

**BEFORE THE PUBLIC UTILITIES COMMISSION  
OF THE STATE OF CALIFORNIA**

Application of San Diego Gas & Electric  
Company (U 902 E) for Authority to Update  
Marginal Costs, Cost Allocation, and Electric Rate  
Design

Application 23-01-\_\_\_\_\_  
(Filed January 17, 2023)

**APPLICATION OF  
SAN DIEGO GAS & ELECTRIC COMPANY (U 902 E)  
FOR AUTHORITY TO UPDATE MARGINAL COSTS, COST ALLOCATION, AND  
ELECTRIC RATE DESIGN**

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January 17, 2023

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**I. INTRODUCTION**

Pursuant to California Public Utilities Commission’s (CPUC or Commission) Decision (D.) 07-07-004, D.20-01-002, D.21-07-010, Executive Director Rachel Peterson’s April 13, 2022 letter partially granting San Diego Gas & Electric Company’s (SDG&E) request for extension (until December 30, 2022), Executive Director Rachel Peterson’s December 20, 2022 letter partially granting SDG&E’s request for extension (until January 17, 2023), and the Commission’s Rules of Practice and Procedure, SDG&E respectfully submits this Application—SDG&E’s Test Year (TY) 2024 General Rate Case (GRC) Phase 2 Application—for authority to update marginal costs, cost allocation, and electric rate design (Application).

As set forth in more detail below, SDG&E first summarizes its Application and testimony. SDG&E then provides the information necessary to comply with the statutory and procedural requirements associated with this Application, including a recommended procedural schedule.

## II. SUMMARY OF APPLICATION AND SUPPORTING TESTIMONY

In support of this Application, SDG&E is submitting the following testimony:

- Chapter 1 – Prepared Direct Testimony of Adam Pierce (policy);
- Chapter 2 – Prepared Direct Testimony of Ray C. Utama (revenue allocation).
- Chapter 3 – Prepared Direct Testimony of Ray C. Utama, Erica Wissman, Hannah Campi, and Gwendolyn Morien (rate design).
- Chapter 4 – Prepared Direct Testimony of William G. Saxe (distribution cost studies).
- Chapter 5 – Prepared Direct Testimony of Jeff DeTuri (commodity cost studies).
- Chapter 6 – Prepared Direct Testimony of William G. Saxe (street lighting).
- Chapter 7 – Prepared Direct Testimony of Jeffrey Nightingale (street lighting Schedule OL-1, Light Emitting Diode (LED) conversions).
- Chapter 8 – Prepared Direct Testimony of Evelyn Luna (miscellaneous rate design).
- Chapter 9 – Prepared Direct Testimony of Rachelle R. Baez (affordability).

In general terms, this Application continues most, but not all, aspects of SDG&E's existing rate structures. Importantly, SDG&E is proposing limited changes to residential rate design due to the overlapping demand flexibility rulemaking, Rulemaking 22-07-005, which is addressing residential rates in such a significant way that changes proposed by SDG&E herein would lead to potentially conflicting decisions. However, SDG&E is proposing, among other things, an update to the residential medical baseline program discount methodology and a change to the standard time-of-use (TOU) periods for all customer classes such that the 10 AM to 2 PM period is a super-off-peak TOU period year-round. That period is currently off-peak during ten months of the year and super-off-peak during March and April only. Additionally, although

SDG&E's marginal cost study suggests that TOU differentials should be narrowed/muted, SDG&E is proposing to maintain the current TOU differentials so that customer price signals remain consistent and strong, in alignment with state policy. Finally, SDG&E is proposing to split the current Medium/Large Commercial & Industrial (M/L C&I) customer class into a Medium Commercial customer class and a Large C&I customer class.

### **III. STATUTORY AND PROCEDURAL REQUIREMENTS**

#### **A. Rule 2.1 (a) – (c)**

This Application is filed pursuant to the Commission's Rules of Practice and Procedure, California Public Utilities Code (P.U. Code) Sections 451, 454 and 491, D.07-07-004 (Ordering Paragraph (OP) 1), D.20-01-002 (OP 2), D.21-07-010 (OP 2), Executive Director Rachel Peterson's April 13, 2022 letter partially granting SDG&E's request for extension (until December 30, 2022), and Executive Director Rachel Peterson's December 20, 2022 letter partially granting SDG&E's second request for extension (until January 17, 2023).

In accordance with Rule 2.1 (a) – (c) of the Commission's Rules of Practice and Procedure, SDG&E provides the following information.

#### **1. Rule 2.1 (a) - Legal Name**

SAN DIEGO GAS & ELECTRIC COMPANY is a corporation organized and existing under the laws of the State of California. SDG&E is engaged in the business of providing electric service in a portion of Orange County and electric and gas service in San Diego County. SDG&E's principal place of business is: 8330 Century Park Court, San Diego, California 92123.

**2. Rule 2.1 (b) - Correspondence**

Correspondence or communications regarding this Application should be addressed to:

William Fuller  
8330 Century Park Court, CP32F  
San Diego, CA 92123-1530  
858/654-1885 phone  
wfuller@sdge.com

with copies to:

Rebecca D. Hansson  
San Diego Gas & Electric Company  
8330 Century Park Court, CP32D  
San Diego, CA 92123-1530  
858/654-8278 phone  
rhansson@sdge.com

**3. Rule 2.1 (c)**

**a. Proposed Category of Proceeding**

In accordance with Rule 7.1, SDG&E requests that this Application be categorized as ratesetting.

**b. Issues to be Considered and Relevant Safety Considerations**

The issue to be considered in this proceeding is whether SDG&E's proposals to update its marginal costs, cost allocation, and electric rate design are reasonable and should be approved.

With respect to relevant safety considerations, SDG&E does not believe that the approval of SDG&E's proposals will have a safety impact.

**c. Need for Hearings**

Based on past experience in GRC Phase 2 proceedings, it is possible that evidentiary hearings will be necessary, so SDG&E has reserved time for them in its proposed schedule below.

**d. Proposed Schedule**

SDG&E proposes the following schedule:

| <u>ACTION</u>                       | <u>DATE</u>                    |
|-------------------------------------|--------------------------------|
| Application filed                   | January 17, 2023               |
| Responses and Protests              | February 21, 2023 <sup>1</sup> |
| Reply to Responses and Protests     | March 3, 2023                  |
| Prehearing Conference               | March 21, 2023                 |
| Scoping Memo Issued                 | March 24, 2023                 |
| Intervenor Testimony                | May 5, 2023                    |
| Concurrent Rebuttal Testimony       | June 9, 2023                   |
| Settlement Discussions              | June 10- July 30, 2023         |
| Evidentiary Hearings (If Necessary) | July 31 – August 4, 2023       |
| Opening Briefs                      | August 25, 2023                |
| Reply Briefs                        | September 22, 2023             |
| Proposed Decision                   | October 20, 2023               |

**B. Rule 2.2 – Articles of Incorporation**

A copy of SDG&E’s Restated Articles of Incorporation as last amended, presently in effect and certified by the California Secretary of State was filed with the Commission on September 10, 2014 in connection with SDG&E’s Application (A.) 14-09-008 and is incorporated herein by reference.

**C. Rule 3.2 (a) – (d) – Authority to Change Rates**

In accordance with Rule 3.2 (a) – (d) of the Commission’s Rules of Practice and Procedure, SDG&E provides the following information.

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<sup>1</sup> Per Commission Rule 2.6(a), the projected deadline for responses and protests represents 30 days after the filing of the Application (February 16, 2023), plus two business days for the Commission to post notice of the Application on the Daily Calendar (February 21, 2023).



**1. Rule 3.2 (a) (1) – Balance Sheet**

SDG&E’s balance sheet, income statement and financial statement are included with this Application as Appendix A.

**2. Rule 3.2 (a) (2) – Statement of Effective Rates**

A statement of all of SDG&E’s presently effective electric and gas rates can be viewed electronically on SDG&E’s website. Appendix B to this Application provides the table of contents from SDG&E’s electric tariffs on file with the Commission.

**3. Rule 3.2 (a) (3) - Statement of Proposed Rate Change**

Appendix C includes Tables 1 and 2 showing SDG&E’s proposed electric rates and rate revenues, by customer class.

**4. Rule 3.2 (a) (4) – Description of Property and Equipment**

SDG&E is in the business of generating, transmitting and distributing electric energy to San Diego County and part of Orange County. SDG&E also purchases, transmits and distributes natural gas to customers in San Diego County. SDG&E has electric transmission, distribution and service lines in San Diego, Orange and Imperial Counties. This includes a composite 92% ownership in the 500,000 volt Southwest Powerlink, including substations and transmission lines, which run through San Diego and Imperial Counties to the Palo Verde substation in Arizona. This also includes full ownership of the 500,000 volt Sunrise Powerlink, including substations and transmission lines, which run through San Diego and Imperial Counties to the Imperial Valley substation. Gas facilities consist of the Moreno gas compressor station in Riverside County and the Rainbow compressor station located in San Diego County. The gas is transmitted through high and low-pressure distribution mains and service lines.

Applicant's original cost of utility plant, together with the related reserves for depreciation and amortization for the six-month period ending June 30, 2022, is shown on the Statement of Original Cost and Depreciation Reserve attached as Appendix D.

**5. Rule 3.2 (a) (5) and (6) – Summary of Earnings**

A summary of SDG&E's earnings (for the total utility operations of the company) is included as Appendix E to this Application.

**6. Rule 3.2 (a) (7) – Statement re Tax Depreciation**

For financial statement purposes, depreciation of utility plant has been computed on a straight-line remaining life basis, at rates based on the estimated useful lives of plant properties. For federal income tax accrual purposes, SDG&E generally computes depreciation using the straight-line method for tax property additions prior to 1954, and liberalized depreciation, which includes Class Life and Asset Depreciation Range Systems, on tax property additions after 1954 and prior to 1981. For financial reporting and rate-fixing purposes, "flow through accounting" has been adopted for such properties. For tax property additions in years 1981 through 1986, SDG&E has computed its tax depreciation using the Accelerated Cost Recovery System. For years after 1986, SDG&E has computed its tax depreciation using the Modified Accelerated Cost Recovery Systems and, since 1982, has normalized the effects of the depreciation differences in accordance with the Economic Recovery Tax Act of 1981 and the Tax Reform Act of 1986.

**7. Rule 3.2 (a) (8) – Proxy Statement**

A copy of the most recent proxy statement sent to all shareholders of SDG&E's parent company, Sempra Energy, dated March 29, 2022, was mailed to the Commission on April 13, 2022, and is incorporated herein by reference.

**8. Rule 3.2 (a) (10) – Statement re Pass Through to Customers**

The rate increases reflected in this Application pass through to customers only increased costs to SDG&E for the services or commodities furnished by it.

**9. Rule 3.2 (b) – Notice to State, Cities and Counties**

In compliance with Rule 3.2 (b) of the Commission’s Rules of Practice and Procedure, SDG&E will, within twenty days after the filing this Application, mail a notice to the State of California and to the cities and counties in its service territory and to all those persons listed in Appendix F to this Application.

**10. Rule 3.2 (c) – Newspaper Publication**

In compliance with Rule 3.2 (c) of the Commission’s Rules of Practice and Procedure, SDG&E will, within twenty days after the filing of this Application, publish in newspapers of general circulation in each county in its service territory notice of this Application.

**11. Rule 3.2 (d) – Bill Insert Notice**

In compliance with Rule 3.2 (d) of the Commission’s Rules of Practice and Procedure, SDG&E will, within 45 days after the filing of this Application, provide notice of this Application to all of its customers along with the regular bills sent to those customers that will generally describe the proposed rate changes addressed in this Application.

**IV. SERVICE**

This is a new Application. No service list has been established for this proceeding. Accordingly, SDG&E will serve this Application, including its appendices, accompanying prepared direct testimony and related exhibits, on parties to the service list for parties to SDG&E’s 2019 GRC Phase 2 proceeding (A.19-02-002) and parties to SDG&E’s Phase 1 GRC (A.22-05-015). SDG&E will send via overnight mail two hard copies to Acting Chief Administrative Law Judge (ALJ) Michelle Cooke.

