage systems, I have every confidence that SDG&E will identify locations in front and behind the meter that will bring reliability, survivability resiliency and safety for the benefits of the critical public infrastructure and services within SDG&E's service territory.

After reviewing the proceedings of the two AB 2868 Stakeholder workshops, I note with interest that the current focus will address a critical missing element in smaller scale microgrids in the public sector that has to date been under addressed in the SDG&E service territory.

Byron Washom Director, Strategic Energy Initiatives UC San Diego 9500 Gilman Dr., MS 0057 La Jolla, CA 92093 858-869-5805 bwashom@ucsd.edu

ATTACHMENT 2

REPORT ON ALL STORAGE RESOURCES PROCURED IN COMMISSION PROCEEDINGS

Projects
Storage
Existing

		Eligible Biennial Procurement	Online Date (Expected or	Project	Point of	Energy Capacity Content		Location	Location	Procurement	Procurement Status of	Status of	Expected Operational	Primary Application of	Primary Application of Secondary Application Technology	Technology	Project	Project
Project name	Internal Name	Cycle	Actual)		nection	(MM) (M		(City)	(Zip Code)	Proceeding	Mechanism	Project	Life (Years)	Project	of Project	Manufacturer	Owner	Operator
Lake Hodges Pumped Hydro	Lake Hodges PPA	2014 Cycle	Q3 2011	Pumped Hvdro	Transmission	40.000	240 E	240 Escondido	92025	D.04-08-028	Bilateral	Installed	25	Grid Optimization			SDWCA	SDG&E
Transmission Total						40.00												
Borrego Springs Unit 1	Microgrid SES	2014 Cycle	Q3 2012	Battery - Li lon	Distribution	0.500	1.5 S	Borrego Springs	92004	D.13-05-010	RFP	Installed	15	Islanding	Power Quality	Saft, Parker Hanifin	SDG&E	SDG&E
Borrego Springs Unit 2	Borrego CES	2014 Cycle	Q2 2013	Battery - Li Ion	Distribution	0.025	0.05 ^B	Borrego Springs	92004	D.13-05-010	RFP	Installed	15	Power Quality	Islanding	S&C, Kokam	SDG&E	SDG&E
Borrego Springs Unit 3	Borrego CES	2014 Cycle	Q2 2013	Battery - Li lon	Distribution	0.025	0.05 ^B	Borrego Springs	92004	D.13-05-010	RFP	Installed	15	Power Quality	Islanding	S&C, Kokam	SDG&E	SDG&E
Borrego Springs Unit 4	Borrego CES	2014 Cycle	Q2 2013	Battery - Li Ion	Distribution	0.025	0.05 ^B	Borrego Springs	92004	D.13-05-010	RFP	Installed	15	Power Quality	Islanding	S&C, Kokam	SDG&E	SDG&E
GRC Energy Storage Program Unit 1	Pala SES	2014 Cycle	Q3 2012	Battery - Li Ion	Distribution	0.500	1.5 Pala	ala	92059	D.13-05-010	RFP	Installed	15	Power Quality		Greensmith, Satcom Wilsor	SDG&E	SDG&E
GRC Energy Storage Program Unit 2	Skills CES	2014 Cycle	Q4 2012	Battery - Li lon	Distribution	0.025	0.072 S	0.072 San Diego	92108	D.13-05-010	RFP	Installed	15	Power Quality		Saft, Powerhub	SDG&E	SDG&E
GRC Energy Storage Program Unit 3	Clairemont CES	2014 Cycle	Q4 2012	Battery - Li Ion	Distribution	0.025	0.072 S	0.072 San Diego	92111	D.13-05-010	RFP	Installed	15	Power Quality		Saft, Powerhub	SDG&E	SDG&E
GRC Energy Storage Program Unit 4	Poway CES	2014 Cycle	Q4 2012	Battery - Li Ion	Distribution	0.025	0.072 Poway	oway	92604	D.13-05-010	RFP	Installed	15	Power Quality		Saft, Powerhub	SDG&E	SDG&E
GRC Energy Storage Program Unit 5	Borrego SES	2014 Cycle	Q2 2014	Battery - Li Ion	Distribution	1.000	3 B 3 B 2 B	Borrego Springs	92004	D.13-05-010	RFP	Installed	15	Power Quality	Capacity/ Infrastructure Deferral	e Saft, ABB	SDG&E	SDG&E
GRC Energy Storage Program Unit 6	C1243 Ortega Hwy 2014 Cycle	2014 Cycle	Q2 2014	Battery - Li lon	Distribution	1.000	<u>т</u> м	San Juan Capistrano	92675	D.13-05-010	RFP	Installed	15	Capacity/ Infrastructure Deferral		Greensmith, ABB, Samsung	SDG&E	SDG&E
GRC Energy Storage Program Unit 7	C75 Mt San Miguel	l 2014 Cycle	Q3 2014	Battery - Li Ion	Distribution	1.000	3 E	El Cajon	97941	D.13-05-010	RFP	Installed	15	Islanding	Capacity/ Infrastructure Greensmith, Deferral ABB Samsur	e Greensmith, ABB Samsung	SDG&E	SDG&E
GRC Energy Storage Program Unit 8	Julian	2014 Cycle	Q3 2014	Battery - Li lon	Distribution	1.000	3 JL	3 Julian	92036	D.13-05-010	RFP	Installed	15	Islanding	Capacity/ Infrastructure Deferral		SDG&E	SDG&E
GRC Energy Storage Program Unit 9	Canyon Crest Academy	2014 Cycle	Q3 2014	Battery - Li Ion	Distribution	1.000	3 S	3 San Diego	92130	D.13-05-010	RFP	Installed	15	Power Quality	Islanding	Saft, ABB	SDG&E	SDG&E
El Cajon	El Cajon BESS	E-4978	Q2 2017	Battery - Li Ion	Distribution	7.500	30 E	El Cajon	92020	E-4798		Installed	10	Reliability		Samsung, Parker SDG&E	SDG&E	SDG&E
Escondido	Escondido BESS	E-4978	Q2 2017	Battery - Li lon	Distribution	30.000	120 E	Escondido	92029	E-4798		Installed	10	Reliability		Samsung, Parker SDG&E	SDG&E	SDG&E
Distribution Total						43.65												
Customer Installations	Various	N/A	Various	Various	Various Customer	16.960	Various Various	arious	Various	SGIP/ PLS/ None	SGIP/PLS/ None	Installed Various	Various	Demand Charge Reducti Resiliency	i Resiliency	Various	Customer Customer	Customer
Customer Total						16.96												

Total

100.61

ATTACHMENT 3

LIST OF APPLICABLE STATUTES AND RULES THAT MAY IMPACT ENERGY STORAGE PROCUREMENT

(per D.13-10-040, APPENDIX A Energy Storage Procurement Framework and Design Program, p. 7)

ATTACHMENT 3 List of Applicable Statutes and Rules That May Impact Energy Storage Procurement

Subject	Reference	Key Provision
Energy Storage	CPUC Decision ("D.") 15-05-051	Authorizes SDG&E to enter into Purchase Power Tolling Agreement with Carlsbad Energy Center, LLC, finding that a 500 MW facility coupled with the additional 100 MW of procurement dedicated to preferred resources and energy storage will address system reliability concerns.
Energy Storage	D.16-12-041	SDG&E exercised its termination option for Hecate Energy Bancroft LLC energy storage contract. Thus, the California Public Utilities Commission ("CPUC") does not review or approve it.
Energy Storage	Resolution E-4791	Authorizes expedited procurement of storage resources to ensure electric reliability in the L.A. Basin due to limited operations of Aliso Canyon Gas Storage Facility.
Energy Storage	Resolution E-4798	This Resolution approves the relief requested in Advice Letter 2924-E for two SDG&E contracts with AES Energy Storage LLC for the engineering, procurement and construction of energy storage facilities to address electrical reliability risks in the L.A.) Basin arising from the moratorium on injections into the Aliso Canyon Natural Gas Storage Facility.
Energy Storage	Assembly Bill ("AB") 2514, <i>codified at</i> Public Utilities Code ("P.U. Code") § 2835	Requires CPUC to determine targets for load-serving entity procurement of energy storage resources
Energy Storage	CPUC Rulemaking ("R.") 15-03-011	Rulemaking to consider policy and implementation refinements to Energy Storage Procurement Framework and Design Program
Energy Storage	D.13-10-040	Requires Investor-Owned Utility ("IOU") procurement of energy

Subject	Reference	Key Provision
		storage pursuant to biennial CPUC- approval Plan
Energy Storage	D.14-10-045	Approves IOU procurement applications for the 2014 biennial procurement period
Energy Storage	D.16-01-032	Addresses energy storage policy and program issues that must be resolved prior to the 2016 procurement solicitations
Energy Storage	AB 1637, <i>codified at</i> P.U. Code § 379.6. D. 17-04-017	Authorizes the CPUC to double the Self-Generation Incentive Program ("SGIP") budget to encourage increased use of distributed energy resources, including energy storage
Energy Storage	AB 2861, <i>codified at</i> P.U. Code § 769.5, D. 17-04-017	Authorizes the CPUC to create an expedited dispute resolution process for addressing interconnection issues, including energy storage
Energy Storage	AB 2868, <i>codified at</i> P.U. Code § 2838.2 - § 2838.3	Directs IOUs to file applications to implement programs and investments to encourage up to an aggregated 500 MW of new distributed energy storage
Energy Storage	AB 33	Directs the CPUC to evaluate and analyze the potential for development of long duration bulk energy storage resources to integrate renewable energy resources.
Energy Storage	AB 546, codified at Cal. Gov't Code § 65950.8	Speeds the siting of energy storage projects by requiring cities and counties of 200,000 or more to streamline the energy storage permitting process
Energy Storage	D.16-09-004	Approves SDG&E's Energy Storage Agreements (A.15-12-003)
Energy Storage	D.16-09-007	Approves SDG&E's 2016 Energy Storage Procurement Plan
Energy Storage	D.17-04-039, P.U. Code § 2836 et seq.	Provides a process to implement AB 2868 by requiring IOUs to propose programs and investments for up to 500 MW of additional distributed energy storage

Subject	Reference	Key Provision
Energy Storage	D.18-01-003	Establishes a set of rules for promoting the multi-use applications of energy storage resources.
Energy Storage	Senate Bill ("SB") 801, <i>codified at</i> P.U. Code § 2836.7	Directs SDG&E to procure 20 MW of energy storage capacity to address Aliso Canyon reliability needs
Greenhouse Gas	SB 1368, codified at	Prohibits "covered procurement"
("GHG") Emissions	P.U. Code § 8340	from exceeding CO2 emissions
Performance Standard	D.07-01-039	standard of 1100 lb./MWh
GHG	AB 32, <i>codified at</i> Health & Safety Code § 38500 <i>et seq</i> .	Requires California to reduce GHG emissions to 1990 levels by 2020
Renewables	SB 350, codified at P.U.	Requires retail sellers and local
Portfolio Standard	Code § 399.11 et seq.	publicly owned electric utilities to
		procure 50% of energy from
		renewable resources by December
Renewables	DIL Code § 200 $15(h)(5)(D)(H)$	31, 2030
Portfolio Standard	P.U. Code § 399.15(b)(5)(B)(ii)	Retail sellers' efforts to develop energy storage to integrate eligible
Target		RPS resources are among the factors
rarget		underlying a CPUC waiver of an
		RPS target
Clean Energy	P.U. Code § 400	The CPUC and California Energy
05	0	Commission shall, where feasible,
		increase the use of energy storage,
		among other strategies, to meet
		clean energy objectives
Clean Energy	AB 523, codified at Pub. Rsrc.	Directs the CPUC to direct 25% of
	Code § 25711.5	Electric Program Investment Charge
		(EPIC) program funding to
		disadvantaged communities to
		advance energy storage technology,
S-16 C		among others.
Self-Generation	P.U. Code §§ 379.5 and 379.6	Establishes SGIP to provide
Incentive Plan	D.01-03-073; D.08-11-044; D.11-09-015	incentives for investing in
("SGIP")		distributed generation
SGIP	D.16-06-055	Modifies the incentives of the SGIP
		program by reserving 75% of the
		program's funds for energy storage
		projects with carve outs for
		renewable generation and residential
		small-scale storage

Subject	Reference	Key Provision
SGIP	D.17-10-004	Creates SGIP Equity Budget to provide incentives for customer sited energy storage in disadvantaged and low income communities
SGIP	Resolution E-4887	Modifies the SGIP handbook to expand the definition of an eligible developer
Permanent Load Shifting ("PLS")	D.12-04-045 Resolution E-4586	Adopts PLS programs and budgets
PLS	D.17-12-003	Discontinues the PLS program effective January 1, 2018
Demand Response	D.08-04-050 D.10-12-036	Load Impacts of Demand Response and Demand Response Participation in CAISO Market
Demand Response	D.17-01-012	Approves SDG&E's budget for demand response programs, including energy storage
Demand Response	D.17-12-003	Authorizes an increased budget to support pilot program that increase customer participation in demand response, including energy storage projects
Resource Adequacy	D.13-06-024	Energy Storage may be procured as a form of flexible capacity used to provide resource adequacy
Resource Adequacy	R.14-10-010	Continued refinements to Resource Adequacy Program and establish flexible capacity requirements
Resource Adequacy	D.15-06-063	Decision refining Resource Adequacy Program adopting modification to flexible RA rules for storage
Resource Adequacy	D.16-06-045	Clarifies the rules for energy storage to qualify for resource adequacy
Resource Adequacy	R.17-09-020	OIR to address 2019-2020 resource adequacy programs, with a focus on local and flexible capacity requirements
Alternative-Fueled Vehicle Programs	R.13-11-007	Evaluation of electric vehicle batteries for energy storage
Integrated Resource Plan	SB 350, <i>codified at</i> P.U. Code §§ 454.51-454.52 R.16-02-007	Directs each IOU to develop an integrated resource plan addressing, among other things, the role of

Subject	Reference	Key Provision
		energy storage in meeting peak demand
Integrated Resource	D.18-02-018	Sets requirements for IOUs filing
Planning		integrated resource plans
Long-Term	D.14-03-004	Authorizes procurement of preferred
Procurement for		resources and energy storage
Local Capacity		
Requirements		D 1' ' / 1 1
Distribution	P.U. Code § 769(g);	Proceedings in process to develop
Resource Planning	R. 14-08-013 ("DRP"); 14-10-003 ("IDER")	plan and pilot programs for DER
and Sourcing using		integration and to develop potential
Distributed Energy		sourcing mechanisms for DER grid
Resources ("DERs")		services
DER	D.16-12-036	Develops the Competitive
		Solicitation Framework and Utility
		Regulatory Incentive Pilot
DER	D.17-02-007	Approves two of SDG&E's
		Distributed Energy Resource
		demonstration projects.
DER	D.17-09-026	Approving SDG&E's demonstration
		projects and directing SDG&E to
		use an Integration Capacity Analysis
		to assist with distribution planning
		and interconnection streamlining
Distribution	AB 327, codified at P.U. Code § 769	Directs IOUs to integrate DRP into
Resource Planning		distribution planning and investment
("DRP")		and identify optimal locations for
		the deployment of distributed
		resources.
DRP	D.17-06-012	Approves SDG&E's final
		Distributed Energy Resource
		demonstration project, building a
	D 40 47 77	microgrid in Mono county.
DRP	D.18-02-004	Directs IOUs to solicit distribution deferral projects.
Local Capacity	D.15-11-041	Decision approving Energy Storage
Requirement		contracts resulting from SDG&E's
Application for		LCR RFO
Approval of		
Contracts in the		
Western LA Basin		