**V. CONCLUSION**

For all the foregoing reasons, SDG&E requests that the Commission:

1. Adopt SDG&E's proposals set forth in this Application and associated testimony; and
2. Grant such other and further relief as the Commission finds to be just and reasonable.

DATED at San Diego, California, this 17th day of January, 2023.

Respectfully Submitted,

*/s/ Rebecca D. Hansson*

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Rebecca D. Hansson

*Attorney for:*

SAN DIEGO GAS & ELECTRIC COMPANY

8330 Century Park Court, CP32D

San Diego, CA 92123-1530

Telephone: (858) 654-8278

Email: rhansson@sdge.com

**OFFICER VERIFICATION**

Scott B. Crider declares the following:

I am an officer of San Diego Gas & Electric Company and am authorized to make this verification on behalf of San Diego Gas & Electric Company. I am informed and believe that the matters stated in the foregoing **APPLICATION OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902 E) FOR AUTHORITY TO UPDATE MARGINAL COSTS, COST ALLOCATION, AND ELECTRIC RATE DESIGN** are true to my own knowledge, except as to matters which are therein stated on information and belief, and as to those matters, I believe them to be true.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on January 17, 2023, at San Diego, California.



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Scott B. Crider  
San Diego Gas & Electric Company  
Sr Vice President – External & Operations Support

**APPENDIX A**  
**BALANCE SHEET, INCOME STATEMENT**  
**AND FINANCIAL STATEMENT**

**SAN DIEGO GAS & ELECTRIC COMPANY**  
**BALANCE SHEET**  
**ASSETS AND OTHER DEBITS**  
**Jun 2022**

| <b>1. UTILITY PLANT</b>        |   | 2022                     |
|--------------------------------|---|--------------------------|
| 101                            | UTILITY PLANT IN SERVICE  | \$ 23,649,514,187        |
| 102                            | UTILITY PLANT PURCHASED OR SOLD   | -                        |
| 104                            | UTILITY PLANT LEASED TO OTHERS  | 112,194,000              |
| 105                            | PLANT HELD FOR FUTURE USE   | -                        |
| 106                            | COMPLETED CONSTRUCTION NOT CLASSIFIED   | -                        |
| 107                            | CONSTRUCTION WORK IN PROGRESS   | 1,779,464,417            |
| 108                            | ACCUMULATED PROVISION FOR DEPRECIATION OF UTILITY PLANT                           | (7,201,094,231)          |
| 111                            | ACCUMULATED PROVISION FOR AMORTIZATION OF UTILITY PLANT                           | (756,325,011)            |
| 114                            | ELEC PLANT ACQUISITION ADJ  | 3,750,722                |
| 115                            | ACCUM PROVISION FOR AMORT OF ELECTRIC PLANT ACQUIS ADJ                            | (2,625,505)              |
| 118                            | OTHER UTILITY PLANT   | 1,997,773,668            |
| 119                            | ACCUMULATED PROVISION FOR DEPRECIATION AND<br>AMORTIZATION OF OTHER UTILITY PLANT | (439,501,621)            |
| 120                            | NUCLEAR FUEL - NET  | -                        |
| <b>TOTAL NET UTILITY PLANT</b> |   | <b>\$ 19,143,150,626</b> |

| <b>2. OTHER PROPERTY AND INVESTMENTS</b>    |  |                         |
|---|--|-------------------------|
| 121   | NONUTILITY PROPERTY  | \$ 6,003,644            |
| 122   | ACCUMULATED PROVISION FOR DEPRECIATION AND<br>AMORTIZATION | (326,050)               |
| 158   | NON-CURRENT PORTION OF ALLOWANCES                          | 126,871,593             |
| 123   | INVESTMENTS IN SUBSIDIARY COMPANIES                        | -                       |
| 124   | OTHER INVESTMENTS  | -                       |
| 125   | SINKING FUNDS  | -                       |
| 128   | OTHER SPECIAL FUNDS  | 862,615,166             |
| 175   | LONG-TERM PORTION OF DERIVATIVE ASSETS                     | 25,393,111              |
| <b>TOTAL OTHER PROPERTY AND INVESTMENTS</b> |  | <b>\$ 1,020,557,464</b> |

**SAN DIEGO GAS & ELECTRIC COMPANY**  
**BALANCE SHEET**  
**ASSETS AND OTHER DEBITS**  
**Jun 2022**

**3. CURRENT AND ACCRUED ASSETS**

|     |  | 2022             |
|-----|--|------------------|
| 131 | CASH   | \$ 324,638,122   |
| 132 | INTEREST SPECIAL DEPOSITS                                | -                |
| 134 | OTHER SPECIAL DEPOSITS                                   | -                |
| 135 | WORKING FUNDS  | -                |
| 136 | TEMPORARY CASH INVESTMENTS                               | 208,100,000      |
| 141 | NOTES RECEIVABLE   | -                |
| 142 | CUSTOMER ACCOUNTS RECEIVABLE                             | 685,675,328      |
| 143 | OTHER ACCOUNTS RECEIVABLE                                | 79,159,628       |
| 144 | ACCUMULATED PROVISION FOR UNCOLLECTIBLE ACCOUNTS         | (63,320,995)     |
| 145 | NOTES RECEIVABLE FROM ASSOCIATED COMPANIES               | -                |
| 146 | ACCOUNTS RECEIVABLE FROM ASSOCIATED COMPANIES            | -                |
| 151 | FUEL STOCK   | -                |
| 152 | FUEL STOCK EXPENSE UNDISTRIBUTED                         | -                |
| 154 | PLANT MATERIALS AND OPERATING SUPPLIES                   | 133,839,412      |
| 156 | OTHER MATERIALS AND SUPPLIES                             | -                |
| 158 | ALLOWANCES   | 140,141,254      |
| 158 | LESS: NON-CURRENT PORTION OF ALLOWANCES                  | (126,871,593)    |
| 163 | STORES EXPENSE UNDISTRIBUTED                             | -                |
| 164 | GAS STORED   | 564,746          |
| 165 | PREPAYMENTS  | 102,364,945      |
| 171 | INTEREST AND DIVIDENDS RECEIVABLE                        | 2,745,920        |
| 173 | ACCRUED UTILITY REVENUES                                 | 73,098,471       |
| 174 | MISCELLANEOUS CURRENT AND ACCRUED ASSETS                 | 32,648,083       |
| 175 | DERIVATIVE INSTRUMENT ASSETS                             | 85,459,358       |
| 175 | LESS: LONG -TERM PORTION OF DERIVATIVE INSTRUMENT ASSETS | (25,393,111)     |
|     | TOTAL CURRENT AND ACCRUED ASSETS                         | \$ 1,652,849,568 |

**4. DEFERRED DEBITS**

|     |   |                   |
|-----|---|-------------------|
| 181 | UNAMORTIZED DEBT EXPENSE                      | \$ 52,237,617     |
| 182 | UNRECOVERED PLANT AND OTHER REGULATORY ASSETS | 2,868,309,001     |
| 183 | PRELIMINARY SURVEY & INVESTIGATION CHARGES    | 372,631           |
| 184 | CLEARING ACCOUNTS                             | 258,281           |
| 185 | TEMPORARY FACILITIES                          | 1,033,131         |
| 186 | MISCELLANEOUS DEFERRED DEBITS                 | 356,044,776       |
| 188 | RESEARCH AND DEVELOPMENT                      | -                 |
| 189 | UNAMORTIZED LOSS ON REACQUIRED DEBT           | 6,075,271         |
| 190 | ACCUMULATED DEFERRED INCOME TAXES             | 121,647,733       |
|     | TOTAL DEFERRED DEBITS                         | 3,405,978,441     |
|     | TOTAL ASSETS AND OTHER DEBITS                 | \$ 25,222,536,099 |



**SAN DIEGO GAS & ELECTRIC COMPANY**  
**BALANCE SHEET**  
**LIABILITIES AND OTHER CREDITS**  
**Jun 2022**

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| <b>5. PROPRIETARY CAPITAL</b>              |   | <u>2022</u>                 |
|--|---|-----------------------------|
| 201  | COMMON STOCK ISSUED                             | \$ 291,458,395              |
| 204  | PREFERRED STOCK ISSUED                          | -                           |
| 207  | PREMIUM ON CAPITAL STOCK                        | 591,282,978                 |
| 210  | GAIN ON RETIRED CAPITAL STOCK                   | -                           |
| 211  | MISCELLANEOUS PAID-IN CAPITAL                   | 802,165,368                 |
| 214  | CAPITAL STOCK EXPENSE                           | (24,605,640)                |
| 216  | UNAPPROPRIATED RETAINED EARNINGS                | 7,008,275,965               |
| 219  | ACCUMULATED OTHER COMPREHENSIVE INCOME          | <u>(9,650,524)</u>          |
|  | <br>TOTAL PROPRIETARY CAPITAL                   | <br><u>\$ 8,658,926,542</u> |
| <br><b>6. LONG-TERM DEBT</b>               |   |                             |
| 221  | BONDS   | \$ 7,400,000,000            |
| 223  | ADVANCES FROM ASSOCIATED COMPANIES              | -                           |
| 224  | OTHER LONG-TERM DEBT                            | 400,000,000                 |
| 225  | UNAMORTIZED PREMIUM ON LONG-TERM DEBT           | -                           |
| 226  | UNAMORTIZED DISCOUNT ON LONG-TERM DEBT          | <u>(20,520,546)</u>         |
|  | <br>TOTAL LONG-TERM DEBT                        | <br><u>\$ 7,779,479,454</u> |
| <br><b>7. OTHER NONCURRENT LIABILITIES</b> |   |                             |
| 227  | OBLIGATIONS UNDER CAPITAL LEASES - NONCURRENT   | \$ 1,393,454,467            |
| 228.2                                      | ACCUMULATED PROVISION FOR INJURIES AND DAMAGES  | 22,278,644                  |
| 228.3                                      | ACCUMULATED PROVISION FOR PENSIONS AND BENEFITS | 29,065,111                  |
| 228.4                                      | ACCUMULATED MISCELLANEOUS OPERATING PROVISIONS  | -                           |
| 244  | LONG TERM PORTION OF DERIVATIVE LIABILITIES     | 8,638,096                   |
| 230  | ASSET RETIREMENT OBLIGATIONS                    | <u>884,577,956</u>          |
|  | <br>TOTAL OTHER NONCURRENT LIABILITIES          | <br><u>\$ 2,338,014,274</u> |

**SAN DIEGO GAS & ELECTRIC COMPANY**  
**BALANCE SHEET**  
**LIABILITIES AND OTHER CREDITS**  
**Jun 2022**

**8. CURRENT AND ACCRUED LIABILITIES**

|     |   | 2022             |
|-----|---|------------------|
| 231 | NOTES PAYABLE                                     | \$ -             |
| 232 | ACCOUNTS PAYABLE                                  | 685,719,178      |
| 233 | NOTES PAYABLE TO ASSOCIATED COMPANIES             | -                |
| 234 | ACCOUNTS PAYABLE TO ASSOCIATED COMPANIES          | 67,310,901       |
| 235 | CUSTOMER DEPOSITS                                 | 38,056,062       |
| 236 | TAXES ACCRUED                                     | 9,317,500        |
| 237 | INTEREST ACCRUED                                  | 61,324,555       |
| 238 | DIVIDENDS DECLARED                                | -                |
| 241 | TAX COLLECTIONS PAYABLE                           | 8,240,886        |
| 242 | MISCELLANEOUS CURRENT AND ACCRUED LIABILITIES     | 188,322,282      |
| 243 | OBLIGATIONS UNDER CAPITAL LEASES - CURRENT        | 68,224,461       |
| 244 | DERIVATIVE INSTRUMENT LIABILITIES                 | 25,556,983       |
| 244 | LESS: LONG-TERM PORTION OF DERIVATIVE LIABILITIES | (8,638,096)      |
| 245 | DERIVATIVE INSTRUMENT LIABILITIES - HEDGES        | -                |
|     |   | -                |
|     | TOTAL CURRENT AND ACCRUED LIABILITIES             | \$ 1,143,434,712 |