Subject	Reference	Key Provision
Local Generation Charge ("LGC")	D.13-03-029	Authorized SDG&E to establish an LGC rate component which is designed to recover new generation costs for local reliability that are deemed to be subject to Cost Allocation Mechanism ("CAM") policy
Procurement Rules	D.07-12-052	Utility procurement outside of competitive solicitations; development of utility-owned resource
Procurement Rules	D.16-01-032	Addresses procurement best practices, approves utilities' request for flexibility in meeting energy storage targets between grid domains, and allows utilities to satisfy transmission and distribution targets through customer projects
Transmission Interconnection Rules	California Independent System Operator Corporation ("CAISO") Large Generator Interconnection Agreement	Requirements for generator interconnection to grid at transmission level
Distribution Interconnection Rules	Wholesale Distribution Access Tariff	Requirements for generator interconnection with IOU-owned distribution system
Distribution Interconnection Rules	Rule 21	Interconnection at distribution level by Qualifying Facilities ("QFs") under Public Utility Regulatory Policies Act of 1978 ("PURPA"), net metering, and SGIP
Net Energy Metering	D.14-05-033	Customer-sited systems interconnecting with storage are treated the same as systems interconnecting without storage
Net Energy Metering	D.16-01-044	The "storage mandate charge" is collected through the PCIA and should not be part of the non- bypassable charge in the NEM successor tariff
Confidentiality	P.U. Code § 454.5(g); D.06-06-066, D.08- 04-023, D.11-07-028	Confidentiality of energy procurement information submitted to CPUC
Confidentiality	CPUC General Order 66-C	Exceptions to Public Records Act

Subject	Reference	Key Provision
Confidentiality	CPUC General Order 66-D	Rules for supporting the confidentiality of information submitted to the CPUC
Cost Recovery	D.04-12-048	10-year limit on recovery of procurement costs
Cost Recovery	D.06-07-029	Cost Allocation Methodology ("CAM") for long-term procurement of new generation
Cost Recovery	D.08-09-012	Responsibility for non-bypassable charges
CAM	D.11-05-005	Modifies new generation and long- term contract CAM
Cost Recovery	P.U. Code § 454.51(c)	Net costs of resources used to integrate renewable energy resources are allocated on a fully nonbypassable basis consistent with CAM
Standards of Conduct	D.02-10-062, as modified by D.02-12-074; D.03-06-067; D.03-06-076.	CPUC Standards of Conduct for energy procurement

ATTACHMENT A

FINANCIAL STATEMENT, BALANCE SHEET AND INCOME STATEMENT

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET ASSETS AND OTHER DEBITS September 30, 2017

	1. UTILITY PLANT	2017
101 102	UTILITY PLANT IN SERVICE UTILITY PLANT PURCHASED OR SOLD	\$ 16,828,093,926
102 104 105	UTILITY PLANT LEASED TO OTHERS PLANT HELD FOR FUTURE USE	85,194,000 4,941,794
103 106 107 108 111 114 115 118 119	COMPLETED CONSTRUCTION NOT CLASSIFIED CONSTRUCTION WORK IN PROGRESS ACCUMULATED PROVISION FOR DEPRECIATION OF UTILITY PLANT ACCUMULATED PROVISION FOR AMORTIZATION OF UTILITY PLANT ELEC PLANT ACQUISITION ADJ ACCUM PROVISION FOR AMORT OF ELECTRIC PLANT ACQUIS ADJ OTHER UTILITY PLANT ACCUMULATED PROVISION FOR DEPRECIATION AND AMORTIZATION OF OTHER UTILITY PLANT	1,173,575,364 (5,171,878,313) (738,450,819) 3,750,722 (1,437,776) 1,231,240,369 (249,625,189)
120	NUCLEAR FUEL - NET	
	TOTAL NET UTILITY PLANT	\$ 13,165,404,078
	2. OTHER PROPERTY AND INVESTMENTS	
121 122	NONUTILITY PROPERTY ACCUMULATED PROVISION FOR DEPRECIATION AND AMORTIZATION	\$ 5,790,994
158 123 124	NON-CURRENT PORTION OF ALLOWANCES INVESTMENTS IN SUBSIDIARY COMPANIES OTHER INVESTMENTS	(364,300) 189,865,937 - -
125 128 175	SINKING FUNDS OTHER SPECIAL FUNDS LONG-TERM PORTION OF DERIVATIVE ASSETS	- 1,041,465,326 119,848,247
	TOTAL OTHER PROPERTY AND INVESTMENTS	\$ 1,356,606,204

Data from SPL as of December 5, 2017

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET ASSETS AND OTHER DEBITS September 30, 2017

3. CURRENT AND ACCRUED ASSETS

		2017
131	CASH	\$ 2,472,456
132	INTEREST SPECIAL DEPOSITS	-
134	OTHER SPECIAL DEPOSITS	-
135	WORKING FUNDS	500
136	TEMPORARY CASH INVESTMENTS	-
141	NOTES RECEIVABLE	-
142	CUSTOMER ACCOUNTS RECEIVABLE	379,184,675
143	OTHER ACCOUNTS RECEIVABLE	36,703,520
144	ACCUMULATED PROVISION FOR UNCOLLECTIBLE ACCOUNTS	(4,395,233)
145	NOTES RECEIVABLE FROM ASSOCIATED COMPANIES	-
146	ACCOUNTS RECEIVABLE FROM ASSOCIATED COMPANIES	527,917
151	FUEL STOCK	1,456,137
152	FUEL STOCK EXPENSE UNDISTRIBUTED	-
154	PLANT MATERIALS AND OPERATING SUPPLIES	129,744,226
156	OTHER MATERIALS AND SUPPLIES	-
158	ALLOWANCES	206,127,894
158	LESS: NON-CURRENT PORTION OF ALLOWANCES	(189,865,937)
163	STORES EXPENSE UNDISTRIBUTED	458,063
164	GAS STORED	305,183
165	PREPAYMENTS	153,415,257
171	INTEREST AND DIVIDENDS RECEIVABLE	716,525
173	ACCRUED UTILITY REVENUES	73,203,000
174	MISCELLANEOUS CURRENT AND ACCRUED ASSETS	2,294,000
175	DERIVATIVE INSTRUMENT ASSETS	140,320,296
175	LESS: LONG -TERM PORTION OF DERIVATIVE INSTRUMENT	
	ASSETS	(119,848,247)
	TOTAL CURRENT AND ACCRUED ASSETS	\$ 812,820,232

4. DEFERRED DEBITS

181 182 183 184	UNAMORTIZED DEBT EXPENSE UNRECOVERED PLANT AND OTHER REGULATORY ASSETS PRELIMINARY SURVEY & INVESTIGATION CHARGES CLEARING ACCOUNTS	\$ 34,154,399 2,551,442,725 303,020 (766,800)
185 186	TEMPORARY FACILITIES MISCELLANEOUS DEFERRED DEBITS	1,715
188	RESEARCH AND DEVELOPMENT	22,200,130 -
189	UNAMORTIZED LOSS ON REACQUIRED DEBT	9,664,292
190	ACCUMULATED DEFERRED INCOME TAXES	 320,390,192
	TOTAL DEFERRED DEBITS	\$ 2,937,389,673
	TOTAL ASSETS AND OTHER DEBITS	\$ 18,272,220,187

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET LIABILITIES AND OTHER CREDITS September 30, 2017

5. PROPRIETARY CAPITAL

		 2017
201 204	COMMON STOCK ISSUED PREFERRED STOCK ISSUED	\$ 291,458,395
207 210	PREMIUM ON CAPITAL STOCK GAIN ON RETIRED CAPITAL STOCK	591,282,978 -
211	MISCELLANEOUS PAID-IN CAPITAL	479,665,368
214 216	CAPITAL STOCK EXPENSE UNAPPROPRIATED RETAINED EARNINGS	(24,605,640) 4,135,912,729
219	ACCUMULATED OTHER COMPREHENSIVE INCOME	 (7,161,311)
	TOTAL PROPRIETARY CAPITAL	\$ 5,466,552,519
	6. LONG-TERM DEBT	
221	BONDS	\$ 4,573,220,000
223 224	ADVANCES FROM ASSOCIATED COMPANIES OTHER LONG-TERM DEBT	-
225	UNAMORTIZED PREMIUM ON LONG-TERM DEBT	-
226	UNAMORTIZED DISCOUNT ON LONG-TERM DEBT	 (11,873,565)

TOTAL LONG-TERM DEBT

\$ 4,561,346,435

7. OTHER NONCURRENT LIABILITIES

228.3 228.4	OBLIGATIONS UNDER CAPITAL LEASES - NONCURRENT ACCUMULATED PROVISION FOR INJURIES AND DAMAGES ACCUMULATED PROVISION FOR PENSIONS AND BENEFITS ACCUMULATED MISCELLANEOUS OPERATING PROVISIONS	\$ 1,046,355,148 23,784,340 253,519,158
244 230	LONG TERM PORTION OF DERIVATIVE LIABILITIES ASSET RETIREMENT OBLIGATIONS TOTAL OTHER NONCURRENT LIABILITIES	\$ 156,477,877 831,834,042 2,311,970,565

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET LIABILITIES AND OTHER CREDITS September 30, 2017

8. CURRENT AND ACCRUED LIABILITES

	6. CORRENT AND ACCROED LIABILITES	2017
231 232 233 234 235 236 237 238 241 242 243 244 244 245	NOTES PAYABLE ACCOUNTS PAYABLE NOTES PAYABLE TO ASSOCIATED COMPANIES ACCOUNTS PAYABLE TO ASSOCIATED COMPANIES CUSTOMER DEPOSITS TAXES ACCRUED INTEREST ACCRUED DIVIDENDS DECLARED TAX COLLECTIONS PAYABLE MISCELLANEOUS CURRENT AND ACCRUED LIABILITIES OBLIGATIONS UNDER CAPITAL LEASES - CURRENT DERIVATIVE INSTRUMENT LIABILITIES LESS: LONG-TERM PORTION OF DERIVATIVE LIABILITIES DERIVATIVE INSTRUMENT LIABILITIES - HEDGES	\$ 185,290,094 468,175,363 - 42,132,430 80,068,246 34,427,622 56,829,675 - 5,052,983 151,865,954 52,250,217 205,595,657 (156,477,877)
	TOTAL CURRENT AND ACCRUED LIABILITIES	\$ 1,125,210,364
	9. DEFERRED CREDITS	
252 253 254 255 257 281 282 283	CUSTOMER ADVANCES FOR CONSTRUCTION OTHER DEFERRED CREDITS OTHER REGULATORY LIABILITIES ACCUMULATED DEFERRED INVESTMENT TAX CREDITS UNAMORTIZED GAIN ON REACQUIRED DEBT ACCUMULATED DEFERRED INCOME TAXES - ACCELERATED ACCUMULATED DEFERRED INCOME TAXES - PROPERTY ACCUMULATED DEFERRED INCOME TAXES - OTHER	\$ 58,105,858 396,920,638 1,142,321,486 17,232,953 - - 2,417,284,462 775,274,907
	TOTAL DEFERRED CREDITS	\$ 4,807,140,304
	TOTAL LIABILITIES AND OTHER CREDITS	\$ 18,272,220,187
		¢1 007 110 201

\$4,807,140,304

Data from SPL as of December 5, 2017

SAN DIEGO GAS & ELECTRIC COMPANY FINANCIAL STATEMENT Sep 30,2017

(a) <u>Amounts and Kinds of Stock Authorized:</u> Common Stock

Common Stock Amounts and Kinds of Stock Outstanding:	255,000,000	shares	Without Par Value
Common Stock	116,583,358	shares	291,458,395

(b) Brief Description of Mortgage:

Full information as to this item is given in Application Nos. 93-09-069,04-01-009, 06-05-015, 08-07-029, 10-10-023, 12-03-005, and 15-08-011 to which references are hereby made.

(c) <u>Number and Amount of Bonds Authorized and Issued:</u> Nominal

Number and Amount of Bonds Authonzed	Nominal	Par Value		
				Interest Paid
	Date of	Authorized		(updated in Q4' 20xx)
First Mortgage Bonds:	Issue	and Issued	Outstanding	as of Q4' 2016
5.875% Series VV, due 2034	06-17-04	43,615,000	43,615,000	2,562,346
5.875% Series WW, due 2034	06-17-04	40,000,000	40,000,000	2,350,000
5.875% Series XX, due 2034	06-17-04	35,000,000	35,000,000	2,056,250
5.875% Series YY, due 2034	06-17-04	24,000,000	24,000,000	1,410,000
5.875% Series ZZ, due 2034	06-17-04	33,650,000	33,650,000	1,976,938
4.00% Series AAA, due 2039	06-17-04	75,000,000	75,000,000	3,000,000
5.35% Series BBB, due 2035	05-19-05	250,000,000	250,000,000	13,375,000
6.00% Series DDD. due 2026	06-08-06	250,000,000	250,000,000	15,000,000
1.65% Series EEE, due 2018	09-21-06	161,240,000	161,240,000	2,660,460
6.125% Series FFF, due 2037	09-20-07	250,000,000	250,000,000	15,312,500
6.00% Series GGG, due 2039	05-14-09	300,000,000	300,000,000	18,000,000
5.35% Series HHH, due 2040	05-13-10	250,000,000	250,000,000	13,375,000
4.50% Series III, due 2040	08-26-10	500,000,000	500,000,000	22,500,000
3.00% Series JJJ, due 2021	08-18-11	350,000,000	350,000,000	10,500,000
3.95% Series LLL, due 2041	11-17-11	250,000,000	250,000,000	9,875,000
4.30% Series MMM, due 2042	03-22-12	250,000,000	250,000,000	10,750,000
3.60% Series NNN, due 2023	09-09-13	450,000,000	450,000,000	16,200,000
Variable Series OOO, due 2017	03-12-15	0	0	1,210,959
1.9140% Series PPP, due 2022	03-12-15	54,088,941	54,088,941	4,272,326
2.50% Series QQQ, due 2026	05-19-16	500,000,000	500,000,000	6,111,111
3.75% Series RRR, due 2047	06-08-17	400,000,000	400,000,000	-
Total 1st. Mortgage Bonds:			4,466,593,941	175,122,889
Unsecured Bonds:				
Total Bonds:				175,122,889
1.050% Commercial Paper - Long	11-19-15	0	0	0
TOTAL LONG-TERM DEBT			4,466,593,941	
TOTAL LONG-TERM DEBT			0	

SAN DIEGO GAS & ELECTRIC COMPANY FINANCIAL STATEMENT

Sep 30, 2017

Other Indebtedness:	Date of Issue	Date of Maturity	Interest Rate	Outstanding	Interest Paid 2017
Commercial Paper & ST Bank	Various	Various	Various	185,290,094	\$1,754,558

Amounts and Rates of Dividends Declared:

The amounts and rates of dividends during the past five fiscal years are as follows:

Preferred Stock	Shares Outstanding	2013	2014	2015	2016	2017
5.00%		\$281,250			-	
4.50%		202,500	-	-	-	
4.40%	_	214,500	-	-	-	-
4.60%	_	257,901	-	-	-	-
1.70%	-	1,785,000	-	-	-	-
1.82%	-	873,600	-	-	-	-
otal	-	\$3,614,751	-	-	-	-
	+					

Common Stock	2013	2014	2015	2016	2017
[1]	-	\$200,000,000	300,000,000	175,000,000	450,000,000

NOTE 11 PREFERRED STOCK 10K:

On October 15, 2013, SDG&E redeemed all six series of its outstanding shares of contingently redeemable preferred stock for \$82 million, including a \$3 million early call premium.

A balance sheet and a statement of income and retained earnings of applicant for the nine months ended Sep 30, 2017 are attached hereto.

[1] San Diego Gas & Electric Company dividend to parent.