**9. DEFERRED CREDITS**

|     |   |                   |
|-----|---|-------------------|
| 252 | CUSTOMER ADVANCES FOR CONSTRUCTION              | \$ 128,997,926    |
| 253 | OTHER DEFERRED CREDITS                          | 471,491,297       |
| 254 | OTHER REGULATORY LIABILITIES                    | 2,210,266,282     |
| 255 | ACCUMULATED DEFERRED INVESTMENT TAX CREDITS     | 12,661,650        |
| 257 | UNAMORTIZED GAIN ON REACQUIRED DEBT             | -                 |
| 281 | ACCUMULATED DEFERRED INCOME TAXES - ACCELERATED | -                 |
| 282 | ACCUMULATED DEFERRED INCOME TAXES - PROPERTY    | 1,973,463,857     |
| 283 | ACCUMULATED DEFERRED INCOME TAXES - OTHER       | 505,800,105       |
|     |   | 5,302,681,117     |
|     | TOTAL DEFERRED CREDITS                          | 5,302,681,117     |
|     | TOTAL LIABILITIES AND OTHER CREDITS             | \$ 25,222,536,099 |

**SAN DIEGO GAS & ELECTRIC COMPANY**  
**STATEMENT OF INCOME AND RETAINED EARNINGS**  
Jun 2022

**1. UTILITY OPERATING INCOME**

|       |  |               |    |               |
|-------|--|---------------|----|---------------|
| 400   | OPERATING REVENUES                           |               | \$ | 3,067,377,755 |
| 401   | OPERATING EXPENSES                           | 1,708,852,407 |    |               |
| 402   | MAINTENANCE EXPENSES                         | 160,179,629   |    |               |
| 403-7 | DEPRECIATION AND AMORTIZATION EXPENSES       | 472,412,246   |    |               |
| 408.1 | TAXES OTHER THAN INCOME TAXES                | 105,828,257   |    |               |
| 409.1 | INCOME TAXES                                 | 64,589,511    |    |               |
| 410.1 | PROVISION FOR DEFERRED INCOME TAXES          | 102,149,057   |    |               |
| 411.1 | PROVISION FOR DEFERRED INCOME TAXES - CREDIT | (64,383,957)  |    |               |
| 411.4 | INVESTMENT TAX CREDIT ADJUSTMENTS            | (444,421)     |    |               |
| 411.6 | GAIN FROM DISPOSITION OF UTILITY PLANT       | -             |    |               |
|       |  |               |    |               |
|       | TOTAL OPERATING REVENUE DEDUCTIONS           |               |    | 2,549,182,729 |
|       | NET OPERATING INCOME                         |               |    | 518,195,026   |

**2. OTHER INCOME AND DEDUCTIONS**

|       |   |               |  |                |
|-------|---|---------------|--|----------------|
| 415   | REVENUE FROM MERCHANDISING, JOBBING AND CONTRACT WORK | -             |  |                |
| 417   | REVENUES OF NONUTILITY OPERATIONS                     | -             |  |                |
| 417.1 | EXPENSES OF NONUTILITY OPERATIONS                     | (2,848,604)   |  |                |
| 418   | NONOPERATING RENTAL INCOME                            | 19,089        |  |                |
| 418.1 | EQUITY IN EARNINGS OF SUBSIDIARIES                    | -             |  |                |
| 419   | INTEREST AND DIVIDEND INCOME                          | 6,805,329     |  |                |
| 419.1 | ALLOWANCE FOR OTHER FUNDS USED DURING CONSTRUCTION    | 41,700,699    |  |                |
| 421   | MISCELLANEOUS NONOPERATING INCOME                     | 165,754       |  |                |
| 421.1 | GAIN ON DISPOSITION OF PROPERTY                       | -             |  |                |
|       |   |               |  |                |
|       | TOTAL OTHER INCOME                                    | 45,842,267    |  |                |
| 421.2 | LOSS ON DISPOSITION OF PROPERTY                       | -             |  |                |
| 425   | MISCELLANEOUS AMORTIZATION                            | 125,024       |  |                |
| 426   | MISCELLANEOUS OTHER INCOME DEDUCTIONS                 | 17,541,552    |  |                |
|       |   |               |  |                |
|       | TOTAL OTHER INCOME DEDUCTIONS                         | \$ 17,666,576 |  |                |
| 408.2 | TAXES OTHER THAN INCOME TAXES                         | 421,993       |  |                |
| 409.2 | INCOME TAXES  | 1,054,752     |  |                |
| 410.2 | PROVISION FOR DEFERRED INCOME TAXES                   | 40,963,136    |  |                |
| 411.2 | PROVISION FOR DEFERRED INCOME TAXES - CREDIT          | (37,459,854)  |  |                |
|       |   |               |  |                |
|       | TOTAL TAXES ON OTHER INCOME AND DEDUCTIONS            | \$ 4,980,027  |  |                |
|       | TOTAL OTHER INCOME AND DEDUCTIONS                     |               |  | \$ 23,195,664  |
|       | INCOME BEFORE INTEREST CHARGES                        |               |  | 541,390,690    |
|       | EXTRAORDINARY ITEMS AFTER TAXES                       |               |  | -              |
|       | NET INTEREST CHARGES*                                 |               |  | 131,514,309    |
|       | NET INCOME  |               |  | \$ 409,876,381 |

\*NET OF ALLOWANCE FOR BORROWED FUNDS USED DURING CONSTRUCTION, (\$12,714,576)

**SAN DIEGO GAS & ELECTRIC COMPANY**  
**STATEMENT OF INCOME AND RETAINED EARNINGS**  
**Jun 2022**

---

**3. RETAINED EARNINGS**

|  |                         |
|--|-------------------------|
| RETAINED EARNINGS AT BEGINNING OF PERIOD, AS PREVIOUSLY REPORTED | \$ 6,598,399,584        |
| NET INCOME (FROM PRECEDING PAGE)                                 | 409,876,381             |
| DIVIDEND TO PARENT COMPANY                                       | -                       |
| DIVIDENDS DECLARED - PREFERRED STOCK                             | -                       |
| DIVIDENDS DECLARED - COMMON STOCK                                |                         |
| OTHER RETAINED EARNINGS ADJUSTMENTS                              |                         |
| RETAINED EARNINGS AT END OF PERIOD                               | <u>\$ 7,008,275,965</u> |

**SAN DIEGO GAS & ELECTRIC COMPANY**  
**FINANCIAL STATEMENT**  
June 30, 2022

|   |             |        |                   |
|---|-------------|--------|-------------------|
| <b>(a) Amounts and Kinds of Stock Authorized:</b> |             |        |                   |
| Common Stock                                      | 255,000,000 | shares | Without Par Value |
| <b>Amounts and Kinds of Stock Outstanding:</b>    |             |        |                   |
| Common Stock                                      | 116,583,358 | shares | 291,458,395       |

**(b) Brief Description of Mortgage:**

Full information as to this item is given in Decision Nos. 93-09-069, 04-01-009, 06-05-015, 08-07-029, 10-10-023, 12-03-005, 15-08-011, 18-02-012, and 20-04-015 to which references are hereby made.

**(c) Number and Amount of Bonds Authorized and Issued:**

| First Mortgage Bonds:              | Nominal Date of Issue | Par Value Authorized and Issued | Outstanding          | Interest Paid as of Q4' 2021 |
|------------------------------------|-----------------------|---------------------------------|----------------------|------------------------------|
| 5.35% Series BBB, due 2035         | 05-19-05              | 250,000,000                     | 250,000,000          | 13,375,000                   |
| 6.00% Series DDD, due 2026         | 06-08-06              | 250,000,000                     | 250,000,000          | 15,000,000                   |
| 6.125% Series FFF, due 2037        | 09-20-07              | 250,000,000                     | 250,000,000          | 15,312,500                   |
| 6.00% Series GGG, due 2039         | 05-14-09              | 300,000,000                     | 300,000,000          | 18,000,000                   |
| 5.35% Series HHH, due 2040         | 05-13-10              | 250,000,000                     | 250,000,000          | 13,375,000                   |
| 4.50% Series III, due 2040         | 08-26-10              | 500,000,000                     | 500,000,000          | 22,500,000                   |
| 3.00% Series JJJ, due 2021         | 08-18-11              | -                               | -                    | 10,500,000                   |
| 3.95% Series LLL, due 2041         | 11-17-11              | 250,000,000                     | 250,000,000          | 9,875,000                    |
| 4.30% Series MMM, due 2042         | 03-22-12              | 250,000,000                     | 250,000,000          | 10,750,000                   |
| 3.60% Series NNN, due 2023         | 09-09-13              | 450,000,000                     | 450,000,000          | 16,200,000                   |
| 1.9140% Series PPP, due 2022       | 03-12-15              | -                               | -                    | 854,496                      |
| 2.50% Series QQQ, due 2026         | 05-19-16              | 500,000,000                     | 500,000,000          | 12,500,000                   |
| 3.75% Series RRR, due 2047         | 06-08-17              | 400,000,000                     | 400,000,000          | 15,000,000                   |
| 4.15% Series SSS, due 2048         | 05-17-18              | 400,000,000                     | 400,000,000          | 16,600,000                   |
| 4.10% Series TTT, due 2049         | 05-31-19              | 400,000,000                     | 400,000,000          | 16,400,000                   |
| 3.32% Series UUU, due 2050         | 04-07-20              | 400,000,000                     | 400,000,000          | 13,280,000                   |
| 1.70% Series VVV, due 2030         | 09-28-20              | 800,000,000                     | 800,000,000          | 13,713,333                   |
| 2.95% Series WWW, due 2051         | 08-13-21              | 750,000,000                     | 750,000,000          | -                            |
| 3.00% Series XXX, due 2032         | 03-11-22              | 500,000,000                     | 500,000,000          | -                            |
| 3.70% Series YYY, due 2052         | 03-11-22              | 500,000,000                     | 500,000,000          | -                            |
| <b>Total First Mortgage Bonds:</b> |                       | <b>7,400,000,000</b>            | <b>7,400,000,000</b> | <b>233,235,329</b>           |
| <b>Total Bonds:</b>                |                       |                                 |                      |                              |
|                                    |                       | <b>7,400,000,000</b>            | <b>7,400,000,000</b> | <b>233,235,329</b>           |
| 1.893% Term Loan, due 2024         | 02-18-22              | 200,000,000                     | 200,000,000          | -                            |
| 1.893% Term Loan, due 2024         | 05-18-22              | 200,000,000                     | 200,000,000          | -                            |
| <b>TOTAL LONG-TERM DEBT</b>        |                       | <b>7,600,000,000</b>            | <b>7,600,000,000</b> | <b>233,235,329</b>           |

**SAN DIEGO GAS & ELECTRIC COMPANY  
FINANCIAL STATEMENT**

June 30, 2022

| Other Indebtedness               | Date of Issue | Date of Maturity | Interest Rate | Outstanding | Interest Paid 2021 |
|----------------------------------|---------------|------------------|---------------|-------------|--------------------|
| Commercial Paper & ST Bank Loans | Various       | Various          | Various       | -           | \$1,818,092        |

Amounts and Rates of Dividends Declared:

The amounts and rates of dividends during the past five fiscal years are as follows:

| Preferred Stock | Shares Outstanding | 2017 | 2018 | 2019 | 2020 | 2021 |
|-----------------|--------------------|------|------|------|------|------|
|                 | -                  | -    | -    | -    | -    | -    |
|                 | -                  | -    | -    | -    | -    | -    |
|                 | -                  | -    | -    | -    | -    | -    |
|                 | -                  | -    | -    | -    | -    | -    |
|                 | -                  | -    | -    | -    | -    | -    |
| <b>Total</b>    | -                  | -    | -    | -    | -    | -    |

| Common Stock       |     | 2017        | 2018        | 2019 | 2020        | 2021        |
|--------------------|-----|-------------|-------------|------|-------------|-------------|
| Dividend to Parent | [1] | 450,000,000 | 250,000,000 | -    | 200,000,000 | 300,000,000 |

[1] San Diego Gas & Electric Company dividend to parent.

**APPENDIX B**

**STATEMENT OF PRESENTLY EFFECTIVE ELECTRIC RATES**



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Sheet 1

The following sheets contain all the effective rates and rules affecting rates, service and information relating thereto, in effect on the date indicated herein.

|  | Cal. P.U.C. Sheet No  |
|--|---|
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| TABLE OF CONTENTS.....   | 37163, 35689, 35486, 35664, 37164, 37165-E<br>37166, 37167, 36921, 35665, 33383, 31804-E<br>31805, 31174, 35483, 31176, 36873-E |
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| Rewards and Penalties Balancing Account (RPBA).....                            | 21929, 23295-E  |
| Transition Cost Balancing Account (TCBA).....                                  | 31213, 31214, 31215, 31216, 31631,<br>31632-E   |
| Post-1997 Electric Energy Efficiency Balancing Acct<br>(PEEEBA)                | 22059, 30893-E  |
| Tree Trimming Balancing Account (TTBA).....                                    | 27944, 19422-E  |
| Baseline Balancing Account (BBA).....  | 35268, 35269-E  |
| Energy Resource Recovery Account (ERRA).....                                   | 26358, 26359, 26360, 26361, 31631,<br>31632-E   |
| Low-Income Energy Efficiency Balancing Acct (LIEEBA).....                      | 19431, 19432-E  |
| Non-Fuel Generation Balancing Account (NGBA).....                              | 31217, 31218, 31219, 25575-E  |
| Electric Procurement Energy Efficiency Balancing Account<br>(EPEEBA)           | 30675-E   |
| Common Area Balancing Account (CABA).....                                      | 28770-E   |
| Nuclear Decommissioning Adjustment Mechanism (NDAM)...                         | 30676-E   |
| Pension Balancing Account (PBA).....   | 29835, 27949-E  |
| Post-Retirement Benefits Other Than Pensions Balancing<br>Account (PBOPBA)     | 29836, 27951-E  |
| Community Choice Aggregation Implementation Balancing<br>Account (CCAIBA)..... | 19445-E   |
| Electric Distribution Fixed Cost Account (EDFCA).....                          | 31453, 22813, 21116-E   |
| Rate Design Settlement Component Account (RDSCA)                               | 26555-E   |
| California Solar Initiative Balancing Account (CSIBA)....                      | 30647, 30648, 30649-E   |
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| On-Bill Financing Balancing Account (OBFBA).....                               | 30677-E   |
| Solar Energy Project Balancing Account (SEPBA)....                             | 22078-E   |
| Electric Program Investment Charge Balancing Acct<br>(EPICBA)                  | 35693, 30103, 27692-E   |
| Tax Equity Investment Balancing Account (TEIBA)                                | 22797-E   |
| California Energy Systems 21st Century Balancing Acct<br>(CES-21BA)            | 30678-E   |
| Greenhouse Gas Revenue Balancing Account (GHGRBA).                             | 30820-E   |
| Local Generation Balancing Account (LGBA).....                                 | 36732, 36733-E  |
| New Environmental Regulatory Balancing Account<br>(NERBA).....                 | 27955, 27956-E  |
| Master Meter Balancing Account (MMBA).....                                     | 31664, 31665-E  |
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Advice Ltr. No. 4129-E

Decision No. \_\_\_\_\_

Issued by  
**Dan Skopec**  
Senior Vice President  
Regulatory Affairs

Submitted Dec 30, 2022

Effective Jan 1, 2023

Resolution No. E-5217





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| Cost of Financing Balancing Account (CFBA).....  | 26180-E                             |
| Family Electric Rate Assistance Balancing Account (FERABA).....                        | 26631-E                             |
| Vehicle Grid Integration Balancing Account (VGIBA).....                                | 30679-E                             |
| Demand Response Generation Balancing Account (DRGMA).....                              | 28123-E                             |
| Incentive Pilot Contract Payment Balancing Account (IPCPBA).....                       | 28919-E                             |
| Incentive Pilot Incentive Balancing Account (IPIBA).....                               | 28920-E                             |
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| Clean Transportation Priority Balancing Account (CTPBA).....                           | 30731-E                             |
| Solar on Multifamily Affordable Housing Balancing Acct (SOMAHBA)..                     | 30099-E                             |
| Community Solar Green Tariff Balancing Account (CSGRBA).....                           | 30811-E                             |
| Disadvantaged Communities Green Tariff Balancing Acct (DACGTBA)                        | 30812-E                             |
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| Nuclear Claims Memorandum Account (NCMA).....                   |                                 | 30681-E               |
| Real-Time Energy Metering Memorandum Account (RTEMMA).....      |                                 | 19472-E               |
| Net Energy Metering Memorandum Account (NEMMA).....             |                                 | 19473-E               |
| Self-Generation Program Memorandum Acct (SGPMA).....            |                                 | 330900, 33091-E       |
| Bond Payment Memorandum Account (BPMA).....                     |                                 | 19481-E               |
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| Covid-19 Pandemic Protections Memorandum Account (CPPMA)        |                                 | 34957, 33403-E        |
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| Reliability Costs Memorandum Account (RCMA).....  | 19493-E                      |
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| Community Choice Aggregation Surcharge Memo Account (CCASMA)                                      | 19988-E                      |
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| Community Choice Aggregation Procurement Memo Acct (CCAPMA)                                       | 19703-E                      |
| CSI Performance-Based Incentive Memorandum Account (CSIPMA)                                       | 19681-E                      |
| Gain/Loss On Sale Memorandum Account (GLOSMA).....  | 20157-E                      |
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| Green Tariff Shared Renewables Administrative Costs Memorandum Account (GTSRACMA).....            | 27434-E                      |
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Advice Ltr. No. 3923-E  
Decision No. D.21-12-029

Issued by  
**Dan Skopec**  
Vice President  
Regulatory Affairs

Submitted Dec 28, 2021  
Effective Jan 1, 2022  
Resolution No. \_\_\_\_\_



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|                 |             | Contract for Electric Service - Agua Caliente – Canebrake.....  | 1233                          |
| 132-2059C       |             | Resident's Air Conditioner Cycling Agreement..  | 4677-E                        |
| 132-6263        | 06-07       | On-Bill Financing Loan Agreement...   | 21100-E                       |
| 132-6263/1      | 06-07       | On-Bill Financing Loan Agreement for Self Installers.....   | 21101-E                       |
| 132-6263/2      | 11-12       | On-Bill Financing Loan Agreement for CA State Government Customers  | 23268-E                       |
| 132-6264        | 08-15       | Authorization to Add Charges to Utility Bill....  | 36722-E                       |
| 132-20101       | 12-10       | Affidavit for Small Business Customer...  | 22132-E                       |
| 135-00061       | 12-00       | Voluntary Rate Stabilization Program Contract for Fixed Price Electric Energy with True-up...   | 14001-E                       |
| 135-559         | 07-87       | Power Line Analysis and/or Engineering Study Agreement...   | 5978-E                        |
| 135-659         | 10-92       | Annual Certification Form - Master Metered Accounts.....  | 7542-E                        |
| 139-0001        | 02-07       | Energy Payment Deferral Plan for Citrus & Agricultural Growers...   | 19981-E                       |
| 142-00012       | 02-03       | Scheduled Load Reduction Program Contract...  | 16102-E                       |
| 142-140         | 08-93       | Request for Service on Schedule LR.....   | 7912-E                        |
| 142-259         | 07-87       | Contract for Service, Schedule S-I(Standby Service - Interruptible)...  | 5975-E                        |
| 142-359A        | 07-87       | Contract for Service, Schedule S (Standby Service)....  | 5974-E                        |
| 142-459         |             | Agreement for Standby Service.....  | 6507-E                        |

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|------------------------|--------------------|--|--------------------------------------|---|
| 142-732                | 04/22              | Application and Statement of Eligibility for the California Alternate Rates for Energy (CARE) Program...   | 36063-E                              | T |
| 142-732/1              | 04/22              | Residential Rate Assistance Application (IVR/System-Gen...   | 36064-E                              | T |
| 142-732/2              | 04/22              | Sub-metered Household Application and Statement of Eligibility for California Alternate Rates for Energy (CARE) Program...   | 36065-E                              | T |
| 142-732-3              | 04/22              | CARE Program Recertification Application & Statement of Eligibility...   | 36066-E                              | T |
| 142-732/4              | 04/22              | CARE/FERA Program Renewal – Application & Statement of Eligibility for Sub-metered Customers...  | 36067-E                              | T |
| 142-732/5              | 04/22              | CARE Post Enrollment Verification...   | 36068-E                              | T |
| 142-732/6              | 04/22              | Residential Rate Assistance Application (Vietnamese)...  | 36069-E                              | T |
| 142-732/8              | 04/22              | Residential Rate Assistance Application (Direct Mail)...   | 36070-E                              | T |
| 142-732/10             | 04/22              | Residential Rate Assistance Application (Mandarin Chinese)...  | 36071-E                              | T |
| 142-732/11             | 04/22              | Residential Rate Assistance Application (Arabic)...  | 36072-E                              | T |
| 142-732/12             | 04/22              | Residential Rate Assistance Application (Armenian)...  | 36073-E                              | T |
| 142-732/13             | 04/22              | Residential Rate Assistance Application (Farsi)...   | 36074-E                              | T |
| 142-732/14             | 04/22              | Residential Rate Assistance Application (Hmong)...   | 36075-E                              | T |
| 142-732/15             | 04/22              | Residential Rate Assistance Application (Khmer)...   | 36076-E                              | T |
| 142-00832              | 04/22              | Application for CARE for Qualified Nonprofit Group Living Facilities   | 36082-E                              | T |
| 142-732/16             | 04/22              | Residential Rate Assistance Application (Korean)   | 36077-E                              | T |
| 142-732/17             | 04/22              | Residential Rate Assistance Application (Russian)  | 36078-E                              | T |
| 142-732/18             | 04/22              | Residential Rate Assistance Application (Tagalog)...   | 36079-E                              | T |
| 142-732/19             | 04/22              | Residential Rate Assistance Application (Thai)...  | 36080-E                              | T |
| 142-740                | 04/22              | Residential Rate Assistance Application (Easy/App)   | 36081-E                              | T |
| 142-959                | 06-96              | Standard Form Contract for Service New Job Incentive Rate Service  | 9129-E                               |   |
| 142-1059               | 06-96              | Standard Form Contract for Service New Job Connection Credit...  | 9130-E                               |   |
| 142-1159               | 03-94              | Standard Form Contract - Use of Rule 20A Conversion Funds to Fund New Job Connection Credit  | 8103-E                               |   |
| 142-1359               | 05-95              | Request for Contract Minimum Demand...   | 8716-E                               |   |
| 142-1459               | 05-95              | Agreement for Contact Closure Service...   | 8717-E                               |   |
| 142-1559               | 05-95              | Request for Conjunctive Billing...   | 8718-E                               |   |
| 142-1659               | 05-95              | Standard Form Contract - Credits for Reductions in Overhead to Underground Conversion Funding Levels...  | 8719-E                               |   |
| 142-01959              | 01-01              | Consent Agreement...   | 14172-E                              |   |
| 142-02559              | 01-98              | Contract to Permit Billing of Customer on Schedule AV-1 Prior to Installation of all Metering and Equipment Required to Provide a Contract Closure in Compliance With Special Condition 12 of Schedule AV-1... | 11023-E                              |   |
| 142-2760               | 12-12              | Interconnection Agreement for Net Energy Metering Solar or Wind Electric Generating Facilities for Other than Residential or Small Commercial of 10 Kilowatts or Less...                                       | 26167-E                              |   |
| 142-02760.5            | 07-14              | Interconnection Agreement for Virtual Net Metering (VNM) Photovoltaic Electric Generating Facilities...  | 16697-E                              |   |