1. UTILITY OPERATING INCOME

400 401 402 403-7 408.1 409.1 410.1 411.1 411.4 411.6	OPERATING REVENUES OPERATING EXPENSES MAINTENANCE EXPENSES DEPRECIATION AND AMORTIZATION EXPENSES TAXES OTHER THAN INCOME TAXES INCOME TAXES PROVISION FOR DEFERRED INCOME TAXES PROVISION FOR DEFERRED INCOME TAXES - CREDIT INVESTMENT TAX CREDIT ADJUSTMENTS GAIN FROM DISPOSITION OF UTILITY PLANT TOTAL OPERATING REVENUE DEDUCTIONS	\$	2,270,223,155 106,479,051 476,449,119 98,294,258 76,751,932 200,171,849 (211,596,204) 1,197,681 -	-	3,387,220,735 3,017,970,841
	NET OPERATING INCOME			\$	369,249,894
	2. OTHER INCOME AND DEDUCTIONS				
415 417 417.1 418 418.1 419 419.1 421 421.1 421.1 421.2 425 426 408.2 409.2 410.2 411.2	LOSS ON DISPOSITION OF PROPERTY MISCELLANEOUS AMORTIZATION MISCELLANEOUS OTHER INCOME DEDUCTIONS	\$ \$ \$ \$	- 35,323 24,673 - 5,196,861 46,541,709 158,262 - 51,956,828 - 51,956,828 - 187,536 2,340,814 2,528,350 489,141 (66,427) 38,985,370 (33,741,297)	-	
	TOTAL TAXES ON OTHER INCOME AND DEDUCTIONS	\$	5,666,787		
	TOTAL OTHER INCOME AND DEDUCTIONS INCOME BEFORE INTEREST CHARGES EXTRAORDINARY ITEMS AFTER TAXES NET INTEREST CHARGES*			\$	43,761,691 413,011,585 233,112 137,469,585
	NET INCOME			\$	275,775,112

*NET OF ALLOWANCE FOR BORROWED FUNDS USED DURING CONSTRUCTION, (\$9,638,447)

SAN DIEGO GAS & ELECTRIC COMPANY STATEMENT OF INCOME AND RETAINED EARNINGS Nine Months Ended September 30, 2017

3. RETAINED EARNINGS

RETAINED EARNINGS AT BEGINNING OF PERIOD, AS PREVIOUSLY REPORTED	\$ 4,310,137,617
NET INCOME (FROM PRECEDING PAGE)	275,775,112
DIVIDEND TO PARENT COMPANY	-
DIVIDENDS DECLARED - PREFERRED STOCK	0
DIVIDENDS DECLARED - COMMON STOCK	(450,000,000)
OTHER RETAINED EARNINGS ADJUSTMENTS	0
RETAINED EARNINGS AT END OF PERIOD	\$ 4,135,912,729

ATTACHMENT B

ELECTRIC TARIFF TABLE OF CONTENTS



1C8

Advice Ltr. No.

Decision No.

Cal. P.U.C. Sheet No. Revised

30092-E

San Diego, California	Canceling Revised	Cal. P.U.C. Sheet No.	30081-E
	TABLE OF CO	NTENTS	Sheet 1
following sheets contain all the effe ct on the date indicated herein.	ective rates and rules affe	ecting rates, service and informati	ion relating thereto, in
		<u>Cal. P.U.C. Sh</u>	eet No
TLE PAGE			16015-E
ABLE OF CONTENTS		30092, 30093, 27839, 30054, 27993, 28372, 30084,	30082, 30083, 29902-E 30085, 28247, 26298-E
RELIMINARY STATEMENT:		21000, 20012, 00001,	00000, 202 11, 20200 2
General Information			8274, 26126, 22140-E
Balancing Accounts			
Description/Listing of Accounts California Alternate Rates for Energy			19402, 28122-Е
Account			26553, 26554-E
Rewards and Penalties Balancing Transition Cost Balancing Accoun		22803 19411	21643, 22802-E 22804, 22805, 19414-E
Post-1997 Electric Energy Efficien (PEEEBA)	cy Balancing Account		19415, 19416-E
Research, Development and Dem			
Balancing Account			19417, 19418-E
Renewables Balancing Account (F Tree Trimming Balancing Account			19419, 19420-Е 19421, 19422-Е
Baseline Balancing Account (BBA			21377, 19424-E
El Paso Turned-Back Capacity Ba	lancing Account		
(EPTCBA) Energy Resource Recovery Accou		26358 26350 26360	19425-Е 26361, 25570, 25571-Е
Low-Income Energy Efficiency Ba	lancing Account	20336, 20339, 20300,	20301, 23370, 23371-E
(LIEEBA)			19431, 19432-E
Non-Fuel Generation Balancing A Electric Procurement Energy Effic	iency Balancing		25572-75-E
Account (EPEEBA) Common Area Balancing Account			19438-E 19439-E
Nuclear Decommissioning Adjustr	nent Mechanism		19439-E
(NDAM)			22811-E
Pension Balancing Account (PBA) Post-Retirement Benefits Other TI			19441, 19442-E
Balancing Account (PBOPBA)			19443, 19444-E
Community Choice Aggregation Ir Balancing Account (CCAIBA)	•		19445-E

Dan Skopec 3177-E Vice President Regulatory Affairs M-4835

Issued by

Date Filed Effective

Resolution No.

Jan 26, 2018 Dec 7, 2017

SDGE		Revised	Cal. P.U.C. She	et No.	29897-E
San Diego Gas & Electric Company San Diego, California	Canceling	Revised	Cal. P.U.C. Shee		29476-E
	•				Sheet 2
Balancing Accounts (Continue Solar Energy Project Balancing Acco Electric Program Investment Charge Tax Equity Investment Balancing Acc California Energy Systems 21 st Cent Dynamic Pricing Balancing Account Greenhouse Gas Revenue Balancing Local Generation Balancing Account Cost of Financing Balancing Account Street Lighting Conversion Balancing Smart Meter Opt-Out Balancing Acc Vehicle Grid Integration Balancing Ac Green Tariff Shared Renewables Ba New Environmental Regulatory Bala Demand Response Generation Balanci Master Meter Balancing Account (M	bunt (SEPBA) Balancing Acc count (TEIBA) ury Balancing A (DPBA) g Account (GHG (LGBA) g Account (GHG (CFBA) g Account (SMOBA). count (SMOBA). count (VGIBA) lancing Account ncing Account MBA)	t (EPICBA). Acct (CES-2 GRBA). BA) bt (GTSRBA (NERBA) (DRGMA)	1BA))		22078-E 22991, 22992-E 22797-E 23337-E 23410-E 23426-E 28765-E 26180-E 26396-E 26898, 26899-E 27390-E 27432, 27433-E 27955, 27956-E 28123-E 29470-E
Distribution Resources Plan Demons I. <u>Memorandum Accounts</u> Description/Listing of Accounts Catastrophic Event Memorandum Ac Generation Divestiture Transaction O Streamlining Residual Account (SRA Nuclear Claims Memorandum Accou Real-Time Energy Metering Memora Net Energy Metering Memorandum A	ccount (CEMA) Costs Memo Ac .) Int (NCMA) ndum Account	ct (GDTCM/			28885-E I, 29895, 28970-E 3, 19454, 22814-E 19458-E 20137, 20138-E 19465-E 19472-E 19473-E
Interval Metering Program Memorand Self-Generation Program Memorand Bond Payment Memorandum Accound Direct Access Cost Responsibility Su Advanced Metering & Demand Resp Procurement Transaction Auditing M Reliability Costs Memorandum Accound Litigation Cost Memorandum Accound Community Choice Aggregation Surd	um Acct (SGPI nt (BPMA) Ircharge Memo onse Memo Ac emo Account (unt (RCMA) tt (LCMA) charge Memo A	MA) Acct (DACF cct (AMDRM PTAMA) Account (CC	A)	19576 28124, 28125, 28126	19492-E 19493-E 20893-E 19988-E
Independent Evaluator Memorandum Community Choice Aggregation Proc CSI Performance-Based Incentive M Renewables Portfolio Standard Cost Market Redesign Technology Upgrad Gain/Loss On Sale Memorandum Ac Non-Residential Sub-metering Memor Long Term Procurement Plan Techn BioMASS Memorandum Account (BI BioRAM Memorandum Account (BIC	curement Memo emorandum Ac Memorandum de Memo Acco count (GLOSM Account (NRS ical Assistance OMASSMA) RAMMA)	o Acct (CCA ccount (CSIF Account (RF unt (MRTUN IA) SMA) Memo Acct	PMA) PSCMA) MA) (LTAMA)		22548-E 19703-E 19681-E 24939-E 22549-E 20157-E 20474-E 20640-E 28248-E 28249-E
Wheeler North Reef Memorandum A					28843, 28846-E
5		(Continu Issued	/	Date Filed	Dec 29, 201
dvice Ltr. No. 3170-E		Dan Sko	-	Effective	Dec 29, 201 Dec 29, 201
1100 LU. NO. <u>3170-E</u>		Vice Pres	•		Dec 29, 20

Decision No.

D.17-11-033

Dan Skopec Vice President Regulatory Affairs

Resolution No.



San Diego Gas & Electric Company San Diego, California

Revised Cal. P.U.C. Sheet No.

Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

29898-E

TABLE OF CONTENTS

29643-E Sheet 3

II. Memorandum Accounts (Continued)

Energy Efficiency 2009-2011 Memorandum			20910-E	
Fire Hazard Prevention Memorandum Accou			23771, 23772-E	
Dynamic Pricing Memorandum Account (DP			22248-E	D
Smart Grid Memorandum Account (SGMA)			21476-E	
Disconnect Memorandum Account (DMA)			22210-E	
El Dorado Transition Cost Memorandum Acc	count (EDTCMA)		22408-E	
Environmental Fee Memorandum Account (B	EFMA)		22098-E	
General Rate Case Memorandum Account (GRCMA)		22511-E	
Energy Savings Assistance Programs Memo	Acct (ESAPMA)		23032-E	
Greenhouse Gas Admin Costs Memo Accou			26134-E	
Greenhouse Gas Customer Outreach and E				
Account (GHGCOEMA)			23428-E	
Alternative Fuel Vehicle Memorandum Accou	unt (AFVMA)		28160-E	
Residential Disconnect Memorandum Accou			25227-E	
Mitsubishi Net Litigation Memorandum Acco			25578, 25579-E	
Nuclear Fuel Cancellation Incentive Memo A			25580-E	
NEIL Net Litigation Memorandum Account (N			25581, 25582-E	
SONGS 2&3 Permanent Closure Non-Invest				
(SPCEMA)			25583-E	
Deductible Tax Repairs Benefits Memo Acco			27753-Е	
Marine Mitigation Memorandum Account (MI			27751, 27752-E	
Green Tariff Shared Renewables Administra			21101, 21102-	
Memorandum Account (GTSRACMA)			27434-E	
Green Tariff Marketing, Edu & Outreach Mer			27435-E	
	· · · · · · · · · · · · · · · · · · ·		21400-2	
Enhanced Community Renewables Marketin			07400 5	
Outreach Memorandum Account (ECRM			27436-E	
Direct Participation Demand Response Mem			26335-E	
General Rate Case Memorandum Account 2			27754-E	
Rate Reform Memorandum Account (RRMA)			26407-E	
Distribution Interconnection Memorandum Account (DIMA)			28001-E	
Integration Capacity Analysis and Location N				
Memorandum Account (ICLNBMA)			29639, 29640-E	
IV. Electric Distribution and Gas Performar	<u>1Ce</u>	27755, 20737, 20738, 20739	, 20868, 20869-E	
V. SONGS 2&3 Procedures			17006, 17007-E	
VI. Miscellaneous				
Listing of Accounts			20158-E	
Income Tax Component of Contributions and	d Advances Provision			
(ITCCAP)		27069	, 19501, 19502-Е	
Hazardous Substance Cleanup Cost Accoun	nt (HSCCA)	19503, 19504, 25384	4, 19506-19513-Е	
Competition Transition Charge Responsibility	y (CTCR)		19514-E	
Public Purpose Programs Adjustment Mecha			20610, 19516-E	
Gain/Loss On Sale Mechanism (GLOSM)	()	20159, 20160, 20161		
VII. Cost of Capital Mechanism (CCM)		,,	23463-E	
INDEX OF RATE AREA MAPS				
Map 1 - Territory Served			15228-E	
Map 1-A - Territory Served			4916-E	
Map 1-B - Territory Served			7295-E	
Map 1-C - Territory Served			9135-E	
Map 1-D - Territory Served			9136-E	
			0100 L	
	(Continued)			
3C7	Issued by	Date Filed	Dec 29, 2017	7
Advice Ltr. No. 3170-E	Dan Skopec	Effective	Dec 29, 2017	7
	Vice President		,,	—
Decision No. D.17-11-033	Regulatory Affairs	Resolution No.		
	č ,	-		—

D



San Diego Gas & Electric Company San Diego, California Revised Cal. P.U.C. Sheet No.

Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

30054-E

TABLE OF CONTENTS

SCHEDULE OF RATES

SCHEDULE			
NUMBER	<u>SERVICE</u> <u>Residential Rates</u>	<u>CAL. P.U.C</u>	<u>SHEET NO.</u>
DR	Domestic Service	29903, 29904, 29905, 299	06, 27653, 24223-E T
DR-TOU	Domestic Time-of-Use Service	29907, 29908, 29909, 299	10, 29911, 27659-E T 25535, 26565-E
TOU-DR	Residential – Time of Use Service	29912, 29913, 29914, 299 29916, 299	
DR-SES	Domestic Households with a Solar Energy Sys		72, 24335, 29921-Е Т
E-CARE	California Alternate Rates for Energy	26573, 29922, 26575, 265	76, 26577, 26578-E T 26579-E T
DM	Multi-Family Service	29923, 29924, 29925, 229	26, 27668, 24242-Е Т
DS	Submetered Multi-Family Service	22927, 22928, 22929, 229	30, 24247, 27672-Е Т 24249, 24250-Е Т
DT	Submetered Multi-Family Service Mobilehome		34, 24455, 27676-E T 57, 24258, 24259-E T
DT-RV	Submetered Service – Recreational Vehicle Parks and Residential Marinas	22935, 22936, 22937, 229	38, 24455, 27680-Е Т 24266, 24267-Е Т
EV-TOU	Domestic Time-of-Use for Electric Vehicle Cha	ng 22939, 22940, 242	70, 24271, 22941-E T
EV-TOU-2	Domestic Time-of-Use for Households With Electric Vehicles	29942, 29943, 24272, 242	74, 24275, 29944-E
DE	Domestic Service to Utility Employee		20017-E
FERA	Family Electric Rate Assistance		29945, 26601-E T
PEVSP	Plug-In Electric Vehicle Submetering Pilot	25237, 26183, 261	84, 26185, 26186-E
E-SMOP	Electric Smart Meter Opt-Out Program		26151, 26152-E
			D
			D
			D
TOU-DR1	Residential Time-of-Use DR1 (Experimental)	29952, 29953, 29954,299	
TOU-DR2	Residential Time-of-Use DR2 (Experimental) Commercial/Industrial Rates	29956, 29957, 29958, 299	59, 29793, 29794-E T
А	General Service	299	46, 29947, 24280-Е Т
TOU-A	General Service – Time of Use Service	29948, 29949, 24373, 252	56, 25257, 29950-E T
A-TC	Traffic Control Service	299	51, 24282, 24283-Е Т
AD	General Service - Demand Metered	299	60, 29961, 21772-Е Т
A-TOU	General Service - Small - Time Metered	29962, 29963, 2050)3, 21773, 29964 -Е Т
AL-TOU	General Service - Time Metered		
AY-TOU	General Service – Time Metered – Optional	29970, 299	71, 25433, 21776-Е Т
A6-TOU	General Service - Time Metered		521, 29974-7, 29975-E T
DG-R	Distributed Generation Renewable –Time Met		78, 21059, 21060-E, T 979-10, 29980-11-E T
OL-TOU	Outdoor Lighting – Time Metered		48, 21449. 29982-E T
	(Contin	· ·	
4C5	Issued	· · · ·	Dec 29, 2017
Advice Ltr. No.	<u>3167-E</u> Dan Sk Vice Pre		Jan 1, 2018

Decision No.

Vice President Regulatory Affairs

Resolution No.



San Diego Gas & Electric Company San Diego, California

Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

Revised Cal. P.U.C. Sheet No.

30213-E

TABLE OF CONTENTS

30082-E Sheet 5

SCHEDULE N		CAL. P.U.C. SHEET NO.
LS-1	<u>Lighting Rates</u> Lighting - Street and Highway – Utility-Owned Installations	29983, 29984, 29985, 12626, 12627, 12628-E 21439-E
LS-2	Lighting - Street and Highway – Customer-Owned Installations	29986, 29987, 29988, 29989, 29990, 22362-E 22363, 22364-E
LS-3	Lighting - Street and Highway - Customer-Owned Installations	29991 14943, 21441-E
OL-1 OL-2	Outdoor Area Lighting Service	29992, 20280, 21447-E
OL-2	Outdoor Area Lighting Service Metered – Customer- Owned Installation	29993, 21444, 21445-E
DWL	Residential Walkway Lighting Miscellaneous	29994, 21450-Е
PA	Power – Agricultural	29995, 29996, 26508-E
TOU-PA	Power - Agricultural Time of Use Service	29997, 29998, 29999, 26512-E
PA-T-1	Power – Agricultural – Optional Time-of-Use	30003, 30004-E
S S-I	Standby Service	30005, 18256, 21453-E 17678, 6085, 6317-E
SE	Service Establishment Charge	27816, 27817-Е
DA	Transportation of Electric Power for Direct Access Customers	17679, 14953, 14954, 21894, 15111, 16976-E 21454, 21895-E
NDA	UDC Meter Services for Non-Direct Access Customers	17892, 11850, 11851, 21454, 21695-E
E-Depart	Departing Load Nonbypassable ND & PPP Charges	18385-E, 18386-E
BIP	Base Interruptible Program	30066, 29485, 30067, 29487, 29488, 29489-E
OBMC	Optional Binding Mandatory Curtailment Plan	14625, 15198, 14627, 21948-21951-E
PEVSP	Plug-in Electric Vehicle Submetering Pilot (Phase I)	25237, 25378, 25239, 25379, 25241-E
SLRP	Scheduled Load Reduction Program	14584, 22957, 22958, 14587, 18367-E
RBRP	Rolling Blackout Reduction Program	18259, 18260, 20546, 18262-E
DBP	Demand Bidding Program	25218, 23478, 23479, 25219-E
DBP-DA	Demand Bidding - Day Ahead (US Navy)	25220, 25221, 23630, 23631-E
NEM	Net Énergy Metering	28166, 25273, 25274-75, 28167-68, 25278-79-E
NEM ST	Net Energy Metering Successor Tariff	28169, 25281-89, 28170-71, 28847-E 28173, 27171-72, 27696-97, 28174-76, 27701-E
INEIWI ST	Net Energy Metering Successor Family	27179-95, 28177-78, 28848-E
NEM-FC	Net Energy Metering for Fuel Cell Customer	24910, 23437, 23438, 23439, 23440, 23441-E
	Generators	23442, 23442-E
E-PUC	Surcharge to Fund PUC Reimbursement Fee	29841-E
DWR-BC	Department of Water Resources Bond Charge	27021-E
DA-CRS CGDL-CRS	Direct Access Cost Responsibility Surcharge	21812, 30006, 30007, 27047, 27048-E
CCA	Responsibility Surcharge Transportation of Electric Power, For Community	30008, 19582, 27196, 18584, 18391-E
CCA-CRS	Choice Aggregation Customers Community Choice Aggregation Cost Responsibility	17894, 17895, 17896, 17897-E
CCA-CR3	Surcharge	27049, 21817-E
CCA-INFO	Information Release to Community Choice Providers	22783, 17858, 22784, 17860-E
CBP	Capacity Bidding Program	30196, 30197, 30198, 30199, 30200, 30201-E
		30202, 30203, 30204, 30205, 30206, 30207-E
UM	Unmetered Electric Service	30009,19337,19338-E
505	(Continued)	
5C5	Issued by	Date Filed Feb 20, 2018

	Advice Ltr. No.	3190-E	
Decision No. D.17-12-003	Decision No.	D.17-12-003	

Dan Skopec Vice President Regulatory Affairs

Date Filed	Feb 20, 2018
Effective	Feb 20, 2018

T T

Resolution No.



Revised Cal. P.U.C. Sheet No.

30083-E

TABLE OF CONTENTS

Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

30056-E Sheet 6

Т, С

SCHEDULE OF RATES

	SCHEDULE OF RATES		
SCHEDULE			
NUMBER	<u>SERVICE</u> <u>Miscellaneous</u>	CAL. P.U.C. SHEET NO	
WATER	Water Agency Tariff for Eligible Renewables	20287,19337,19338, 20429,20430-E	
PTR	Peak Time Rebate	24102, 22926, 23475, 28069-E	
TCRE	Customer Renewable Energy	20882, 20883-E	
NEM-V	Virtual Net Metering for Multi-Tenant and Meter	23222, 22934, 23333, 23334, 23965-E	
	Properties	23966, 23967, 29409-E	
NEM-V-ST	Virtual Net Metering for Multi-Tenant and Meter Properties Successor Tariff	27197-229410-E	
VNM-A	Virtual Net Metering Multi-Family Affordable Housing	22385, 22402, 22403, 22404, 29411-E	
		22000, 22102, 22100, 22101, 201112	
VNM-A-ST	Virtual Net Metering for Multi-Family Affordable Housing Successor Tariff	27209-27216, 29412-E	
RES-BCT	Renewable Energy Self-Generation Bill Credit		
	Transfer	29722, 29724, 22584, 22585, 222586-E	
ECO	Energy Credit Option	21280, 21281, 21282, 21283-E	
SPSS	Station Power Self Supply	21625, 21626, 21627, 21628-E	
CHP	Combined Heat and Power	22625, 22626-E	
GHG-ARR	Greenhouse Gas Allowance Rate Return	30010, 30011, 27052-E	
BIOMAT	Bioenergy Market Adjusting Tariff	29234-37, 28286-88, 26834, 29238-E	
		26836-38, 29239-40,28290-93,29241-E	
ECR	Enhanced Community Renewables	30012, 30013, 29888, 28269, 28270-E	
GT	Green Tariff	28271, 28788, 29889-Е 30014, 30015, 28290, 28291, 28277-Е	
GI		28992-E	
ECR-PDT	Enhanced Community Renewables Project	26860, 26861, 26862, 26863, 26864-E	
	Development Tariff	26865, 26866, 26867, 26868, 26869-E	
		26870, 26871, 26872, 26873-E	
AC SAVER	Air Conditioner (AC) Saver	30068, 30069, 30070-E	T ,
VGI	Vehicle Grid Integration	28860, 30016, 30017, 28863, 28871 -E	
AFP	Armed Forces Pilot	30071, 30072, 30073, 30074, 30075-E 30076-E	Т
	Commodity Rates	00010 2	'
EECC	Electric Energy Commodity Cost	30018-30030 & 30031-30037-E (17-23)	
EECC-TOU-DR-P	Electric Commodity Cost - Time of Use Plus	30038, 29436, 29437, 30039-7, 29618-9, -E	
EECC-TOU-A-P	Electric Commodity Cost – Time of Use Plus	29672, 30040, 29443, 26536-7, 29444-E 29746, 30041-E	
EECC-TOU-PA-P	Electric Commodity Cost – Time of Use Plus	30042, 30043, 26540, 26617, 29448-E	
EECC-TBS	EECC – Transitional Bundled Service	22903, 22904, 16432, 19750-E	
EECC-CPP-D	EECC Critical Peak Pricing Default	30044, 30045, 29451, 25514, 29452-E	
EECC-CPP-D-AG	EECC, Critical Peak Pricing Default Agricultural	29453, 25517, 29675, 30046, 30047-E 30048, 30049, 30050, 25518, 25519-E	
		30051, 29462, 29463, 30052, 29465-E	
LIST OF CONTRAC	CTS AND DEVIATIONS	14296, 5488, 5489, 6205, 6206, 5492-E	
		16311, 22320, 5495, 6208, 6209, 8845-E	
		6109, 5902, 5750, 8808, 8809, 6011-E	
		8001, 8891, 24064, 22533, 28163-E	
	(Continued)		
6C5	Issued by	Date Filed Jan 22, 2	2018
Advice Ltr. No. 3	176-E Dan Skopec	Effective Jan 22, 2	2018
	Vice Dresident	,	

Decision No.

17-12-003

Vice President **Regulatory Affairs**



Decision No.

D.14-03-021

Revised Cal. P.U.C. Sheet No.

29477-E

29077-E

TABLE OF CONTENTS

Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

Sheet 7

Т

Ar	1VICE II. NO. 3U37 = C = A						110	
	dvice Ltr. No. 3057-E-A	Dan Skopec		Effec				v 14, 201
70	26	Issued by		Date	Filed		00	t 20, 201
		(Continued)						
44	Mobilehome Park Utility Upgrade Program		29471,	29472, 2	29473,	29474,	25471-	25474-E
43	On-Bill Repayment Pilots	26465,	23976,	26466, 2	26467,	26468,	26469,	26470-E
41	DR Multiple Program Participation		21501,	21502, 2	21503,	21504,	21505,	21506-E
40	On-Bill Financing Program							20937-E
33	Privacy & Security – Energy Use Data	23298, 23299,						
		21007, 21000, 21000						24733-E
32	Direct Participation Demand Response	24708, 27076, 27104, 27084, 27085, 27086	∠1018, 5. 27087	∠7079, . -270 <u>9</u> 0 °	∠7080, 27091	27081,	27 105, 27093	27083-E 27094-F
	-	21702 27076 27104						
31.1								22046-E
30 31	Participating Load Pilot							21270-E
	Capacity Bidding Program	22300, 22307,	-	-			-	19663-E
28 29	Third-Party Marketers for BIP	22966, 22967,						
27.2 28	Provision of Utility Right-of-Way Information							20407-c 14171-E
07.0	CCA Open Season	19781, 2637	1, 22825					20467-l
27	Community Choice Aggregation	19763-19770, 20299, 21						
	DA Qualified Nonprofit Charitable Org	40700 40770 00000 01	000 10-	770 70	04000	04000	04004	19818-E
	DA Outsites d Namme Et Ol 11 11 0		23317,	23318, 1	21704,	28297,	28298,	23416-
25.1	Switching Exemptions	23413, 22644,						
							11928	-11930-E
		11918-11920,						
25	Direct Access Rules	22714, 23311, 21669-21 23780, 21683						
) <i>E</i>	Responsibility	00714 00044 04660 04	10625,	12720,	12721,	12722,	12723,	12724-
23	Competition Transition Charge	19760, 15189,						
22	Special Service Charges							3, 8714-l
21.1	Final Standard Offer 4 Qualifying Facilities			-	7966-7	976, 79		5, 7989-
							288	04-809-l
		28975-76,28095, 280	50, 2731	12, 2731	9, 280	96, 280	97, 273	22-363-E
		27720,27724-29,28011,272 28014, 27736-38, 28015-2						
21	Interconnection Standards for Non-Utility Owned Generation	27716,28005-6,25991						
20	Replace of OH w/ UG Elec Facilities							15508-E
19	Supply to Separate Premises and Resale							22515-E
18	Meter Tests and Adjustment of Bills				10704			22131-E
17	Meter Reading					16505		20343-E
47	Motor Pooding	11238, 11239,	11240,	19759,	11242,	11243,		
16	Service Extensions		11233,	22794,	10501,	11235,	11236,	13238-E
-			17074,	17075,	17076,	22238,	22239,	20420-E
15	Distribution Line Extensions	19758, 11221,	11222,	22237,	13202,	13203,	20417,	12777-E
14	Shortage of Elec Supply/Interruption Divry							4794-E
13	Temporary Service							19757-E
12	Rates and Optional Rates							19399-E
11	Discontinuance of Service		25233.	19693, 1	25248.	19695 -	-19697.	22793-E
10	Disputed Bills							19756-E
9	Rendering and Payment of Bills				25230,	29075,	20142,	20143-E
8	Notices							17405-E
7	Deposits						25229,	20228-8
6	Establishment & Re-establishment of Credit						20223,	25228-8
5	Special Information Available for Customers						20644,	20645-E
4	Contracts					15488,		15490-E
3	Applications for Service						,	15485-E
2	Description of Service		15591-	15600,	15601,	15602,		20415-E
-								22068-E
	Definitions	20584, 20585,						
1								

Regulatory Affairs



Revised Cal. P.U.C. Sheet No.

29063-E

TABLE OF CONTENTS

Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

28784-E Sheet 8

Т

Т

SAMPLE FORMS

Form No.	<u>Date</u>	Applications, Agreements & Contracts	Cal. P.U.C. <u>Sheet No.</u>
101-663A	10-68	Agreement - Bills/Deposits	
101-4152G	6-69	Sign Up Notice for Service	
106-1202	6-96	Contract for Special Facilities	
106-1202 106-1502C	5-71	Contract for Agricultural Power Service	
106-1959A	5-71	-	
100-1959A	5-71	Absolving Service Agreement, Service from Temporary Facilities	
106-2759L	4-91	Agreement for Depletement of Overhead with	1921-E
100-2759L	4-91	Agreement for Replacement of Overhead with	7062 F
106-3559		Underground Facilities	
106-3559/1		Assessment District Agreement	
	01-01	Assessment District Agreement	
106-3859	01-01	Request for Service at Secondary/Primary	14102 5
400 0050	0.00	Substation Level Rates	
106-3959	6-96	Contract for Special Facilities Refund	
106-4059	6-96	Contract for Buyout Special Facilities	
106-5140A	10-72	Agreement for Service	
106-15140	5-71	Agreement for Temporary Service	
106-21600	11-14	Agreement for the Purchase of Electrical Energy	
106-36140	11-73	Agreement for Street Lighting - Schedule LS-1	
106-37140	11-73	Agreement for Street Lighting - Schedule LS2-A	
106-38140	11-73	Agreement for Street Lighting - Schedule LS2-B	
106-13140	6-95	General Street Lighting Contract	8785-Е
106-14140A	1-79	Street Lighting Contract, Supplement	3593-Е
106-2059A	6-69	Contract for Outdoor Area Lighting Service	
106-23140	9-72	Contract for Residential Walkway Lighting Service	
106-35140E	11-85	Underground Electric General Conditions	
106-39140	9/14	Contract for Unmetered Service Agreement for Energy	
		Adjustments for network Controlled Dimmable Streetlig	
106-43140	11-85	Overhead Line Extension General Conditions	
106-44140	1-08	Agreement for Extension and Construction of	20421-E
65502	5-04	Statement Of Applicant's Contract Anticipated Cost	
		For Applicant Installation Project	17139-E
107-00559	3-98	Proposal to Purchase and Agreement for Transfer	
		of Ownership of Distribution Systems	11076-E
116-2001	12-11	Combined Heat & Power System Contract less than 20	
116-0501	12-11	Combined Heat & Power System Contract less than 5	
116-0502	06-12	Combined Heat & Power System Contract less than 50	
117-2159B		Standard Offer for Power Purchase and Interconnection	n -
		Qualifying Facilities Under 100 Kw	
117-2160	06-17	Generating Facility Interconnection Agreement (NI	
		NEM Generating Facility Export)	
117-2160-A	06-17	Generating Facility Interconnection Agreement (NI	
		NEM Generating Facility Export) Federal Governme	
117-2259	8-95	Electronic Data Interchange (EDI) and Funds Transfer	
		Agreement	
118-159	7-91	Group Load Curtailment Demonstration Program -	
110 100		Curtailment Agreement	7153-Е
118-00228	7-98	Agreement for Illuminated Transit Shelters	
110 00220		Agreement for manimuted Transit Onerers	
		(Continued)	
8C5		Issued by Date I	 Filed Jun 30, 2017
	000 <i>4</i> –		
Advice Ltr. No.	3094-E	Dan Skopec Effect	ive Jul 30, 2017