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|------------------------|--------------------|---|--------------------------------------|
| 142-02762              | 01-13              | Fuel Cell Generating Facility NEM and Interconnection Agreement   | 23444-E                              |
| 142-02763              | 10-12              | NEM/VNM-A Inspection Report...  | 23234-E                              |
| 142-02765              | 01-15              | NEM Application & Interconnection Agreement for Customers with Solar and/or Wind Electric Generating Facilities of 30 kW or Less...     | 26168-E                              |
| 142-02766              | 01-15              | NEM Application & Interconnection Agreement for Solar and/or Wind Electric Generating Facilities Greater than 30 kW or up to 1000 kW... | 26169-E                              |
| 142-02768              | 02-09              | Photovoltaic Generation Allocation Request Form...  | 21148-E                              |
| 142-02769              | 07-14              | NEM Aggregation Form...   | 25293-E                              |
| 142-02770              | 12-12              | Generation Credit Allocation Request Form...  | 23288-E                              |
| 142-02771              | 08-16              | Rule 21 Generator Interconnection Agreement (GIA)...  | 28051-E                              |
| 142-02772              | 06-14              | Rule 21 Detailed Study Agreement...   | 25065-E                              |
| 142-02773              | 08-16              | Interconnection App for Solar and/or Wind ONLY >30 Kw...  | 29492-E                              |
| 142-02774              | 08-16              | Interconnection App for Solar and/or Wind ONLY <30 Kw...  | 29493-E                              |
| 142-02775              | 07-20              | Net Energy Metering Non-Export / Non-Import Power Control Based Equipment Attestation   | 33417-E                              |
| 142-02776              | 04/21              | Emergency Standby Generator Installation Request  | 34665-E                              |
| 142-3201               |                    | Residential Hotel Application for Residential Rates   | 5380-E                               |
| 142-3242               |                    | Agreement for Exemption from Income Tax Component on Contributions and Refundable Advances...   | 6041-E                               |
| 142-4032               | 04-22              | Application for California Alternate Rates for Energy (CARE) Program for Qualified Agricultural Employee Housing Facilities...          | 36083-E                              |
| 142-4035               | 06-05              | Application for California Alternate Rates for Energy (CARE) Program for Migrant Farm Worker Housing Centers...                         | 18415-E                              |
| 142-05200              | 08-16              | Generator Interconnection Agreement for Fast Track Process...   | 28054-E                              |
| 142-05201              | 08-16              | Exporting Generating Facility Interconnection Request...  | 28055-E                              |
| 142-05202              | 01-01              | Generating Facility Interconnection Application Agreement...  | 14152-E                              |
| 142-05203              | 07-21              | Generating Facility Interconnection Application...  | 35023-E                              |
| 142-05204              | 07-16              | Rule 21 Pre-Application Report Request...   | 27744-E                              |
| 142-05205              | 07-02              | Optional Binding Mandatory Curtailment Plan Contract...   | 17729-E                              |
| 142-05207              | 06-19              | Base Interruptible Program Contract...  | 32132-E                              |
| 142-05209              | 06-19              | No Insurance Declaration...   | 32133-E                              |
| 142-05210              | 06-04              | Rolling Blackout Reduction Program Contract...  | 18273-E                              |
| 142-05211              | 06-04              | Bill Protection Application...  | 18273-E                              |
| 142-05213              | 07-03              | Technical Incentive Program Application...  | 30079-E                              |
| 142-05215              | 06-19              | Third Party Marketer Agreement for BIP...   | 32134-E                              |
| 142-05216              | 06-19              | Notice by Aggregator to Add, Change or Delete Customers for BIP...  | 32135-E                              |
| 142-05217              | 06-19              | Notice by Customer to Add, Change, or Terminate Aggregator for BIP...   | 32136-E                              |
| 142-05219              | 01-18              | Technical Incentive Program Agreement...  | 30080-E                              |
| 142-05219/1            | 01-18              | Customer Generation Agreement   | 15384-E                              |
| 142-05220              | 07-18              | Armed Forces Pilot Contract...  | 30800-E                              |
| 142-05300              | 07-18              | Capacity Bidding Program Customer Contract...   | 30801-E                              |
| 142-05301              | 07-18              | Aggregator Agreement for Capacity Bidding Program (CBP)...  | 30802-E                              |
| 142-05302              | 02-18              | Notice to Add, Change, or Terminate Aggregator for Capacity Bidding...  | 30210-E                              |

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| 142-05303       | 07-18       | Technical Assistance Incentive Application...                      | 16568-E                       |
| 142-05304       | 06-19       | Prohibited Resources Attestation.....                              | 32137-E                       |
| 142-0541        | 06-02       | Generating Facility Interconnection Agreement                      | 29058-E                       |
| 142-0542        | 06-17       | (3 <sup>rd</sup> Party Inadvertent Export)                         | 29059-E                       |
|                 |             | Generating Facility Interconnection Agreement                      |                               |
| 142-0543        | 06-17       | (3 <sup>rd</sup> Party Non-Exporting)                              | 29060-E                       |
|                 |             | Generating Facility Interconnection Agreement                      |                               |
| 142-0544        | 06-17       | (Inadvertent Export)   | 19323-E                       |
|                 |             | Generating Facility Interconnection Agreement (Continuous Export)  |                               |
| 142-0545        | 06-06       | Generation Bill Credit Transfer Allocation Request Form            | 21852-E                       |
| 142-0546        | 11-21       | Local Government – Generation Bill Credit Transfer Allocation      |                               |
|                 |             | Request Form (RES-BCT)   | 35617-E                       |
| 142-0600        | 06-13       | SDG&E's Final Standard Form Re-Mat PPA                             | 23604-E                       |
| 143-359         |             | Service Agreement between the Customer and SDG&E for Optional      |                               |
|                 |             | UDC Meter Services   |                               |
| 143-00212       |             | Resident's Agreement for Water Heater Switch Credit                |                               |
| 143-459         |             | Resident's Agreement for Air Conditioner or Water Heater Switch... | 3543-E                        |
| 143-559         |             | Owner's Agreement for Air Conditioner or Water Heater Switch...    | 3545-E                        |
| 143-659         |             | Owner's Agreement for Air Conditioner Switch Payment...            | 3699-E                        |
| 143-759         | 12-97       | Occupant's Agreement for Air Conditioner Switch Payment...         | 3700-E                        |
| 143-01212       | 1-99        | Letter of Understanding between the Customer's                     | 11855-E                       |
|                 |             | Authorized Meter Supplier and SDG&E for                            |                               |
|                 |             | Optional UDC Meter Services  |                               |
| 143-1459B       | 12-97       | Thermal Energy Storage Agreement...                                | 5505-E                        |
| 143-01759       | 12-97       | Meter Data and Communications Request...                           | 11004-E                       |
| 143-01859       | 2-99        | Energy Service Provider Service Agreement...                       | 10572-E                       |
| 143-01959       | 8-98        | Request for the Hourly PX Rate Option Service Agreement...         | 11005-E                       |
| 143-01959/1     | 2-99        | Request for the Hourly PX Rate Option (Spanish)...                 | 11888-E                       |
| 143-02059       | 12-99       | Direct Access Service Request (DASR)...                            | 13196-E                       |
| 143-02159       | 12-97       | Termination of Direct Access (English)...                          | 11889-E                       |
| 143-02159/1     | 12-97       | Termination of Direct Access (Spanish)...                          | 11890-E                       |
| 143-2259        | 12-97       | Departing Load Competition Transition Charge Agreement...          | 10629-E                       |
| 143-02359       | 12-97       | Customer Request for SDG&E to Perform                              | 11007-E                       |
| 143-02459       | 12-97       | ESP Request for SDG&E to Perform ESP Meter Services...             | 11008-E                       |
| 143-02659       | 3-98        | ESP Request to Receive Meter Installation/Maintenance Charges      | 11175-E                       |
| 143-02759       | 12-17       | Direct Access Customer Relocation Declaration....                  | 29838-E                       |
| 143-02760       | 12-12       | Six Month Notice to Return to Direct Access Service...             | 23319-E                       |
| 143-02761       | 01-12       | Six Month Notice to Return to Bundled Portfolio Service...         | 22730-E                       |
| 143-02762       | 02-13       | Direct Access Customer Assignment Affidavit...                     | 23432-E                       |
| 143-02763       | 04-10       | Notice of Intent to Transfer to DA During OEW                      | 21709-E                       |

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**Dan Skopec**

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Dec 24, 2021

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Resolution No.



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| 143-02764       | 02-13       | Direct Access Customer Replacement Declaration.....  | 23701-E                       |
| 144-0810        | 03-08       | Critical Peak Pricing (CPP) Opt-Out Form.....  | 20594-E                       |
| 144-0811        | 03-09       | Capacity Reservation Election.....   | 21133-E                       |
| 144-0812        | 08-13       | Event Notification Form.....   | 23703-E                       |
| 144-0813        | 08-13       | Future Communications Contact Information Form.....  | 23704-E                       |
| 144-0820        | 04-18       | CISR-DRP.....  | 30366-E                       |
| 144-0821        | 01-16       | DRP Service Agreement.....   | 27107-E                       |
| 175-1000        | 07-09       | Customer Energy Network – Terms and Conditions.....  | 21298-E                       |
| 182-1000        | 11-13       | Renewable Energy Credits Compensation Agreement.....   | 23970-E                       |
| 183-1000        | 07-14       | PEV Submetering Pilot (Phase I) Customer Enrollment Agreement  | 26187-E                       |
| 183-2000        | 07-14       | Submeter MDMA Registration Agreement.....  | 26188-E                       |
| 185-1000        | 02-14       | Customer Information Service Request Form.....   | 24202-E                       |
| 185-2000        | 12-15       | Energy Efficiency Financing Pilot Programs Authorization or Revocation of Authorization to Release Customer Information          | 26941-E                       |
| 187-1000        | 04-15       | Rule 33 Standard Non-Disclosure Agreement (NDA).....   | 26294-E                       |
| 187-2000        | 04-15       | Rule 33 Terms of Service Acceptance Form.....  | 26295-E                       |
| 189-1000        | 10-21       | Mobilehome Park Utility Upgrade Agreement.....   | 35481-E                       |
| 189-2000        | 06-21       | Mobilehome Park Utility Conversion Application.....  | 34960-E                       |
| 190-1000        | 10-15       | Bioenergy Market Adjusting Tariff Power Purchase Agreement   | 26846-E                       |
| 190-2000        | 10-15       | Green Tariff Shared Renewables (GTSR) Enhanced Community Renewables (ECR) Program Project Development Tariff Rider and Amendment | 26874-E                       |
| 195-1000        | 05-17       | Station Power -Agreement for Energy Storage Devices  | 28966-E                       |
| 200-1000        | 09-17       | Declaration of Eligibility for Foodbank Discount   | 32193-E                       |
| 205-1000        | 12-20       | Eligible Economic Development Rate Customer Application  | 36864-E                       |

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15C12

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San Diego Gas & Electric Company  
San Diego, California

Original Cal. P.U.C. Sheet No. 31176-E

Canceling \_\_\_\_\_ Cal. P.U.C. Sheet No. \_\_\_\_\_

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|-----------------|-------------|--|-------------------------------|
| 144-0812        | 03-09       | Critical Peak Pricing - Event Notification Information Form            | 21134-E                       |
| 144-0813        | 03-09       | Critical Peak Pricing - Future Communications Contact Information Form | 21135-E                       |
| 155-100         | 03-06       | Application and Contract for Unmetered Service.....                    | 30273-E                       |
| 160-2000        | 10-12       | Customer Renewable Energy Agreement.....                               | 23241-E                       |
| 101-00197       | 09-08       | Payment Receipt for Meter Deposit                                      | 11197-E                       |
| 101-363         | 04-98       | Guarantor's Statement  | 20604-E                       |
| 101-1652B       | 04-08       | Receipt of Payment   | 2501-E                        |
| 103-1750-E      | 03-68       | Return of Customer Deposit   | 2500-E                        |