Decision No. 14-12-035

Vice President Regulatory Affairs

<u>SI</u>	<u>D</u> G _E		Deviced		4 NL-	00040 5	
San Diego Gas San Diego	& Electric Com jo, California		Revised	Cal. P.U.C. Sh		28913-E	-
	ju, California	Canceling	Revised	Cal. P.U.C. Sh		27492-E	-
		TABLE		ITENTS		Sheet 9	
		SA	MPLE FOF	<u>RMS</u>			
Form No.	Date			ements & Contr	acts	Sheet No.	
118-459	07-91	Group Load Curtailme Peak Capacity Agre				7154-E	
118-228	01-11	Operating Entity Agree				22224-E	
118-1228	01-11	Agreement for Illumina	ated Transit	Shelters		22225-E	
124-363		Declaration of Eligibili				2857-E	
124-463	07-07	Continuity of Service				20126-E	
124-463/1	07-07	Continuity of Service				20127-E	
124-1000	09-07	Community Choice Ag				20301-E	
124-1010	10-12	Community Choice Ag				23228-E	
124-1020	03-12	Declaration by Mayor Investigation, Pursu					
		Aggregation				22786-E	
124-5152F	08-73	Application for Gas/El				2496-E	
132-150	05-16	Medical Baseline Allow	wance Applic	ation		27490-E	
132-150/1	07-02	Medical Baseline Allo	wance Self-C	Certification		23637-E	
132-01199	02-99	Historical Energy Usa	ge Informatio	on Release (Eng	lish)	11886-E	
132-01199/1	02-99	Historical Energy Usa	ge Informatio	on Release (Spa	nish)	11887-E	
132-1259C	06-74	Contract for Special E				2580-E	
		Contract for Electric S				1233-E	
132-2059C		Resident's Air Condition				4677-E	
132-6263	06-07	On-Bill Financing Loa				21100-E	
132-6263/1	06-07	On-Bill Financing Loa				21101-E	
132-6263/2	11-12	On-Bill Financing Loa				23268-E 26471-E	
132-6264	08-15		Authorization to Add Charges to Utility Bill				
132-20101 135-00061	12-10 12-00	Affidavit for Small Business Customer Voluntary Rate Stabilization Program Contract for				22132-E	
135-00001	12-00	Fixed Price Electric				14001-E	
135-559	07-87	Power Line Analysis a				5978-E	
135-659	10-92	Annual Certification F				7542-E	
139-0001	02-07	Energy Payment Defe				19981-E	
142-00012	02-03	Scheduled Load Redu				16102-E	
142-140	08-93	Request for Service o				7912-E	
142-259	07-87	Contract for Service, S	Schedule S-I				
440.0504	07.07	(Standby Service - I				5975-E	
142-359A 142-459	07-87	Contract for Service, S Agreement for Standb				5974-E 6507-E	
142-732	04-15	Application and Stater				0007 E	
		California Alternate				28891-E	
142-732/1	04-15	Residential Rate Assis				28892-E	T
142-732/2	04-15	Sub-metered Househo					Т
		for California Alterna				28893-E	
142-732/3	12-15	CARE Program Recei				28894-E	T
142-732/4	12-15	CARE/FERA Program				00005 5	Т
440 700/5	40.45	Eligibility for Sub-me	elered Custo	mers		28895-E	Ιt
142-732/5	12-15	CARE Post Enrollmer				28896-E	Τ
142-732/6 142-732/8	04-15 04-15	Residential Rate Assis				28897-E 28898-E	Τ
142-732/8	04-15 04-15	Residential Rate Assis Residential Rate Assis				28898-E 28899-E	T
142-732/10	04-15 04-15	Residential Rate Assis				28900-Е	T
142-732/11	04-15 04-15	Residential Rate Assis				28900-E 28901-E	T
142-732/12	04-15	Residential Rate Assis				28901-E 28902-E	T
142-732/13	04-15	Residential Rate Assis				28903-E	T
142-732/15	04-15	Residential Rate Assis				28904-E	T
142-00832	04-15	Application for CARE	for Qualified	Nonprofit Group	Living Facilities	28910-E	T
			(Continue	ed)			
9C5			Issued b		Date Filed	May 1, 201	_ 7
Advice Ltr. No.	3073-E		Dan Sko	•	Effective	Jun 1, 201	
	0070-L		Vice Presi	•		Jun 1, 201	1
Decision No.			Regulatory /		Resolution No.		



Revised Cal. P.U.C. Sheet No.

Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

29495-E

TABLE OF CONTENTS

28059-E Sheet 10

		SAMPLE FORMS	
Form No.	Date	Applications, Agreements & Contracts	Sheet No.
142-732/16	05-16	Residential Rate Assistance Application (Korean)	27476-E
142-732/17	05-16	Residential Rate Assistance Application (Russian)	27477-E
142-732/18	05-16	Residential Rate Assistance Application (Tagalog)	27478-E
142-732/19	05-16	Residential Rate Assistance Application (Thai)	27479-E
142-740	05-16	Residential Rate Assistance Application (Easy/App)	27596-E
142-959	06-96	Standard Form Contract for Service New Job Incentive Rate Service	9129-E
142-1059	06-96	Standard Form Contract for Service New Job Connection Credit	9130-E
142-1159	03-94	Standard Form Contract - Use of Rule 20A Conversion	
		Funds to Fund New Job Connection Credit	8103-E
142-1359	05-95	Request for Contract Minimum Demand	8716-E
142-1459	05-95	Agreement for Contact Closure Service	8717-E
142-1559	05-95	Request for Conjunctive Billing	8718-E
142-1659	05-95	Standard Form Contract - Credits for Reductions in Overhead to	
142-1009	05-95		, 8719-E
142-01959	01-01	Underground Conversion Funding Levels	14172-E
		Consent Agreement Contract to Permit Billing of Customer on Schedule AV-1 Prior to Installation	
142-02559	01-98		
		of all Metering and Equipment Required to Provide a Contract Closure in	
4.40,00700	40.40	Compliance With Special Condition 12 of Schedule AV-1	11023-E
142-02760	12-12	Interconnection Agreement for Net Energy Metering Solar or Wind Electric	
		Generating Facilities for Other than Residential or Small Commercial of	
		10 Kilowatts or Less	26167-E
142-02760.5	07-14	Interconnection Agreement for Virtual Net Metering (VNM) Photovoltaic	
		Electric Generating Facilities	16697-E
142-02762	01-13	Fuel Cell Generating Facility NEM and Interconnection Agreement	23444-E
142-02763	10-12	NEM/VNM-A Inspection Report	23234-E
142-02765	01-15	NEM Application & Interconnection Agreement for Customers with Solar	
		and/or Wind Electric Generating Facilities of 30 kW or Less	26168-E
142-02766	01-15	NEM Application & Interconnection Agreement for Solar and/or Wind	
		Electric Generating Facilities Greater than 30 kW or up to 1000 kW	26169-E
142-02768	02-09	Photovoltaic Generation Allocation Request Form	21148-E
142-02769	07-14	NEM Aggregation Form	25293-E
142-02770	12-12	Generation Credit Allocation Request Form	23288-E
142-02771	08-16	Rule 21 Generator Interconnection Agreement (GIA)	28051-E
142-02772	06-14	Rule 21 Detailed Study Agreement	25065-E
142-02773	08-16	Interconnection App for Solar and/or Wind ONLY >30 Kw	29492-E T
142-02774	08-16	Interconnection App for Solar and/or Wind ONLY <30 Kw	29493-E
142-3201		Residential Hotel Application for Residential Rates	5380-E
142-3242		Agreement for Exemption from Income Tax Component on Contributions	
142-3242		and Refundable Advances	6041-E
142-4032	05-14	Application for California Alternate Rates for Energy (CARE) Program for	004 I-E
142-4032	05-14		07400 F
110 1005	00.05	Qualified Agricultural Employee Housing Facilities	27482-E
142-4035	06-05	Application for California Alternate Rates for Energy (CARE)	
440.05000	00.40	Program for Migrant Farm Worker Housing Centers	18415-E
142-05200	08-16	Generator Interconnection Agreement for Fast Track Process	28054-E
142-05201	08-16	Exporting Generating Facility Interconnection Request	28055-E
142-05202	01-01	Generating Facility Interconnection Application Agreement	14152-E
142-05203	08-16	Generating Facility Interconnection Application	28056-E
142-05204	07-16	Rule 21 Pre-Application Report Request	. 27744-E
142-05205	07-02	Optional Binding Mandatory Curtailment Plan Contract	17729-E
142-05207	04-06	Base Interruptible Program Contract	23043-E
142-05209	04-01	No Insurance Declaration	15476-E
142-05210	06-04	Rolling Blackout Reduction Program Contract	18273-E
142-05211	06-04	Bill Protection Application	18273-E
142-05212	07-03	Demand Bidding Program Non-Disclosure Agreement	17152-E
142-05215	04-06	Third Party Marketer Agreement for BIP	22975-E
		,	
		(Continued)	
10C5		Issued by Date Filed	Nov 3, 2017
Advice Ltr. No.	3142-E	Dan Skopec Effective	Nov 3, 2017
		Vice President	
Decision No		Populatory Affaire Posolution No	

Regulatory Affairs

Decision No.



Revised Cal. P.U.C. Sheet No.

Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

29840-E

29065-E

TABLE OF CONTENTS

Sheet 11

SAMPLE FORMS

Form No. Date Applications. Agreements and Contracts She PUC 142.05216 04-10 Demand Bidding Program Contract. 25227.E 142.05216 07-14 Demand Bidding Program Contract. 2537.E 142.05216 07-14 Demand Bidding Program Casoniky Bidding Program. 21624.E 142.05300 10-06 Capacity Bidding Program. 28162.E 142.05301 10-06 Notice to Add, Change, or Terminate Aggregator for Capacity Bidding 28162.E 142.05302 10-06 Notice to Add, Change, or Terminate Aggregator for Capacity Bidding 28162.E 142.05213 07-03 Technical Assistance Incentive Application. 28864.E 142.05213 07-01 Technical Incentive Program Aggregator in Capacity Bidding 28864.E 142.0524 06-17 Technical Incentive Program Aggregator in Capacity Bidding 28864.E 142.0543 06-17 Cenerating Facility Interconnection Agreement. 28059.E 142.0544 06-17 Cenerating Facility Interconnection Agreement. 28064.E 142.0545 06-06 Generating Facility Interconnection Agreement. 28064.E			SAMPLE FORMS	Cal. P.U.C.
142-06216 04-06 Notice to Add, Change or Terminate Third Party Marketer for BIP 22976-E 142-05218-N 07-14 Demand Bidding Program Outvalt. 26373-E 142-05210-N 07-14 Demand Bidding Program Outvalt. 16664-E 142-05301 10-06 Aggregator Agreement for Capacity Bidding Program (CEP). 26164-E 142-05303 10-06 Notice to Add, Change, or Terminate Aggregator for Capacity Bidding Program (CEP). 26163-E 142-05213 07-03 Technical Asstance Incentive Program Agreement. 28858-E 142-05213 07-03 Technical Asstance Incentive Program Agreement. 28857-E 142-05214 06-17 Technical Asstance Incentive Program Agreement. 28058-E 142-0541 06-02 Customer Generation Agreement. 29059-E 142-0542 06-17 Generating Facility Interconnection Agreement. 29059-E 142-0544 06-17 Generating Facility Interconnection Agreement. 29060-E 142-0545 06-00 Generating Facility Interconnection Agreement. 21852-E 142-0545 06-01 Generating Facility Interconnection Agreement.	Eorm No	Data	Applications Agreements and Contracts	
142-05218 07-14 Demand Bidding Program Day Ahead (Navy Only) Contract			Applications, Agreements and Contracts	
142-05216-N 07-14 Demand Bidding Program Day Ahead (Navy Only Contract			Notice to Add, Change of Terminate Third Party Marketer for BIP	
142-05300 10-06 Capacity Bidding Program Cuistomer Contract			Demand Bidding Program Contract	
142-05301 10-06 Aggregator Agreement for Capacity Bidding Program (CBP)			Demand Bidding Program Day Ahead (Navy Only) Contract	
142.05302 10-06 Noice to Add, Change, or Terminale Aggrégator for Capacity Bidding Program. 26162-E 142.05303 10-06 Nolice by Aggregator to Add or Delete Customer. 26163-E 142.05213 07-03 Technical Incentive Program Application. 16568-E 142.05219/1 02-17 Technical Incentive Program Agreement. 28857-E 142.05219/1 02-17 Technical Incentive Program Agreement. 28957-E 142.0541 06-02 Customer Generation Agreement. 29059-E 142.0543 06-17 Generating Facility Interconnection Agreement. 29059-E 142.0544 06-16 Generating Facility Interconnection Agreement (Continuous Export). 19323-E 142.0545 06-66 Generation Bill Credit Transfer Allocation Request Form. 21852-E 142.0560 06-13 SDG&EF or Polical UNet Heater Switch Credit. 3542-E 143.059 Resident's Agreement for Water Heater Switch Credit. 3542-E 143.359 Resident's Agreement for Air Conditioner or 3543-E 143.359 Resident's Agreement for Air Conditioner or 3543-E 143.359 Nome				
Program. 26162-E 142-05213 10-06 Notice by Aggregator to Add or Delete Customer. 26163-E 142-05219 02-17 Technical Assistance Incentive Application. 28856-E 142-05219 02-17 Technical Incentive Program Application. 28856-E 142-0541 06-02 Customer Generation Agreement. 28857-E 142-0542 06-17 Generating Facility Interconnection Agreement. 29059-E (3" Party Non-Exporting) Generating Facility Interconnection Agreement. 29059-E (142-0544 06-17 Generating Facility Interconnection Agreement. 21852-E 142-0546 05-10 Generating Facility Interconnection Agreement (Continuous Export) 19323-E 142-0546 05-10 Generating Facility Interconnection Agreement (Continuous Export) 21852-E 142-0546 05-10 Generating Facility Interconnection Agreement. 23603-E 142-0547 06-61 Generating Facility Interconnection Agreement (Continuous Export) 19323-E 142-0548 05-10 StoC&E Facility Interconnection Agreement (Continuous Export) 23603-E 142-0549<				26161-E
142-05303 10-06 Notice by Aggregator to Add or Delete Customer	142-05302	10-06	Notice to Add, Change, or Terminate Aggregator for Capacity Bidding	
142-05213 07-03 Technical Assistance Incentive Application			Program	26162-E
142-05213 07-03 Technical Assistance Incentive Application	142-05303	10-06	Notice by Aggregator to Add or Delete Customer	26163-E
142-05219 02-17 Technical Incentive Program Application	142-05213	07-03	Technical Assistance Incentive Application	16568-E
142-05219/1 02-17 Technical Incentive Program Agreement. 28857-E 142-0541 06-02 Customer Generation Agreement. 15384-E 142-0542 06-17 Generating Facility Interconnection Agreement. 29058-E (3* Party Inadvertent Export) 29059-E 29059-E 142-0544 06-17 Generating Facility Interconnection Agreement. 29060-E 142-0546 06-61 Generating Facility Interconnection Agreement (Continuous Export). 19323-E 142-0546 06-61 Generating Facility Interconnection Agreement Scorth. 23603-E 142-0546 06-61 Generating Facility Interconnection Request Form. 23604-E 143-050 06-13 SDG&E's Final Standard Form Re-Mat Power Purchase Agreement. 23604-E 143-359 Resident's Agreement for Water Heater Switch Credit. 3542-E 143-359 Resident's Agreement for Vater Heater Switch Credit. 3544-E 143-559 Owner's Agreement for Air Conditioner or Water Heater Switch. 3544-E 143-659 Owner's Agreement for Air Conditioner Switch Payment. 3545-E 143-01212 Owner's Agreement for Air Conditioner Switch Payment. 3506-E 143-0159	142-05219	02-17		28856-E
142-0541 06-02 Customer Generation Ågreement. 15384-E 142-0542 06-17 Generating Facility Interconnection Agreement. 29058-E 142-0543 06-17 Generating Facility Interconnection Agreement. 29059-E 142-0544 06-17 Generating Facility Interconnection Agreement. 29060-E 142-0545 06-06 Generating Facility Interconnection Agreement. 21852-E 142-0546 05-10 Generating Facility Interconnection Agreement (Continuous Export). 19323-E 142-0546 05-10 Generating Facility Interconnection Agreement Mark Power Purchase Agreement. 23604-E 143-050 06-13 Joint IOU Standard Form Re-Mat Power Purchase Agreement. 23604-E 143-359 Resident's Agreement for Water Heater Switch Credit		02-17		
142-0542 06-17 Generating Facility Interconnection Agreement. 29058-E 142-0543 06-17 Generating Facility Interconnection Agreement. 29059-E 142-0544 06-17 Generating Facility Interconnection Agreement. 29069-E 142-0544 06-17 Generating Facility Interconnection Agreement. 29060-E 142-0545 06-06 Generating Facility Interconnection Agreement (Continuous Export) 19323-E 142-0540 06-13 Joint 100 Standard Form Re-Mat Power Purchase Agreement			Customer Generation Agreement	
(3" Party Indevertent Export) 29059-E 142-0543 06-17 Generating Facility Interconnection Agreement				
142-0543 06-17 Generating Facility Interconnection Agreement. 29059-E 142-0544 06-17 Generating Facility Interconnection Agreement. 29060-E 142-0545 06-06 Generating Facility Interconnection Agreement Continuous Export). 19323-E 142-0546 06-13 Joint IOU Standard Form Re-Mat Power Purchase Agreement	172-0072	00-17		23030-L
142-0544 06-17 Generating Facility Interconnection Agreement. 29060-E 142-0545 06-06 Generating Facility Interconnection Agreement (Continuous Export) 19323-E 142-0546 05-10 Generation Bill Credit Transfer Allocation Request Form. 21852-E 142-0600 06-13 SDG&Es Final Standard Form Re-Mat PA 23604-E 143-359 Resident's Agreement for Water Heater Switch Credit 3542-E 143-359 Resident's Agreement for Water Heater Switch Credit 3542-E 143-359 Resident's Agreement for Vater Heater Switch Credit 3542-E 143-359 Resident's Agreement for Vater Heater Switch Credit 3542-E 143-559 Owner's Agreement for Air Conditioner or Water Heater Switch 3543-E 143-559 Owner's Agreement for Air Conditioner or Water Heater Switch 3543-E 3544-E 143-559 12-97 Owner's Agreement for Air Conditioner or Water Heater Switch 3543-E 143-1459 12-97 Thermal Energy Storage Agreement. 3569-E 143-01212 Letter of Understanding between the Customer's Authorized Meter Suppler and SDG&E for Opional UDC Meter Services. 11855-E	142 0542	06 17	Concreting Eacility Interconnection Agreement	20050 E
142-0544 06-17 Generating Facility Interconnection Agreement. 29060-E 142-0545 06-06 Generating Facility Interconnection Agreement (Continuous Export). 19323-E 142-0546 05-10 Generatino Bill Credit Transfer Allocation Request Form. 21852-E 142-0610 06-13 Joint IOU Standard Form Re-Mat PPA 22804-E 143-359 SDG&E's Final Standard Form Re-Mat PPA 23803-E 143-359 Resident's Agreement for Water Heater Switch Credit. 3542-E 143-359 Resident's Agreement for Vater Heater Switch Credit. 3542-E 143-59 Resident's Agreement for Vater Heater Switch Credit. 3542-E 143-59 Resident's Agreement for Vater Heater Switch Credit. 3542-E 143-59 Resident's Agreement for Vater Heater Switch Credit. 3544-E 143-659 Owner's Agreement for Air Conditioner or Water Heater Switch. 3544-E 143-659 12-97 Owner's Agreement for Air Conditioner Switch Payment. 3699-E 143-1459B 12-97 Owner's Agreement for Air Conditioner Switch Payment. 3699-E 143-1459B 12-97 Meter Bata and Communications Request. 11004-E 143-01212 Letter	142-0043	00-17	(Ord Denty Men. Superfiner)	29059-E
142-0545 06-06 Generating Facility Interconnection Agreement (Continuous Export)	440.0544	00.47	(3 rd Party Non-Exporting)	
142:0545 06-06 Generating Facility Interconnection Agreement (Continuous Export)	142-0544	06-17		29060-E
142:0646 06-13 Joint IOU Standard Form Re-Mat Power Purchase Agreement				
142-0600 06-13 Joint IOU Standard Form Re-Mat PPA 23603-E 142-0610 06-13 SDG&E's Final Standard Form Re-Mat PPA 23604-E 143-359 Resident's Agreement for Water Heater Switch Credit	142-0545			
142-0610 06-13 SDG&E's Final Standard Form Re-Mat PPA 23604-E 143-359 Resident's Agreement for Water Heater Switch Credit	142-0546	05-10		21852-E
142-0610 06-13 SDG&E's Final Standard Form Re-Mat PPA 23604-E 143-359 Resident's Agreement for Water Heater Switch Credit	142-0600	06-13	Joint IOU Standard Form Re-Mat Power Purchase Agreement	23603-E
143-359 Resident's Agreement for Water Heater Switch Credit	142-0610	06-13	SDG&E's Final Standard Form Re-Mat PPA	23604-E
143-00212 Service Agreement between the Customer and SDG&E for Optional UDC Meter Services	143-359		Resident's Agreement for Water Heater Switch Credit	
SDG&É for Optional UDC Meter Services				
143-359 Resident's Agreement for Water Heater Switch Credit	110 00212			11854-F
143-459 Resident's Agreement for Air Conditioner or Water Heater Switch. 3543-E 143-559 Owner's Agreement for Air Conditioner or Water Heater Switch Payment. 3544-E 143-559 Owner's Agreement for Air Conditioner or Water Heater Switch. 3544-E 143-559 Owner's Agreement for Air Conditioner or Water Heater Switch. 3545-E 143-759 12-97 Owner's Agreement for Air Conditioner Switch Payment. 3699-E 143-859 1-99 Occupant's Agreement for Air Conditioner Switch Payment. 3700-E 143-01212 Letter of Understanding between the Customer's Authorized Meter Supplier and SDG&E for Optional UDC Meter Services 11855-E 143-01259 12-97 Thermal Energy Storage Agreement. 11004-E 143-0159 2-99 Energy Service Provider Service Agreement. 11005-E 143-0159 2-99 Request for the Hourly PX Rate Option (Spanish). 11888-E 143-02059 12-97 Termination of Direct Access (English). 11889-E 143-02159/1 12-97 Termination of Direct Access (English). 11889-E 143-02059 12-97 Termination of Direct Access (English). 11889-E 143-02159/1 12-97 Termination of Direct A	1/13-350			
143-559 Water Heater Switch 3543-E 143-559 Owner's Agreement for Air Conditioner or 3544-E 143-659 Owner's Agreement for Air Conditioner or 3544-E 143-659 Owner's Agreement for Air Conditioner Switch Payment				00 1 2-L
143-559 Owner's Agreement for Air Conditioner or Water Heater Switch Payment. 3544-E 143-659 Owner's Agreement for Air Conditioner or Water Heater Switch. 3699-E 143-759 12-97 Owner's Agreement for Air Conditioner Switch Payment. 3699-E 143-859 1-99 Occupant's Agreement for Air Conditioner Switch Payment. 3700-E 143-01212 Letter of Understanding between the Customer's 3700-E 143-01212 Letter of Understanding between the Customer's 11855-E 143-01212 Deriver Services 11855-E 143-01212 Thermal Energy Storage Agreement. 5505-E 143-0159 12-97 Thermal Energy Storage Agreement. 11004-E 143-0159 12-97 Meter Data and Communications Request. 11004-E 143-0159 12-97 Thermal Energy Storage Agreement. 11057-E 143-0159 12-97 Meter Data and Communications Request. 11005-E 143-0159 12-97 Thermal Energy Storage Agreement. 11057-E 143-0159 12-97 Request for the Hourly PX Rate Option Service Agreement. 11005-E 143-0259 12-97 Termination of Direct Access (English).	145-459			2542 5
Water Heater Switch Payment	440 550			3343-⊏
143-659 Owner's Agreement for Air Conditioner O Water Heater Switch	143-359			
143-759 12-97 Owner's Agreement for Air Conditioner Switch Payment	4.40.050		Water Heater Switch Payment	
143-859 1-99 Occupant's Agreement for Air Conditioner Switch Payment 3700-E 143-01212 Letter of Understanding between the Customer's 3700-E 143-01212 Authorized Meter Supplier and SDG&E for 11855-E 143-1459B 12-97 Thermal Energy Storage Agreement				
143-01212 Letter of Understanding between the Customer's Authorized Meter Supplier and SDG&E for Optional UDC Meter Services. 11855-E 143-1459B 12-97 Thermal Energy Storage Agreement. 5505-E 143-01759 12-97 Meter Data and Communications Request. 11004-E 143-01859 2-99 Energy Service Provider Service Agreement. 10572-E 143-01959 8-98 Request for the Hourly PX Rate Option Service Agreement. 11005-E 143-02059 12-99 Direct Access Service Request (DASR). 11888-E 143-02159 12-99 Direct Access (English). 11889-E 143-02159 12-97 Termination of Direct Access (English). 11890-E 143-02159 12-97 Departing Load Competition Transition Charge Agreement. 10629-E 143-02359 12-97 Departing Load Competition Transition Charge Agreement. 10629-E 143-02459 12-97 Departing Load Competition Transition Charge Agreement. 1007-E 143-02459 12-97 ESP Request for SDG&E to Perform 11007-E 143-02760 12-17 Direct Access Customer Relocation Declaration. 29838-E 1 143-02761 01-12 <t< td=""><td></td><td></td><td></td><td></td></t<>				
Authorized Meter Supplier and SDG&E for Optional UDC Meter Services		1-99		3700-E
Optional UDC Meter Services	143-01212			
143-1459B 12-97 Thermal Energy Storage Agreement			Authorized Meter Supplier and SDG&E for	
143-1459B 12-97 Thermal Energy Storage Agreement			Optional UDC Meter Services	11855-E
143-01759 12-97 Meter Data and Communications Request	143-1459B	12-97	Thermal Energy Storage Agreement	5505-E
143-01859 2-99 Energy Service Provider Service Agreement	143-01759	12-97		11004-E
143-019598-98Request for the Hourly PX Rate Option Service Agreement11005-E143-01959/12-99Request for the Hourly PX Rate Option (Spanish)11888-E143-0205912-99Direct Access Service Request (DASR)11889-E143-0215912-97Termination of Direct Access (English)11889-E143-0235912-97Termination of Direct Access (Spanish)11890-E143-0235912-97Departing Load Competition Transition Charge Agreement10629-E143-0245912-97Customer Request for SDG&E to Perform11007-E143-0275912-97ESP Request for SDG&E to Perform ESP Meter Services11008-E143-0276012-97ESP Request to Receive Meter Installation/Maintenance Charges11175-E143-0276012-17Direct Access Customer Relocation Declaration29838-ET143-0276101-12Six Month Notice to Return to Direct Access Service23319-E143-02762143-0276202-13Direct Access Customer Assignment Affidavit.23432-E143-0276304-101105Issued byDate FiledDec 15, 2017Advice Ltr. No.3162-EDan Skopec Vice PresidentEffectiveJan 14, 2018	143-01859			
143-01959/12-99Request for the Hourly PX Rate Option (Spanish)11888-E143-0205912-99Direct Access Service Request (DASR)13196-E143-0215912-97Termination of Direct Access (English)11889-E143-02159/112-97Termination of Direct Access (Spanish)11890-E143-0235912-97Departing Load Competition Transition Charge Agreement10629-E143-0245912-97Customer Request for SDG&E to Perform11007-E143-0245912-97ESP Request for SDG&E to Perform ESP Meter Services11008-E143-0275912-97ESP Request to Receive Meter Installation/Maintenance Charges11175-E143-0276012-12Six Month Notice to Return to Direct Access Service				
143-0205912-99Direct Access Service Request (DASR)13196-E143-0215912-97Termination of Direct Access (English)11889-E143-02159/112-97Termination of Direct Access (Spanish)11890-E143-02159/112-97Departing Load Competition Transition Charge Agreement10629-E143-0235912-97Customer Request for SDG&E to Perform11007-E143-0245912-97ESP Request for SDG&E to Perform11008-E143-02593-98ESP Request for SDG&E to Perform SP Meter Services11008-E143-0275912-17Direct Access Customer Relocation Declaration				
143-0215912-97Termination of Direct Access (English)11889-E143-02159/112-97Termination of Direct Access (Spanish)11890-E143-225912-97Departing Load Competition Transition Charge Agreement10629-E143-0235912-97Customer Request for SDG&E to Perform11007-E143-0245912-97ESP Request for SDG&E to Perform ESP Meter Services11008-E143-024593-98ESP Request to Receive Meter Installation/Maintenance Charges11175-E143-0275912-17Direct Access Customer Relocation Declaration				
143-02159/112-97Termination of Direct Access (Spanish)11890-E143-0235912-97Departing Load Competition Transition Charge Agreement10629-E143-0235912-97Customer Request for SDG&E to Perform Telecommunication Service11007-E143-0245912-97ESP Request for SDG&E to Perform ESP Meter Services11008-E143-0245912-97ESP Request for SDG&E to Perform ESP Meter Services11008-E143-0275912-17Direct Access Customer Relocation Declaration			Termination of Direct Access (English)	
143-225912-97Departing Load Competition Transition Charge Agreement10629-E143-0235912-97Customer Request for SDG&E to Perform Telecommunication Service11007-E143-0245912-97ESP Request for SDG&E to Perform ESP Meter Services11008-E143-026593-98ESP Request to Receive Meter Installation/Maintenance Charges11175-E143-0275912-17Direct Access Customer Relocation Declaration				
143-02359 12-97 Customer Request for SDG&E to Perform 11007-E 143-02459 12-97 ESP Request for SDG&E to Perform ESP Meter Services 11008-E 143-02659 3-98 ESP Request to Receive Meter Installation/Maintenance Charges 11175-E 143-02769 12-17 Direct Access Customer Relocation Declaration				
Telecommunication Service11007-E143-0245912-97ESP Request for SDG&E to Perform ESP Meter Services11008-E143-026593-98ESP Request to Receive Meter Installation/Maintenance Charges11175-E143-0275912-17Direct Access Customer Relocation Declaration				10029-E
143-0245912-97ESP Request for SDG&E to Perform ESP Meter Services11008-E143-026593-98ESP Request to Receive Meter Installation/Maintenance Charges11175-E143-0275912-17Direct Access Customer Relocation Declaration	143-02359	12-97		11007 5
143-02659 143-027593-98 12-17ESP Request to Receive Meter Installation/Maintenance Charges Direct Access Customer Relocation Declaration11175-E 29838-E 23319-E143-02760 143-0276112-12 		· •		
143-02759 12-17 Direct Access Customer Relocation Declaration 29838-E T 143-02760 12-12 Six Month Notice to Return to Direct Access Service 23319-E 23319-E 143-02761 01-12 Six Month Notice to Return to Bundled Portfolio Service 22730-E 23432-E 143-02763 02-13 Direct Access Customer Assignment Affidavit 23432-E 21709-E 143-02763 04-10 Notice of Intent to Transfer to DA During OEW 21709-E 21709-E (Continued) 11C5 Issued by Date Filed Dec 15, 2017 Advice Ltr. No. 3162-E Dan Skopec Effective Jan 14, 2018 Vice President				
143-02760 12-12 Six Month Notice to Return to Direct Access Service				
143-02761 01-12 Six Month Notice to Return to Bundled Portfolio Service 22730-E 143-02762 02-13 Direct Access Customer Assignment Affidavit 23432-E 143-02763 04-10 Notice of Intent to Transfer to DA During OEW 21709-E 11C5 Issued by Date Filed Dec 15, 2017 Advice Ltr. No. 3162-E Dan Skopec Effective Jan 14, 2018 Vice President Vice President Vice President Date Filed Dec 15, 2017				
143-02762 02-13 Direct Access Customer Assignment Affidavit				
143-02763 04-10 Notice of Intent to Transfer to DA During OEW				
11C5 Issued by Date Filed Dec 15, 2017 Advice Ltr. No. 3162-E Dan Skopec Effective Jan 14, 2018 Vice President Vice President Vice President Vice President				23432-E
11C5 Issued by Date Filed Dec 15, 2017 Advice Ltr. No. 3162-E Dan Skopec Effective Jan 14, 2018 Vice President Vice President Vice President Vice President	143-02703	04-10	Notice of Intent to Transfer to DA During OEW	21709-E
11C5 Issued by Date Filed Dec 15, 2017 Advice Ltr. No. 3162-E Dan Skopec Effective Jan 14, 2018 Vice President Vice President Vice President Vice President				
11C5 Issued by Date Filed Dec 15, 2017 Advice Ltr. No. 3162-E Dan Skopec Effective Jan 14, 2018 Vice President Vice President Vice President Vice President			(Centinued)	
Advice Ltr. No. 3162-E Dan Skopec Effective Jan 14, 2018 Vice President Vice President Vice President Vice President	11C5			 Dec 15, 2017
Vice President		2160 5		
	Advice Ltr. No.	3102-E		Jan 14, 2018
Decision no. 12-12-020 Regulatory Analis Resolution no.	Decision No.	12 12 026		
	DEGISION NO.	12-12-020		



Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

Revised Cal. P.U.C. Sheet No.