**BILLS AND STATEMENTS**

|             |       |  |         |
|-------------|-------|--|---------|
| 108-01214   | 03-14 | Residential Meter Re-Read Verification   | 24576-E |
| 110-00432   | 11-16 | Form of Bill - General, Domestic, Power, and Lighting Service - Opening, Closing, and Regular Monthly Statements | 28256-E |
| 110-00432/2 | 07-16 | Form of Bill - Past Due Format   | 27837-E |

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16C15

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|------------------------|--------------------|---|--|
| 101-00751              | 08-22              | Final Notice Before Disconnect (MDTs).....  | 36868-E                                  |
| 10100752               | 08-22              | Final Notice Before Disconnected (Delivered)  | 36869-E                                  |
| 101-00753              | 03-14              | Back of Urgent Notice Applicable to Forms 101-00753/1 through<br>101-00753/11                                 | 24579-E                                  |
| 101-00753/1            | 04-11              | Urgent Notice Payment Request Security Deposit to Establish<br>Credit   | 22325-E                                  |
| 101-00753/2            | 03-05              | Urgent Notice Payment Request Security Deposit to Re-Establish<br>Credit.                                     | 18084-E                                  |
| 101-00753/3            | 04-11              | Urgent Notice Payment Request for Past Due Security<br>Deposit  | 22326-E                                  |
| 101-00753/4            | 04-11              | Urgent Notice Payment Request for Past Due Bill   | 22327-E                                  |
| 101-00753/5            | 02-04              | Urgent Notice Payment Request for Returned Payment  | 16948-E                                  |
| 101-00753/6            | 02-04              | Urgent Notice Payment Request for Final Bill.   | 16949-E                                  |
| 101-00753/7            | 02-04              | Urgent - Sign Up Notice for Service   | 16950-E                                  |
| 101-00753/8            | 02-04              | Reminder Notice – Payment Request for Past Due Bill   | 34135-E                                  |
| 101-00753/9            | 02-04              | Closing Bill Transfer Notification  | 16952-E                                  |
| 101-00753/10           | 03-14              | Payment Agreement Confirmation  | 24580-E                                  |
| 101-00753/11           | 02-04              | ESP Reminder Notice – Payment Request for Past Due Bill   | 16954-E                                  |
| 101-00754              | 03-14              | Final Notice Before Disconnection (mailed), Notice of Past Due<br>Closing                                     | 24581-E                                  |
| 101-01071              | 08-22              | Notice of Disconnect  | 36870-E                                  |
| 101-01072              | 08-22              | Notice of Disconnect (delivered).....   | 36871-E                                  |
| 101-01073              | 05-14              | Notice of Shut-off (Mailed).....  | 34137-E                                  |
| 101-02171              | 05-10              | Notice to Landlord - Termination of Tenant's Gas/Electric Service<br>(two or more units)                      | 21885-E                                  |
| 101-02172              | 03-14              | Notice of Disconnect (MDTs).....  | 24582-E                                  |
| 101-2452G              | 02-04              | Notice to Tenants - Request for Termination of Gas and Electric<br>Service Customer Payment Notification..... | 16959-E                                  |

**OPERATIONS NOTICES**

|             |       |  |         |
|-------------|-------|--|---------|
| 101-2371    | 11-95 | No Access Notice.....  | 8826-E  |
| 101-3052B   | 3-69  | Temporary "After Hour" Turn On Notice .....                              | 2512-E  |
| 101-15152B  | 3-69  | Door Knob Meter Reading Card.....  | 2515-E  |
| 107-04212   | 4-99  | Notice of Temporary Electric Service Interruption (English<br>& Spanish) | 12055-E |
| 115-00363/2 | 9-00  | Sorry We Missed You.....   | 13905-E |
| 115-002363  | 9-00  | Electric Meter Test.....   | 13906-E |
| 115-7152A   |       | Access Problem Notice.....   | 3694-E  |
| 124-70A     |       | No Service Tag   | 2514-E  |

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17C6

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**APPENDIX C**

**STATEMENT OF PROPOSED ELECTRIC RATE CHANGES**

**Table 1****ELECTRIC RATES EFFECTIVE ON 6/1/22<sup>1</sup> AND WITH PROPOSED 2024 GRC PHASE 2**

| <b>Customer Class</b> | <b>6/1/22 Effective Rates<br/>(¢/kWh)</b> | <b>2024 GRC Phase 2<br/>Proposed Rates<br/>(¢/kWh)</b> | <b>Rate Change<br/>(¢/kWh)</b> | <b>Percentage<br/>Rate Change<br/>(%)</b> |
|-----------------------|---|--|--------------------------------|---|
| Residential           | 34.034                                    | 34.018   | -0.016                         | -0.05%                                    |
| Small Commercial      | 31.877                                    | 31.945   | 0.068                          | 0.21%                                     |
| Medium Commercial     | 0.000                                     | 29.808   | 29.808                         | 0.00%                                     |
| Large C&I             | 28.472                                    | 28.211   | -0.261                         | -0.92%                                    |
| Agricultural          | 22.709                                    | 23.045   | 0.336                          | 1.48%                                     |
| Lighting              | 28.835                                    | 28.748   | -0.087                         | -0.30%                                    |
| System Total          | 30.510                                    | 30.583   | 0.073                          | 0.24%                                     |

<sup>1</sup> Per Advice Letter 4004-E.

Totals may not sum due to rounding.

**Table 2****ELECTRIC RATE REVENUES EFFECTIVE ON 6/1/22<sup>1</sup> AND WITH PROPOSED 2024 GRC PHASE 2**

| <b>Customer Class</b> | <b>6/1/22 Effective Rates Revenue<br/>(\$Million)</b> | <b>2024 GRC Phase 2<br/>Proposed Revenue<br/>(\$Million)</b> | <b>Rate Revenue<br/>Change<br/>(\$Million)</b> | <b>Percentage Rate<br/>Revenue Change<br/>(%)</b> |
|-----------------------|---|--|--|---|
| Residential           | 1,644   | 1,643  | -1   | -0.06%  |
| Small Commercial      | 540   | 484  | -55  | -10.25%   |
| Medium Commercial     | 0   | 638  | 638  | 0.00%   |
| Large C&I             | 1,708   | 1,139  | -569   | -33.32%   |
| Agricultural          | 66  | 67   | 1  | 1.69%   |
| Lighting              | 21  | 21   | 0  | -0.32%  |
| System Total          | 3,979   | 3,992  | 13   | 0.34%   |

<sup>1</sup> Per Advice Letter 4004-E.

Totals may not sum due to rounding.

**APPENDIX D**

**STATEMENT OF ORIGINAL COST AND DEPRECIATION RESERVE**

**SAN DIEGO GAS & ELECTRIC COMPANY**

**COST OF PROPERTY AND  
DEPRECIATION RESERVE APPLICABLE THERETO  
AS OF JUNE 30, 2022**

| <u>No.</u>                 | <u>Account</u>                        | <u>Original<br/>Cost</u> | <u>Reserve for<br/>Depreciation<br/>and<br/>Amortization</u> |
|----------------------------|---------------------------------------|--------------------------|--|
| <b>ELECTRIC DEPARTMENT</b> |                                       |                          |  |
| 302                        | Franchises and Consents               | 222,841.36               | 202,900.30   |
| 303                        | Misc. Intangible Plant                | 89,259,829.77            | 66,822,664.95  |
|                            | Intangible Contra Accounts            | (979,446.23)             | (760,897.71)   |
|                            | <b>TOTAL INTANGIBLE PLANT</b>         | <u>88,503,224.90</u>     | <u>66,264,667.54</u>   |
| 310.1                      | Land                                  | 14,526,518.29            | 46,518.29  |
| 310.2                      | Land Rights                           | 0.00                     | 0.00   |
| 311                        | Structures and Improvements           | 91,430,573.97            | 57,658,995.31  |
| 312                        | Boiler Plant Equipment                | 165,040,942.75           | 104,396,312.32   |
| 314                        | Turbogenerator Units                  | 133,511,708.78           | 71,452,785.65  |
|                            | Palomar Contra E-314                  | (772,160.26)             | (361,921.94)   |
| 315                        | Accessory Electric Equipment          | 87,059,340.72            | 56,808,492.36  |
| 316                        | Miscellaneous Power Plant Equipment   | 67,401,055.52            | 24,212,796.62  |
|                            | Palomar Contra E-316                  | (849,751.57)             | (350,796.43)   |
|                            | <b>TOTAL STEAM PRODUCTION</b>         | <u>557,348,228.20</u>    | <u>313,863,182.18</u>  |
| 340.1                      | Land                                  | 224,368.91               | 0.00   |
| 340.2                      | Land Rights                           | 2,427.96                 | 2,427.96   |
| 341                        | Structures and Improvements           | 24,895,662.62            | 13,756,636.48  |
| 342                        | Fuel Holders, Producers & Accessories | 21,651,513.75            | 11,555,213.96  |
| 343                        | Prime Movers                          | 94,666,257.32            | 60,190,563.41  |
| 344                        | Generators                            | 337,297,763.65           | 173,793,635.99   |
| 345                        | Accessory Electric Equipment          | 33,068,037.59            | 20,393,400.82  |
| 346                        | Miscellaneous Power Plant Equipment   | 69,097,387.01            | 24,263,175.37  |
|                            | <b>TOTAL OTHER PRODUCTION</b>         | <u>580,903,418.81</u>    | <u>303,955,053.99</u>  |
|                            | <b>TOTAL ELECTRIC PRODUCTION</b>      | <u>1,138,251,647.01</u>  | <u>617,818,236.17</u>  |