29290-E

TABLE OF CONTENTS

28969-E Sheet 12

SAMPLE FORMS

		SAMPLE FORMS	
Form No.	Date	Applications, Agreements and Contracts	Cal. P.U.C. Sheet No.
143-02764	02-13	Direct Access Customer Replacement Declaration	23701-E
144-0810	03-08	Critical Peak Pricing (CPP) Opt-Out Form	20594-E
144-0811	03-09	Capacity Reservation Election	21133-E
144-0812	08-13	Event Notification Form	23703-E
144-0813	08-13	Future Communications Contact Information Form	
144-0820	01-16	CISR-DRP.	
144-0821	01-16	DRP Service Agreement	
165-1000	06-09	Participating Load Pilot Customer Contract	21271-E
165-1000/1	06-10	Demand Response Wholesale Market Pilot Customer Contract	
165-1001	06-09	Aggregator Agreement for Participating Load Pilot	21272-E
165-1001/1	06-10	Aggregator Agreement for Demand Response Wholesale Market Pilot	22048-E
165-1002	06-09	Notice to Add, Change or Terminate Aggregator for PLP	21273-E
165-1002/1	06-10	Notice to Add, Change or Terminate Aggregator for DRWMP	22049-E
165-1003	06-09	Notice by Aggregator to Add or Delete Customers for PLP	21274-E
165-1003/1	06-10	Notice by Aggregator to Add or Delete Customers for DRWMP	22050-E
175-1000	07-09	Customer Energy Network – Terms and Conditions	21298-E
182-1000	11-13	Renewable Energy Credits Compensation Agreement	23970-E
183-1000	07-14	PEV Submetering Pilot (Phase I) Customer Enrollment Agreement	26187-E
183-2000	07-14	Submeter MDMA Registration Agreement	26188-E
185-1000	02-14	Customer Information Service Request Form	24202-E
185-2000	12-15	Energy Efficiency Financing Pilot Programs Authorization or Revocation o	f
		Authorization to Release Customer Information	
187-1000	04-15	Rule 33 Standard Non-Disclosure Agreement (NDA)	26294-E
187-2000	04-15	Rule 33 Terms of Service Acceptance Form	26295-E
189-1000	11-14	Mobilehome Park Utility Upgrade Agreement	25558-E
189-2000	11-14	Mobilehome Park Utility Upgrade Application	25559-E
190-1000	10-15	Bioenergy Market Adjusting Tariff Power Purchase Agreement	26846-E
190-2000	10-15	Green Tariff Shared Renewables (GTSR) Enhanced Community	
		Renewables (ECR) Program Project Development Tariff Rider and Amendment	26874-E
195-1000	05-17	Station Power -Agreement for Energy Storage Devices	28966-E
200-1000	09/17	Declaration of Eligibility for Foodbank Discount	29285-E N
200-1000	03/17	Deposits, Receipts and Guarantees	
144-0812	03-09	Critical Peak Pricing - Event Notification Information Form	21134-E
144-0813	03-09	Critical Peak Pricing - Future Communications Contact Information Form	21135-E
155-100	03-06	Application and Contract for Unmetered Service	19128-E
160-1000	10-12	Public Agency and Wastewater Agency Agreement	23240-E
160-2000	10-12	Customer Renewable Energy Agreement	23241-E
101-00197	09-08	Payment Receipt for Meter Deposit	11197-E
101-363	04-98	Guarantor's Statement	20604-E
101-1652B	04-08	Receipt of Payment	2501-E
103-1750-E	03-68	Return of Customer Deposit	2500-E
		Bills and Statements	
108-01214	03-14	Residential Meter Re-Read Verification	24576-E
110-00432	11-16	Form of Bill - General, Domestic, Power, and Lighting Service -	
110-00402	11-10	Opening, Closing, and Regular Monthly Statements	28256-E
110-00432/2	07-16	Form of Bill - Past Due Format	27837-E
12010		(Continued)	0-144 0047
12C19		Issued by Date Filed	Oct 11, 2017
Advice Ltr. No.	3128-E	Dan Skopec Effective	Dec 1, 2017
Decision No	17 08 03	Vice President Populatory Affairs Posolution No.	

Regulatory Affairs

Decision No.



Revised Cal. P.U.C. Sheet No.

Cal. P.U.C. Sheet No.

26298-E

TABLE OF CONTENTS

Canceling Revised

L

SAMPLE FORMS

	Data		Cal. P.U.C. Sheet No.
<u>Form No.</u>	<u>Date</u>	Collection Notices (Continued)	Sheet NO.
101-00751	08-14	Final Notice Before Disconnect (MDTs)	25419-E
101-00752	08-14	Final Notice Before Disconnect (delivered)	23419-E 22324-E
101-00753	04-11	Back of Urgent Notice Applicable to Forms	22324-E
101-00755	03-14	101-00753/1 through 101-00753/11	24579-E
101-00753/1	04-11	Urgent Notice Payment Request Security Deposit to Establish Credit	22325-E
101-00753/2	04-11	Urgent Notice Payment Request Security Deposit to Establish Credit	18084-E
101-00753/3	03-03	Urgent Notice Payment Request for Past Due Security Deposition Re-Establish Credit.	22326-E
101-00753/4	04-11	Urgent Notice Payment Request for Past Due Bill	22320-E 22327-E
101-00753/5	04-11		16948-E
101-00753/6	02-04	Urgent Notice Payment Request for Returned Payment	16949-E
101-00753/7	02-04 02-04	Urgent Notice Payment Request for Final Bill.	16949-E 16950-E
101-00753/8	02-04 02-04	Urgent - Sign Up Notice for Service Reminder Notice – Payment Request for Past Due Bill	16950-E
101-00753/9	02-04		16951-E
101-00753/10	02-04 03-14	Closing Bill Transfer Notification	24580-E
101-00753/10	03-14 02-04	Payment Agreement Confirmation	24580-E 16954-E
		ESP Reminder Notice – Payment Request for Past Due Bill	
101-00754	03-14	Final Notice Before Disconnection (mailed), Notice of Past Due Closing	24581-E
101-01071	04-11	Bill, and Notice of Past Due Closing Bill Final Notice	22330-E
101-01072	08-14	Notice of Disconnect (delivered)	25420-E
101-01073	05-14	Notice of Shut-off (Mailed)	24851-E
101-02171	05-10	Notice to Landlord - Termination of Tenant's Gas/Electric Service	04005 5
404 00470	00.44	(two or more units)	21885-E
101-02172	03-14	Notice of Disconnect (MDTs)	24582-E
101-2452G	02-04	Notice to Tenants - Request for Termination of Gas and Electric	
		Service Customer Payment Notification	16959-E
		Operation Notices	
101-2371	11-95	No Access Notice	8826-E
101-3052B	3-69	Temporary "After Hour" Turn On Notice	2512-E
101-15152B	3-69	Door Knob Meter Reading Card	2515-E
107-04212	4-99	Notice of Temporary Electric Service Interruption	
		(English & Spanish)	12055-E
115-00363/2	9-00	Sorry We Missed You	13905-E
115-002363	9-00	Electric Meter Test	13906-E
115-7152A	0.00	Access Problem Notice	3694-E
104 704		No Constant Terr	

No Service Tag.....

Decision No.

124-70A

Advice Ltr. No. 2734-E

D.14-05-016

Lee Schavrien Senior Vice President Regulatory Affairs

Issued by

Date Filed Effective Apr 28, 2015 May 1, 2015

2514-E

ATTACHMENT C

STATEMENT OF PROPOSED RATES INCREASE

The Table below presents the illustrative class average electric rate impacts (i.e., rate increases) associated with the proposals and related revenue requirements proposed in this Application for the period 2020 through 2023. Further details regarding the proposed cost recovery and revenue requirements can be found in the direct testimony of Kellen C. Gill and direct testimony of Michael R. Woodruff /James G. Vanderhye Jr.

Class Average Rates Impact	Class Average	Rates	Impact	
----------------------------	---------------	-------	--------	--

	Current 1/1/18 (¢/kWh)	Proposed Rate (¢/kWh)	2020 Change from Current (¢/kWh)	Change from Current (%)	Proposed Rate (¢/kWh)	2021 Change from Current (¢/kWh)	Change from Current (%)	Proposed Rate (¢/kWh)	2022 Change from Current (¢/kWh)	Change from Current (%)	Proposed Rate (¢/kWh)	2023 Change from Current (¢/kWh)	Change from Current (%)
Residential	27.561	27.714	0.153	0.56%	27.788	0.227	0 82%	27.779	0.218	0.79%	27.769	0.208	0.75%
Small Comm.	26.242	26.400	0.158	0.60%	26.478	0.236	0 90%	26.468	0.226	0.86%	26.457	0.215	0 82%
Med & Lg C&I	21.385	21.473	0.088	0.41%	21.510	0.125	0 58%	21 505	0.120	0.56%	21.499	0.114	0 53%
Agriculture	19.468	19 570	0.102	0.52%	19.615	0.147	0.76%	19 610	0.142	0.73%	19.603	0.135	0 69%
Lighting	21.635	21 808	0.173	0.80%	21.894	0.259	1 20%	21 883	0.248	1.15%	21.871	0.236	1 09%
System Total	23.997	24.116	0.119	0.50%	24.170	0.173	0.72%	24.163	0.166	0.69%	24.155	0.158	0 66%

ATTACHMENT D

ORIGINAL COST AND DEPRECIATION

SAN DIEGO GAS & ELECTRIC COMPANY

COST OF PROPERTY AND DEPRECIATION RESERVE APPLICABLE THERETO AS OF SEPTEMBER 30, 2017

<u>No.</u>	<u>Account</u>	Original <u>Cost</u>	Reserve for Depreciation and <u>Amortization</u>
ELECT	RIC DEPARTMENT		
302 303	Franchises and Consents Misc. Intangible Plant	222,841.36 173,853,295.61	202,900.30 100,757,286.73
	TOTAL INTANGIBLE PLANT	174,076,136.97	100,960,187.03
310.1 310.2 311 312 314 315 316	Land Land Rights Structures and Improvements Boiler Plant Equipment Turbogenerator Units Accessory Electric Equipment Miscellaneous Power Plant Equipment Steam Production Decommissioning	14,526,518.29 0.00 96,426,870.08 170,106,000.10 138,276,524.45 85,828,855.55 48,921,056.89 0.00	46,518.29 0.00 45,809,590.00 77,532,091.53 53,328,056.32 38,538,182.32 12,552,954.74 0.00
	TOTAL STEAM PRODUCTION	554,085,825.36	227,807,393.20
320.1 320.2 321 322 323 324 325 101	Land Land Rights Structures and Improvements Boiler Plant Equipment Turbogenerator Units Accessory Electric Equipment Miscellaneous Power Plant Equipment SONGS PLANT CLOSURE GROSS PLANT	$\begin{array}{c} 0.00\\ 0.00\\ 27,285,711.08\\ 243,225,717.06\\ 26,982,364.66\\ 10,878,214.63\\ 166,754,468.81\\ (475,126,476.33)\end{array}$	$\begin{array}{c} 0.00\\ 0.00\\ 2,658,162.87\\ 21,662,290.99\\ 2,370,893.39\\ 1,458,232.53\\ 48,807,803.51\\ (76,957,383.29)\end{array}$
	TOTAL NUCLEAR PRODUCTION	(0.09)	0.00
340.1 340.2 341 342 343 344 345 346	Land Land Rights Structures and Improvements Fuel Holders, Producers & Accessories Prime Movers Generators Accessory Electric Equipment Miscellaneous Power Plant Equipment	224,368.91 56,032.61 22,998,376.59 21,368,232.01 94,575,339.90 363,096,532.25 32,510,919.85 28,737,787.92	0.00 10,749.79 7,920,554.57 7,222,009.82 37,439,185.01 143,974,857.00 13,634,825.82 14,073,088.26
	TOTAL OTHER PRODUCTION	563,567,590.04	224,275,270.27
	TOTAL ELECTRIC PRODUCTION	1,117,653,415.31	452,082,663.47

<u>No.</u>	Account	Original Cost	Reserve for Depreciation and <u>Amortization</u>
350.1	Land	72,885,534.18	0.00
350.2	Land Rights	161,003,639.68	21,843,806.50
352	Structures and Improvements	493,795,041.52	70,379,588.29
353	Station Equipment	1,532,187,648.29	303,172,828.94
354	Towers and Fixtures	895,325,171.21	169,719,035.57
355	Poles and Fixtures	523,088,584.70	103,621,800.13
356	Overhead Conductors and Devices	603,020,523.48	231,204,138.49
357	Underground Conduit	359,887,249.66	59,181,093.59
358	Underground Conductors and Devices	377,369,140.09	58,242,015.97
359	Roads and Trails	315,987,111.57	32,067,795.45
101	SONGS PLANT CLOSURE GROSS PLANT	0.00	0.00
	TOTAL TRANSMISSION	5,334,549,644.38	1,049,432,102.93
360.1	Land	16,176,227.80	0.00
360.2	Land Rights	86,479,481.17	42,133,980.29
361	Structures and Improvements	4,650,797.97	1,801,462.69
362	Station Equipment	513,755,796.72	182,003,577.12
363	Storage Battery Equipment	118,782,258.39	14,025,173.10
364	Poles, Towers and Fixtures	702,054,263.80	271,602,010.57
365	Overhead Conductors and Devices	664,497,338.22	212,012,383.15
366	Underground Conduit	1,220,991,318.98	481,636,260.78
367	Underground Conductors and Devices	1,521,381,120.58	908,791,483.69
368.1	Line Transformers	615,728,544.51	156,029,397.11
368.2	Protective Devices and Capacitors	35,586,463.68	6,983,094.16
369.1	Services Overhead	157,001,427.50	118,824,004.14
369.2	Services Underground	349,772,158.00	246,864,997.53
370.1	Meters	192,127,177.87	86,929,608.28
370.2	Meter Installations	56,342,857.93	22,734,114.70
371	Installations on Customers' Premises	9,096,091.24	10,329,022.94
373.1	St. Lighting & Signal SysTransformers	0.00	0.00
373.2	Street Lighting & Signal Systems	30,290,377.74	19,198,434.24
	TOTAL DISTRIBUTION PLANT	6,294,713,702.10	2,781,899,004.49
389.1	Land	7,312,142.54	0.00
389.2	Land Rights	0.00	0.00
390	Structures and Improvements	42,751,891.65	24,800,134.11
392.1	Transportation Equipment - Autos	0.00	49,884.21
392.2	Transportation Equipment - Trailers	58,145.67	15,475.12
393	Stores Equipment	2,940.48	2,781.68
394.1	Portable Tools	26,920,293.82	8,847,442.99
394.2	Shop Equipment	278,147.42	198,328.08
395	Laboratory Equipment	5,152,106.01	648,939.97
396	Power Operated Equipment	60,528.93	117,501.67
397	Communication Equipment	281,213,449.55	113,370,644.90
398	Miscellaneous Equipment	7,630,452.47	1,294,011.38
	TOTAL GENERAL PLANT	371,380,098.54	149,345,144.11
101	TOTAL ELECTRIC PLANT	13,292,372,997.30	4,533,719,102.03