| <u>No.</u> | <u>Account</u>                            | <u>Original Cost</u>    | <u>Reserve for Depreciation and Amortization</u> |
|------------|---|-------------------------|--|
| 350.1      | Land                                      | 83,853,144.40           | 0.00   |
| 350.2      | Land Rights                               | 172,628,084.61          | 31,096,206.20                                    |
| 352        | Structures and Improvements               | 756,735,759.78          | 131,005,427.73                                   |
| 353        | Station Equipment                         | 2,213,286,343.43        | 568,587,140.05                                   |
| 354        | Towers and Fixtures                       | 931,990,468.28          | 265,745,491.10                                   |
| 355        | Poles and Fixtures                        | 1,003,322,161.47        | 192,609,404.37                                   |
| 355        | Pole retirement error correction-top side | 0.00                    | 0.00   |
| 356        | Overhead Conductors and Devices           | 878,484,419.92          | 297,138,941.89                                   |
| 357        | Underground Conduit                       | 565,192,403.94          | 108,905,445.90                                   |
| 358        | Underground Conductors and Devices        | 568,922,262.54          | 108,714,474.27                                   |
| 359        | Roads and Trails                          | 385,815,821.80          | 58,647,153.31                                    |
|            | <b>TOTAL TRANSMISSION</b>                 | <b>7,560,230,870.17</b> | <b>1,762,449,684.82</b>                          |
| 360.1      | Land                                      | 17,456,813.30           | 0.00   |
| 360.2      | Land Rights                               | 98,849,094.74           | 51,643,185.23                                    |
| 361        | Structures and Improvements               | 12,109,427.39           | 2,856,739.30                                     |
| 362        | Station Equipment                         | 678,165,199.64          | 297,048,187.94                                   |
| 363        | Storage Battery Equipment                 | 211,513,392.09          | 79,643,424.55                                    |
| 364        | Poles, Towers and Fixtures                | 1,085,016,675.40        | 317,674,606.79                                   |
| 364        | Pole retirement error correction-top side | 0.00                    | 0.00   |
| 365        | Overhead Conductors and Devices           | 1,254,019,321.85        | 267,620,779.77                                   |
| 366        | Underground Conduit                       | 1,737,977,213.92        | 633,494,001.26                                   |
| 367        | Underground Conductors and Devices        | 2,068,960,416.99        | 1,068,944,813.87                                 |
| 368.1      | Line Transformers                         | 781,812,660.29          | 292,319,901.43                                   |
| 368.2      | Protective Devices and Capacitors         | 37,111,272.00           | 18,205,111.70                                    |
| 369.1      | Services Overhead                         | 332,281,591.27          | 101,385,253.64                                   |
| 369.2      | Services Underground                      | 417,761,481.53          | 287,784,608.32                                   |
| 370.1      | Meters                                    | 218,648,623.00          | 147,368,782.26                                   |
| 370.2      | Meter Installations                       | 76,804,743.61           | 41,090,488.23                                    |
| 371        | Installations on Customers' Premises      | 75,231,652.64           | 34,428,685.46                                    |
| 373.1      | St. Lighting & Signal Sys.-Transformers   | 0.00                    | 0.00   |
| 373.2      | Street Lighting & Signal Systems          | 36,846,589.31           | 24,491,750.18                                    |
|            |   | 0.00                    | (6,307,433.66)                                   |
|            | <b>TOTAL DISTRIBUTION PLANT</b>           | <b>9,140,566,168.97</b> | <b>3,659,692,886.27</b>                          |
| 389.1      | Land                                      | 7,312,142.54            | 0.00   |
| 389.2      | Land Rights                               | 0.00                    | 0.00   |
| 390        | Structures and Improvements               | 45,469,034.54           | 30,298,884.08                                    |
| 392.1      | Transportation Equipment - Autos          | 0.00                    | 0.00   |
| 392.2      | Transportation Equipment - Trailers       | 58,145.67               | 27,624.19  |
| 393        | Stores Equipment                          | 46,031.37               | 7,315.17   |
| 394.1      | Portable Tools                            | 40,849,697.08           | 13,359,395.82                                    |
| 394.2      | Shop Equipment                            | 278,147.42              | 237,649.98                                       |
| 395        | Laboratory Equipment                      | 5,362,045.10            | 1,815,131.26                                     |
| 396        | Power Operated Equipment                  | 60,528.93               | 117,501.67                                       |
| 397        | Communication Equipment                   | 442,518,744.17          | 183,495,195.20                                   |
| 398        | Miscellaneous Equipment                   | 3,207,227.05            | 1,453,430.36                                     |
|            | <b>TOTAL GENERAL PLANT</b>                | <b>545,161,743.87</b>   | <b>230,812,127.73</b>                            |

| <u>No.</u> | <u>Account</u>       | <u>Original<br/>Cost</u> | <u>Reserve for<br/>Depreciation<br/>and<br/>Amortization</u> |
|------------|----------------------|--------------------------|--|
| 101        | TOTAL ELECTRIC PLANT | <u>18,472,713,654.92</u> | <u>6,337,037,602.53</u>                                      |

| <u>No.</u>       | <u>Account</u>                                | <u>Original Cost</u>    | <u>Reserve for Depreciation and Amortization</u> |
|------------------|---|-------------------------|--|
| <b>GAS PLANT</b> |   |                         |  |
| 302              | Franchises and Consents                       | 86,104.20               | 86,104.20  |
| 303              | Miscellaneous Intangible Plant                | 0.00                    | 0.00   |
|                  | <b>TOTAL INTANGIBLE PLANT</b>                 | <b>86,104.20</b>        | <b>86,104.20</b>                                 |
| 360.1            | Land  | 0.00                    | 0.00   |
| 361              | Structures and Improvements                   | 0.00                    | 0.00   |
| 362.1            | Gas Holders                                   | 0.00                    | 0.00   |
| 362.2            | Liquefied Natural Gas Holders                 | 0.00                    | 0.00   |
| 363              | Purification Equipment                        | 0.00                    | 0.00   |
| 363.1            | Liquefaction Equipment                        | 0.00                    | 0.00   |
| 363.2            | Vaporizing Equipment                          | 0.00                    | 0.00   |
| 363.3            | Compressor Equipment                          | 0.00                    | 0.00   |
| 363.4            | Measuring and Regulating Equipment            | 0.00                    | 0.00   |
| 363.5            | Other Equipment                               | 0.00                    | 0.00   |
| 363.6            | LNG Distribution Storage Equipment            | 2,168,803.11            | 1,541,605.21                                     |
|                  | <b>TOTAL STORAGE PLANT</b>                    | <b>2,168,803.11</b>     | <b>1,541,605.21</b>                              |
| 365.1            | Land  | 4,649,143.75            | 0.00   |
| 365.2            | Land Rights                                   | 3,514,781.26            | 1,745,964.50                                     |
| 366              | Structures and Improvements                   | 23,292,930.37           | 12,423,904.11                                    |
| 367              | Mains   | 585,448,755.66          | 109,682,491.36                                   |
| 368              | Compressor Station Equipment                  | 105,164,120.47          | 78,142,633.17                                    |
| 369              | Measuring and Regulating Equipment            | 29,960,636.65           | 19,624,974.45                                    |
| 371              | Other Equipment                               | 2,842,373.52            | 442,297.39                                       |
|                  | <b>TOTAL TRANSMISSION PLANT</b>               | <b>754,872,741.68</b>   | <b>222,062,264.98</b>                            |
| 374.1            | Land  | 1,514,272.84            | 0.00   |
| 374.2            | Land Rights                                   | 8,532,209.57            | 7,658,860.46                                     |
| 375              | Structures and Improvements                   | 43,446.91               | 61,253.10  |
| 376              | Mains   | 1,578,679,217.02        | 480,398,927.02                                   |
| 376              | Top-side retirement adjustment                | (3,359,331.00)          | (3,359,331.00)                                   |
| 378              | Measuring & Regulating Station Equipment      | 21,240,712.54           | 10,474,212.04                                    |
| 380              | Distribution Services                         | 572,824,534.57          | 315,921,867.92                                   |
| 380              | Top-side retirement adjustment                | (893,247.00)            | (893,247.00)                                     |
| 381              | Meters and Regulators                         | 190,435,200.00          | 87,859,743.90                                    |
| 382              | Meter and Regulator Installations             | 132,414,957.86          | 53,969,957.82                                    |
| 385              | Ind. Measuring & Regulating Station Equipment | 1,516,810.70            | 1,362,935.39                                     |
| 386              | Other Property On Customers' Premises         | 0.00                    | 0.00   |
| 387              | Other Equipment                               | 11,397,017.90           | 7,245,930.24                                     |
|                  | <b>TOTAL DISTRIBUTION PLANT</b>               | <b>2,514,345,801.91</b> | <b>960,701,109.89</b>                            |

| <u>No.</u>          | <u>Account</u>                               | <u>Original Cost</u> | <u>Reserve for Depreciation and Amortization</u> |
|---------------------|--|----------------------|--|
| 392.1               | Transportation Equipment - Autos             | 0.00                 | 0.00   |
| 392.2               | Transportation Equipment - Trailers          | 0.00                 | 0.00   |
| 394.1               | Portable Tools                               | 25,265,338.01        | 5,536,602.51                                     |
| 394.2               | Shop Equipment                               | 42,767.98            | 13,288.57  |
| 395                 | Laboratory Equipment                         | 0.00                 | 0.00   |
| 396                 | Power Operated Equipment                     | 0.00                 | 0.00   |
| 397                 | Communication Equipment                      | 2,256,363.98         | 1,205,344.53                                     |
| 398                 | Miscellaneous Equipment                      | 1,226,254.36         | 206,556.53                                       |
|                     | TOTAL GENERAL PLANT                          | 28,790,724.33        | 6,961,792.14                                     |
| 101                 | TOTAL GAS PLANT                              | 3,300,264,175.23     | 1,191,352,876.42                                 |
| <b>COMMON PLANT</b> |  |                      |  |
| 303                 | Miscellaneous Intangible Plant               | 10,680,722.45        | 1,363,026.21                                     |
| 303                 | Miscellaneous Intangible Plant               | 843,639,681.12       | 374,858,765.75                                   |
|                     | Common Contra Account                        | (4,128,951.21)       | (2,451,738.26)                                   |
| 350.1               | Land   | 0.00                 | 0.00   |
| 360.1               | Land   | 0.00                 | 0.00   |
| 389.1               | Land   | 7,494,796.01         | 0.00   |
| 389.2               | Land Rights                                  | 27,776.34            | 27,776.34  |
| 390                 | Structures and Improvements                  | 578,496,609.48       | 204,833,446.85                                   |
| 391.1               | Office Furniture and Equipment - Other       | 41,416,974.66        | 15,062,842.61                                    |
|                     | Common Contra Account                        | (331,887.00)         | 0.00   |
| 391.2               | Office Furniture and Equipment - Computer E  | 126,479,933.52       | 67,972,085.38                                    |
|                     | Common Contra Account                        | (19,579.43)          | (15,663.00)                                      |
| 392.1               | Transportation Equipment - Autos             | 406,252.33           | 297,289.45                                       |
| 392.2               | Transportation Equipment - Trailers          | 107,977.72           | 21,674.54  |
| 392.3               | Transportation Equipment - Aviation          | 12,139,287.63        | 5,213,079.78                                     |
| 393                 | Stores Equipment                             | 332,982.68           | 80,574.97  |
| 394.1               | Portable Tools                               | 1,520,840.18         | 707,349.19                                       |
| 394.2               | Shop Equipment                               | 142,759.33           | 100,023.79                                       |
| 394.3               | Garage Equipment                             | 2,140,794.21         | 737,419.55                                       |
| 395                 | Laboratory Equipment                         | 1,731,094.98         | 1,055,148.58                                     |
| 396                 | Power Operated Equipment                     | 0.00                 | 0.00   |
| 397                 | Communication Equipment                      | 366,899,963.91       | 140,237,915.56                                   |
| 398                 | Miscellaneous Equipment                      | 3,460,808.99         | 821,339.64                                       |
| 118.1               | TOTAL COMMON PLANT                           | 1,992,638,837.90     | 810,922,356.93                                   |
|                     | TOTAL ELECTRIC PLANT                         | 18,472,713,654.92    | 6,337,037,602.53                                 |
|                     | TOTAL GAS PLANT                              | 3,300,264,175.23     | 1,191,352,876.42                                 |
|                     | TOTAL COMMON PLANT                           | 1,992,638,837.90     | 810,922,356.93                                   |
| 101 &<br>118.1      | TOTAL  | 23,765,616,668.05    | 8,339,312,835.88                                 |
| 101                 | PLANT IN SERV-SONGS FULLY RECOVER            | 0.00                 | 0.00   |
| 101                 | PLANT IN SERV-ELECTRIC NON-RECON<br>Electric | 0.00                 | 0.00   |



| <u>No.</u> | <u>Account</u> | <u>Original<br/>Cost</u> | <u>Reserve for<br/>Depreciation<br/>and<br/>Amortization</u> |
|------------|----------------|--------------------------|--|
|            | Gas            | 0.00                     | 0.00   |
|            | Common         | 0.00                     | 0.00   |
|            |                | <hr/> 0.00               | <hr/> 0.00   |