<u>No.</u>	<u>Account</u>	Original Cost	Reserve for Depreciation and <u>Amortization</u>
GAS PL	ANT		
302 303	Franchises and Consents Miscellaneous Intangible Plant	86,104.20 0.00	86,104.20 0.00
	TOTAL INTANGIBLE PLANT	86,104.20	86,104.20
360.1 361 362.1 362.2 363 363.1 363.2 363.3 363.4 363.5 363.6	Land Structures and Improvements Gas Holders Liquefied Natural Gas Holders Purification Equipment Liquefaction Equipment Vaporizing Equipment Compressor Equipment Measuring and Regulating Equipment Other Equipment LNG Distribution Storage Equipment	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0
365.1 365.2 366 367 368 369 371	Land Land Rights Structures and Improvements Mains Compressor Station Equipment Measuring and Regulating Equipment Other Equipment	4,649,143.75 2,232,291.80 19,300,808.67 232,589,901.62 90,884,464.97 23,394,274.74 1,790,612.34 374,841,497.89	0.00 1,418,275.80 10,323,836.04 79,892,076.06 69,778,064.10 16,993,255.73 31,126.74 178,436,634.47
374.1 374.2 375 376 378 380 381 382 385 386 387	Land Land Rights Structures and Improvements Mains Measuring & Regulating Station Equipment Distribution Services Meters and Regulators Meter and Regulator Installations Ind. Measuring & Regulating Station Equipment Other Property On Customers' Premises Other Equipment	1,083,616.95 8,331,838.10 43,446.91 1,077,139,734.63 18,076,116.89 279,305,858.30 158,677,113.71 103,639,405.40 1,516,810.70 0.00 11,402,088.90 1,659,216,030.49	0.00 7,028,107.40 61,253.10 381,310,688.56 8,344,831.83 296,870,962.29 59,423,629.40 42,029,010.17 1,223,550.98 0.00 5,202,530.59 801,494,564.32

<u>No.</u>	<u>Account</u>	Original Cost	Reserve for Depreciation and <u>Amortization</u>
392.1	Transportation Equipment - Autos	0.00	25,503.00
392.2	Transportation Equipment - Trailers	44,627.10	44,627.23
394.1	Portable Tools	10,310,176.87	3,877,603.58
394.2	Shop Equipment	53,038.12	29,779.24
395	Laboratory Equipment	0.00	(7,344.15)
396	Power Operated Equipment	16,162.40	10,320.96
397	Communication Equipment	2,175,724.02	691,112.64
398	Miscellaneous Equipment	466,038.81	84,466.10
	TOTAL GENERAL PLANT	13,065,767.32	4,756,068.60
101	TOTAL GAS PLANT	2,049,451,564.77	985,927,792.15

COMMON PLANT

303 350.1	Miscellaneous Intangible Plant Land	430,129,671.50 0.00	289,012,973.72 0.00
360.1	Land	0.00	0.00
389.1	Land	7,168,914.56	0.00
389.2	Land Rights	857,384.59	27,776.34
390	Structures and Improvements	379,414,111.54	154,139,377.79
391.1	Office Furniture and Equipment - Other	35,076,061.00	13,247,708.82
391.2	Office Furniture and Equipment - Computer E	34,541,735.76	11,781,563.55
392.1	Transportation Equipment - Autos	406,418.22	(264,738.47)
392.2	Transportation Equipment - Trailers	107,976.46	(5,404.50)
393	Stores Equipment	345,381.86	13,382.44
394.1	Portable Tools	1,446,233.62	403,559.59
394.2	Shop Equipment	142,759.33	87,644.08
394.3	Garage Equipment	1,607,265.62	293,547.37
395	Laboratory Equipment	1,925,371.62	883,510.42
396	Power Operated Equipment	0.00	(192,979.10)
397	Communication Equipment	168,721,437.76	66,286,510.31
398	Miscellaneous Equipment	2,230,872.92	355,277.96
	_		
118.1	TOTAL COMMON PLANT	1,064,121,596.36	536,069,710.32
	TOTAL ELECTRIC PLANT	13,292,372,997.30	4,533,719,102.03
	TOTAL GAS PLANT	2,049,451,564.77	985,927,792.15
	TOTAL COMMON PLANT	1,064,121,596.36	536,069,710.32
404.0			
101 &	TOTAL	16 405 046 459 42	
118.1	TOTAL _	16,405,946,158.43	6,055,716,604.50
101	PLANT IN SERV-SONGS FULLY RECOVER	0.00	0.00
		0.00	
101	PLANT IN SERV-ELECTRIC NON-RECON		
	Electric	0.00	0.00
	Gas	0.00	0.00
	Common	0.00	0.00
		0.00	0.00

<u>No.</u>	Account	Original Cost	Reserve for Depreciation and <u>Amortization</u>
101	PLANT IN SERV-ASSETS HELD FOR SALE Electric Common	0.00 0.00 0.00	0.00 0.00 0.00
101	PLANT IN SERV-LEGACY METER RECLASS	0.00	0.00
101	PLANT IN SERV-PP TO SAP OUT OF BAL Electic	0.00	0.00
118	PLANT IN SERV-COMMON NON-RECON Common - Transferred Asset Adjustment	(1,540,513.52)	(1,540,513.52)
101	Accrual for Retirements Electric Gas	(4,487,613.12) (119,823.92)	(4,487,613.12) (119,823.92)
	TOTAL PLANT IN SERV-ACCRUAL FOR RE	(4,607,437.04)	(4,607,437.04)
102	Electric Gas	0.00 0.00	0.00 0.00
	TOTAL PLANT PURCHASED OR SOLD	0.00	0.00
104	Electric Gas	85,194,000.02 0.00	16,388,764.14 0.00
	TOTAL PLANT LEASED TO OTHERS	85,194,000.02	16,388,764.14
105	Plant Held for Future Use Electric Gas	4,941,794.28 0.00	0.00
	TOTAL PLANT HELD FOR FUTURE USE	4,941,794.28	0.00
107	Construction Work in Progress Electric Gas Common	1,057,778,627.52 115,796,735.80 162,811,269.30	
	TOTAL CONSTRUCTION WORK IN PROGRESS	1,336,386,632.62	0.00
108	Accum. Depr SONGS Mitigation/Spent Fuel Dis Electric	sallowance 0.00	0.00

<u>No.</u>	<u>Account</u>	Original Cost	Reserve for Depreciation and <u>Amortization</u>
108.5	Accumulated Nuclear Decommissioning Electric	0.00	1,040,589,155.49
	TOTAL ACCUMULATED NUCLEAR DECOMMISSIONING	0.00	1,040,589,155.49
101.1 118.1	ELECTRIC CAPITAL LEASES COMMON CAPITAL LEASE	1,352,823,281.00 21,664,770.35 1,374,488,051.35	255,026,794.00 20,855,546.16 275,882,340.16
120 120	NUCLEAR FUEL FABRICATION SONGS PLANT CLOSURE-NUCLEAR FUEL_	62,963,775.37 (62,963,775.37)	40,861,208.00 (40,861,208.00)
143 143	FAS 143 ASSETS - Legal Obligation SONGS Plant Closure - FAS 143 contra FIN 47 ASSETS - Non-Legal Obligation FAS 143 ASSETS - Legal Obligation	17,240,858.67 0.00 84,742,931.67 0.00	(1,035,943,589.77) 0.00 36,274,061.81 (1,544,599,334.35)
	TOTAL FAS 143	101,983,790.34	(2,544,268,862.31)
	UTILITY PLANT TOTAL	19,302,792,476.48	4,838,160,051.42

ATTACHMENT E

SUMMARY OF EARNINGS

SAN DIEGO GAS & ELECTRIC COMPANY SUMMARY OF EARNINGS Nine Months Ended September 30, 2017 (\$ IN MILLIONS)

Line No.	ltem	An	<u>Amount</u>	
1	Operating Revenue	\$	3,387	
2	Operating Expenses		3,018	
3	Net Operating Income	\$	369	
4	Weighted Average Rate Base	\$	8,387	
5	Rate of Return*		7.79%	

*Authorized Cost of Capital

ATTACHMENT F

SERVICE LIST - NOTICE TO STATE, CITIES AND COUNTIES

State of California Attorney General's Office P.O. Box 944255 Sacramento, CA 94244-2550

Naval Facilities Engineering Command Navy Rate Intervention 1314 Harwood Street SE Washing Navy Yard, DC 20374

City of Carlsbad Attn. City Attorney 1200 Carlsbad Village Drive Carlsbad, CA 92008-19589

City of Chula Vista Attn. City Attorney 276 Fourth Ave Chula Vista, Ca 91910-2631

City of Dana Point Attn. City Attorney 33282 Golden Lantern Dana Point, CA 92629

City of Del Mar Attn. City Clerk 1050 Camino Del Mar Del Mar, CA 92014

City of Encinitas Attn. City Attorney 505 S. Vulcan Ave. Encinitas, CA 92024

City of Escondido Attn. City Attorney 201 N. Broadway Escondido, CA 92025

City of Imperial Beach Attn. City Clerk 825 Imperial Beach Blvd Imperial Beach, CA 92032

City of Laguna Beach Attn. City Clerk 505 Forest Ave Laguna Beach, CA 92651 State of California Attn. Director Dept of General Services PO Box 989052 West Sacramento, CA 95798-9052

Alpine County Attn. County Clerk 99 Water Street, P.O. Box 158 Markleeville, CA 96120

City of Carlsbad Attn. Office of the County Clerk 1200 Carlsbad Village Drive Carlsbad, CA 92008-19589

City of Coronado Attn. Office of the City Clerk 1825 Strand Way Coronado, CA 92118

City of Dana Point Attn. City Clerk 33282 Golden Lantern Dana Point, CA 92629

City of El Cajon Attn. City Clerk 200 Civic Way El Cajon, CA 92020

City of Encinitas Attn. City Clerk 505 S. Vulcan Ave. Encinitas, CA 92024

City of Fallbrook Chamber of Commerce Attn. City Clerk 111 S. Main Avenue Fallbrook, CA 92028

City of Imperial Beach Attn. City Attorney 825 Imperial Beach Blvd Imperial Beach, CA 92032

City of Laguna Beach Attn. City Attorney 505 Forest Ave Laguna Beach, CA 92651 Department of U.S. Administration General Services Administration 300 N. Los Angeles St. #3108 Los Angeles, CA 90012

Borrego Springs Chamber of Commerce Attn. City Clerk 786 Palm Canyon Dr PO Box 420 Borrego Springs CA 92004-0420

City of Chula Vista Attn: Office of the City Clerk 276 Fourth Avenue Chula Vista, California 91910-2631

City of Coronado Attn. City Attorney 1825 Strand Way Coronado, CA 92118

City of Del Mar Attn. City Attorney 1050 Camino Del Mar Del Mar, CA 92014

City of El Cajon Attn. City Attorney 200 Civic Way El Cajon, CA 92020

City of Escondido Attn. City Clerk 201 N. Broadway Escondido, CA 92025

City of Fallbrook Chamber of Commerce Attn. City Attorney 111 S. Main Avenue Fallbrook, CA 92028

Julian Chamber of Commerce P.O. Box 1866 2129 Main Street Julian, CA

City of Laguna Niguel Attn. City Attorney 30111 Crown Valley Parkway Laguna Niguel, California 92677 City of Laguna Niguel Attn. City Clerk 30111 Crown Valley Parkway Laguna Niguel, California 92677

City of La Mesa Attn. City Clerk 8130 Allison Avenue La Mesa, CA 91941

City of Mission Viejo Attn: City Clerk 200 Civic Center Mission Viejo, CA 92691

City of National City Attn. City Attorney 1243 National City Blvd National City, CA 92050

County of Orange Attn. County Counsel P.O. Box 1379 Santa Ana, CA 92702

City of Poway Attn. City Attorney P.O. Box 789 Poway, CA 92064

City of San Diego Attn. Mayor 202 C Street, 11th Floor San Diego, CA 92101

County of San Diego Attn. County Counsel 1600 Pacific Hwy San Diego, CA 92101

City of San Diego Attn. City Clerk 202 C Street, 2nd Floor San Diego, CA 92101

City of Santee Attn. City Clerk 10601 Magnolia Avenue Santee, CA 92071 City of Lakeside Attn. City Clerk 9924 Vine Street Lakeside CA 92040

City of Lemon Grove Attn. City Clerk 3232 Main St. Lemon Grove, CA 92045

City of Mission Viejo Attn: City Attorney 200 Civic Center Mission Viejo, CA 92691

City of Oceanside Attn. City Clerk 300 N. Coast Highway Oceanside, CA 92054-2885

County of Orange Attn. County Clerk 12 Civic Center Plaza, Room 101 Santa Ana, CA 92701

City of Ramona Attn. City Clerk 960 Main Street Ramona, CA 92065

City of San Clemente Attn. City Clerk 100 Avenida Presidio San Clemente, CA 92672

County of San Diego Attn. County Clerk P.O. Box 121750 San Diego, CA 92101

City of San Marcos Attn. City Attorney 1 Civic Center Dr. San Marcos, CA 92069

City of Santee Attn. City Attorney 10601 Magnolia Avenue Santee, CA 92071 City of La Mesa Attn. City Attorney 8130 Allison Avenue La Mesa, CA 91941

City of Lemon Grove Attn. City Attorney 3232 Main St. Lemon Grove, CA 92045

City of National City Attn. City Clerk 1243 National City Blvd National City, CA 92050

City of Oceanside Attn. City Attorney 300 N. Coast Highway Oceanside, CA 92054-2885

City of Poway Attn. City Clerk P.O. Box 789 Poway, CA 92064

City of Ramona Attn. City Attorney 960 Main Street Ramona, CA 92065

City of San Clemente Attn. City Attorney 100 Avenida Presidio San Clemente, CA 92672

City of San Diego Attn. City Attorney 1200 Third Ave. Suite 1620 San Diego, CA 92101

City of San Marcos Attn. City Clerk 1 Civic Center Dr. San Marcos, CA 92069

City of Solana Beach Attn. City Attorney 635 S. Highway 101 Solana Beach, CA 92075 Spring Valley Chamber of Commerce Attn. City Clerk 3322 Sweetwater Springs Blvd, Ste. 202 Spring Valley, CA 91977-3142

City of Vista Attn. City Clerk 200 Civic Center Drive Vista, CA 92084 Valley Center Chamber of Commerce Attn. City Clerk P.O. Box 8 Valley Center, CA 92082

City of Aliso Viejo 12 Journey Aliso Viejo, CA 92656 City of Vista Attn. City Attorney 200 Civic Center Drive, Bldg. K Vista, CA 92084