| <u>No.</u> | <u>Account</u>                         | <u>Original<br/>Cost</u> | <u>Reserve for<br/>Depreciation<br/>and<br/>Amortization</u> |
|------------|--|--------------------------|--|
| 101        | PLANT IN SERV-CLOUD CONTRA             |                          |  |
|            | Electric                               | 0.00                     | 0.00   |
|            | Common                                 | (10,680,722.45)          | (1,363,026.20)   |
|            |  | <u>(10,680,722.45)</u>   | <u>(1,363,026.20)</u>  |
| 101        | PLANT IN SERV-PP TO SAP OUT OF BAL     |                          |  |
|            | Electric                               | 0.00                     | 0.00   |
|            |  | <u>0.00</u>              | <u>0.00</u>  |
| 118        | PLANT IN SERV-COMMON NON-RECON         |                          |  |
|            | Common - Transferred Asset Adjustment  | (1,494,846.06)           | (1,494,846.06)   |
|            |  | <u>(1,494,846.06)</u>    | <u>(1,494,846.06)</u>  |
| 101        | Accrual for Retirements                |                          |  |
|            | Electric                               | (12,350,929.10)          | (12,350,929.10)  |
|            | Gas                                    | (1,428,203.23)           | (1,428,203.23)   |
|            |  | <u>(13,779,132.33)</u>   | <u>(13,779,132.33)</u>                                       |
|            | TOTAL PLANT IN SERV-ACCRUAL FOR RE     | <u>(13,779,132.33)</u>   | <u>(13,779,132.33)</u>                                       |
| 102        | Electric                               | 0.00                     | 0.00   |
|            | Gas                                    | 0.00                     | 0.00   |
|            |  | <u>0.00</u>              | <u>0.00</u>  |
|            | TOTAL PLANT PURCHASED OR SOLD          | <u>0.00</u>              | <u>0.00</u>  |
| 104        | Electric                               | 112,194,000.02           | 33,779,693.07  |
|            | Gas                                    | 0.00                     | 0.00   |
|            |  | <u>112,194,000.02</u>    | <u>33,779,693.07</u>   |
|            | TOTAL PLANT LEASED TO OTHERS           | <u>112,194,000.02</u>    | <u>33,779,693.07</u>   |
| 105        | Plant Held for Future Use              |                          |  |
|            | Electric                               | 0.00                     | 0.00   |
|            | Gas                                    | 0.00                     | 0.00   |
|            |  | <u>0.00</u>              | <u>0.00</u>  |
|            | TOTAL PLANT HELD FOR<br>FUTURE USE     | <u>0.00</u>              | <u>0.00</u>  |
| 107        | Construction Work in Progress          |                          |  |
|            | Electric                               | 1,253,565,440.41         |  |
|            | Gas                                    | 164,701,850.67           |  |
|            | Common                                 | 350,439,416.36           |  |
|            |  | <u>1,768,706,707.44</u>  |  |
|            | TOTAL CONSTRUCTION WORK<br>IN PROGRESS | <u>1,768,706,707.44</u>  | <u>0.00</u>  |

| <u>No.</u> | <u>Account</u>                                     | <u>Original<br/>Cost</u> | <u>Reserve for<br/>Depreciation<br/>and<br/>Amortization</u> |
|------------|--|--------------------------|--|
| 108.5      | Accumulated Nuclear<br>Decommissioning<br>Electric | 0.00                     | 861,706,456.21   |
|            | TOTAL ACCUMULATED NUCLEAR<br>DECOMMISSIONING       | 0.00                     | 861,706,456.21   |
| 101.1      | ELECTRIC CAPITAL LEASES                            | 1,307,422,019.46         | 101,174,780.56   |
| 118.1      | COMMON CAPITAL LEASE                               | 86,410,041.13            | 26,682,140.75  |
|            |  | 1,393,832,060.59         | 127,856,921.31   |
| 143        | FAS 143 ASSETS - Legal Obligation                  | 5,644,907.38             | (853,297,371.03)   |
|            | SONGS Plant Closure - FAS 143 contra               | 0.00                     | 0.00   |
|            | FIN 47 ASSETS - Non-Legal Obligation               | 174,391,052.31           | 56,313,382.72  |
| 143        | FAS 143 ASSETS - COR - Legal Obligation            | 0.00                     | #####  |
|            | TOTAL FAS 143                                      | 180,035,959.69           | #####  |
|            | UTILITY PLANT TOTAL                                | 27,194,430,694.95        | 6,459,423,397.83   |

**APPENDIX E**  
**SUMMARY OF EARNINGS**

**SAN DIEGO GAS & ELECTRIC COMPANY**  
**SUMMARY OF EARNINGS**  
**Jun 2022**  
**(\$ IN MILLIONS)**

| Line No. | Item                        | Amount        |
|----------|-----------------------------|---------------|
| 1        | Operating Revenue           | \$ 3,067      |
| 2        | Operating Expenses          | <u>2,549</u>  |
| 3        | Net Operating Income        | <u>\$ 518</u> |
| 4        | Weighted Average Rate Base  | \$ 13,250     |
| 5        | Rate of Return*             | 7.55%         |
|          | *Authorized Cost of Capital |               |

**APPENDIX F**

**STATE, COUNTIES, AND CITIES SERVICE LIST**

State of California  
Attorney General's Office  
P.O. Box 944255  
Sacramento, CA 94244-2550

Naval Facilities Engineering  
Command  
Navy Rate Intervention  
1314 Harwood Street SE  
Washing Navy Yard, DC 20374

City of Carlsbad  
Attn. City Attorney  
1200 Carlsbad Village Drive  
Carlsbad, CA 92008-19589

City of Chula Vista  
Attn. City Attorney  
276 Fourth Ave  
Chula Vista, Ca 91910-2631

City of Dana Point  
Attn. City Attorney  
33282 Golden Lantern  
Dana Point, CA 92629

City of Del Mar  
Attn. City Clerk  
1050 Camino Del Mar  
Del Mar, CA 92014

City of Encinitas  
Attn. City Attorney  
505 S. Vulcan Ave.  
Encinitas, CA 92024

City of Escondido  
Attn. City Attorney  
201 N. Broadway  
Escondido, CA 92025

City of Imperial Beach  
Attn. City Clerk  
825 Imperial Beach Blvd  
Imperial Beach, CA 92032

City of Laguna Beach  
Attn. City Clerk  
505 Forest Ave  
Laguna Beach, CA 92651

State of California  
Attn. Director Dept of General  
Services  
PO Box 989052  
West Sacramento, CA 95798-9052

Alpine County  
Attn. County Clerk  
99 Water Street, P.O. Box 158  
Markleeville, CA 96120

City of Carlsbad  
Attn. Office of the County Clerk  
1200 Carlsbad Village Drive  
Carlsbad, CA 92008-19589

City of Coronado  
Attn. Office of the City Clerk  
1825 Strand Way  
Coronado, CA 92118

City of Dana Point  
Attn. City Clerk  
33282 Golden Lantern  
Dana Point, CA 92629

City of El Cajon  
Attn. City Clerk  
200 Civic Way  
El Cajon, CA 92020

City of Encinitas  
Attn. City Clerk  
505 S. Vulcan Ave.  
Encinitas, CA 92024

City of Fallbrook  
Chamber of Commerce  
Attn. City Clerk  
111 S. Main Avenue  
Fallbrook, CA 92028

City of Imperial Beach  
Attn. City Attorney  
825 Imperial Beach Blvd  
Imperial Beach, CA 92032

City of Laguna Beach  
Attn. City Attorney  
505 Forest Ave  
Laguna Beach, CA 92651

Department of U.S. Administration  
General Services Administration  
300 N. Los Angeles St. #3108  
Los Angeles, CA 90012

Borrego Springs Chamber of  
Commerce Attn. City Clerk  
786 Palm Canyon Dr  
PO Box 420  
Borrego Springs CA 92004-0420

City of Chula Vista  
Attn: Office of the City Clerk  
276 Fourth Avenue  
Chula Vista, California 91910-2631

City of Coronado  
Attn. City Attorney  
1825 Strand Way  
Coronado, CA 92118

City of Del Mar  
Attn. City Attorney  
1050 Camino Del Mar  
Del Mar, CA 92014

City of El Cajon  
Attn. City Attorney  
200 Civic Way  
El Cajon, CA 92020

City of Escondido  
Attn. City Clerk  
201 N. Broadway  
Escondido, CA 92025

City of Fallbrook  
Chamber of Commerce  
Attn. City Attorney  
111 S. Main Avenue  
Fallbrook, CA 92028

Julian Chamber of Commerce  
P.O. Box 1866  
2129 Main Street  
Julian, CA

City of Laguna Niguel  
Attn. City Attorney  
30111 Crown Valley Parkway  
Laguna Niguel, California 92677

City of Laguna Niguel  
Attn. City Clerk  
30111 Crown Valley Parkway  
Laguna Niguel, California 92677

City of Lakeside  
Attn. City Clerk  
9924 Vine Street  
Lakeside CA 92040

City of La Mesa  
Attn. City Attorney  
8130 Allison Avenue  
La Mesa, CA 91941

City of La Mesa  
Attn. City Clerk  
8130 Allison Avenue  
La Mesa, CA 91941

City of Lemon Grove  
Attn. City Clerk  
3232 Main St.  
Lemon Grove, CA 92045

City of Lemon Grove  
Attn. City Attorney  
3232 Main St.  
Lemon Grove, CA 92045

City of Mission Viejo  
Attn: City Clerk  
200 Civic Center  
Mission Viejo, CA 92691

City of Mission Viejo  
Attn: City Attorney  
200 Civic Center  
Mission Viejo, CA 92691

City of National City  
Attn. City Clerk  
1243 National City Blvd  
National City, CA 92050

City of National City  
Attn. City Attorney  
1243 National City Blvd  
National City, CA 92050

City of Oceanside  
Attn. City Clerk  
300 N. Coast Highway  
Oceanside, CA 92054-2885

City of Oceanside  
Attn. City Attorney  
300 N. Coast Highway  
Oceanside, CA 92054-2885

County of Orange  
Attn. County Counsel  
P.O. Box 1379  
Santa Ana, CA 92702

County of Orange  
Attn. County Clerk  
12 Civic Center Plaza, Room 101  
Santa Ana, CA 92701

City of Poway  
Attn. City Clerk  
P.O. Box 789  
Poway, CA 92064

City of Poway  
Attn. City Attorney  
P.O. Box 789  
Poway, CA 92064

City of Ramona  
Attn. City Clerk  
960 Main Street  
Ramona, CA 92065

City of Ramona  
Attn. City Attorney  
960 Main Street  
Ramona, CA 92065

City of San Diego  
Attn. Mayor  
202 C Street, 11<sup>th</sup> Floor  
San Diego, CA 92101

City of San Clemente  
Attn. City Clerk  
100 Avenida Presidio  
San Clemente, CA 92672

City of San Clemente  
Attn. City Attorney  
100 Avenida Presidio  
San Clemente, CA 92672

County of San Diego  
Attn. County Counsel  
1600 Pacific Hwy  
San Diego, CA 92101

County of San Diego  
Attn. County Clerk  
P.O. Box 121750  
San Diego, CA 92101

City of San Diego  
Attn. City Attorney  
1200 Third Ave.  
Suite 1620  
San Diego, CA 92101

City of San Diego  
Attn. City Clerk  
202 C Street, 2<sup>nd</sup> Floor  
San Diego, CA 92101

City of San Marcos  
Attn. City Attorney  
1 Civic Center Dr.  
San Marcos, CA 92069

City of San Marcos  
Attn. City Clerk  
1 Civic Center Dr.  
San Marcos, CA 92069

City of Santee  
Attn. City Clerk  
10601 Magnolia Avenue  
Santee, CA 92071

City of Santee  
Attn. City Attorney  
10601 Magnolia Avenue  
Santee, CA 92071

City of Solana Beach  
Attn. City Attorney  
635 S. Highway 101  
Solana Beach, CA 92075



Spring Valley Chamber of  
Commerce  
Attn. City Clerk  
3322 Sweetwater Springs Blvd,  
Ste. 202  
Spring Valley, CA 91977-3142

Valley Center Chamber of  
Commerce  
Attn. City Clerk  
P.O. Box 8  
Valley Center, CA 92082

City of Vista  
Attn. City Attorney  
200 Civic Center Drive, Bldg. K  
Vista, CA 92084

City of Vista  
Attn. City Clerk  
200 Civic Center Drive  
Vista, CA 92084

City of Aliso Viejo  
12 Journey  
Aliso Viejo, CA 92656