BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Application of San Diego Gas & Electric Company (U 902 E) for Approval of Real Time Pricing Pilot Rate

Application 21-12-(Filed December 13, 2021)

APPLICATION OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902 E) FOR APPROVAL OF REAL TIME PRICING PILOT RATE

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December 13, 2021

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I. INTRODUCTION

Pursuant to Ordering Paragraph ("OP") 6 of Decision ("D.") 21-07-010 in San Diego Gas & Electric Company's ("SDG&E") General Rate Case ("GRC") Phase 2 proceeding, the California Public Utilities Commission's ("CPUC" or "Commission") Rules of Practice and Procedure, and SDG&E's Rule 16.6 request for extension of time to comply, SDG&E respectfully submits this application ("Application") for approval of a real-time pricing pilot rate ("RTP Pilot" or "Pilot").¹ The proposed new RTP Pilot rate is designed to directly pass onto customers, as their commodity cost, the wholesale price of electricity. This is known as "realtime" or "dynamic" pricing and is meant to encourage customers to shift their use according to the dynamic/real-time price of electricity. SDG&E is proposing the RTP Pilot rate to test whether a dynamic, real-time pricing rate can provide customer choice, while also contributing to California's clean energy goals by providing any or all of the following benefits: (1) reduction in grid costs and greenhouse gases ("GHGs") by reducing customer use during evening peaks;

¹ On August 10, 2021, SDG&E sought an extension of time to file this Application from CPUC Executive Director Rachel Peterson pursuant to Rule 16.6. Decision 21-07-010 required that SDG&E file its RTP Pilot application within sixty days of the issuance of that decision. SDG&E sought a 90-day extension, until December 13, 2021. SDG&E's request was granted by letter dated August 25, 2021.

(2) increase in load flexibility by enabling integration of higher levels of renewables; (3) reduction in rolling blackouts; and/or (4) increased use of electricity during times where there is a surplus of renewable energy on the grid.²

As set forth in more detail below, SDG&E summarizes its Application and testimony for approval of an RTP Pilot, which includes two stages ("Stage 1" and "Stage 2"). SDG&E then provides the information necessary to comply with the statutory and procedural requirements associated with this Application. Specifically, SDG&E is seeking approval of:

- SDG&E's proposed RTP Pilot rate design, including use of hourly day-ahead California Independent System Operator ("CAISO") pricing in place of participants' commodity rates and a critical peak pricing adder equal to the current Grid Integrated Rate ("GIR") commodity critical peak pricing adder, with a threshold for triggering the adder set at the 150th highest hour of peak load from the previous year;
- SDG&E's proposed pilot eligibility for Stage 1 of the Pilot to include Medium and Large Commercial and Industrial ("M/L C&I") customers only, with a minimum target of 25 participants and a cap of 100;
- 3. SDG&E's proposed pilot eligibility for Stage 2 of the Pilot to include all customers classes with the exception of street lighting customers (Residential, M/L C&I, Small Commercial, and Agricultural) with a minimum target participation of 0.5% of eligible residential customer accounts and a cap of 2.5% of eligible residential customer accounts, and a minimum target of 10% and a limit of 50% of eligible non-residential customer accounts;

² See D.21-07-010 at 47-48.

- 4. SDG&E's proposed implementation plan;
- 5. SDG&E's proposed marketing, education, and operations plan;
- 6. SDG&E's proposed evaluation and measurement plan;
- Authority to establish a Real Time Pricing Balancing Account ("RTPBA") to record revenues and costs associated with the RTP Pilot;
- 8. Incremental revenue requirement and cost recovery associated with implementation of RTP Pilot Stage 1 in the forecasted amount of approximately \$2.6M over nine years (including approximately \$1.02M for implementation of updates to the billing system, ~\$185k for implementation of the notification website, ~\$119k for marketing, education and outreach, and ~\$750k for measurement and evaluation);
- 9. Recovery of costs recorded in the RTPBA through distribution rates;
- Authority to address any over or under collections associated with the RTPBA in SDG&E's Annual Regulatory Account Balance Update, which is filed as Tier 2 Advice Letter; and
- 11. Authority to file a Tier 2 Advice Letter in Q2 2024 with Pilot Stage 2 final details, including eligibility, rate design, costs, and revenue requirement.

II. SUMMARY OF APPLICATION

The proposed RTP Pilot rate design is intended to provide support to further California's climate goals by providing demand side incentives to use the gird more effectively and reduce GHGs. California and the Commission are leaders in developing legislation and policy in support of the fight against climate change. For instance, Senate Bill 100 set a goal to reach 100% zero-carbon energy by 2045. Additionally, the Commission initiated the Building Decarbonization Proceeding to meet the State's building decarbonization goals pursuant to

Assembly Bill 3232.³ Real-time pricing is another tool towards achieving California's climate goals. RTP rates provide customers with incentives to manage their loads to reduce their electricity bills while also encouraging the reduction of GHGs and ensuring the reliability and cost-effectiveness of SDG&E's electricity grid. SDG&E supports the Commission's goal of introducing dynamic pricing rates and has designed this RTP Pilot rate with those goals in mind.

SDG&E's RTP Pilot is designed to introduce real time pricing slowly—to a maximum of 100 Medium and Large Commercial and Industrial customers for Stage 1 of the Pilot—so as to allow SDG&E to gather and analyze data from Stage 1 and potentially improve upon the rate design and/or marketing, education and outreach such that broader implementation in Stage 2 is more successful. SDG&E believes that a larger proportion of its M/L C&I customers, as compared to its other rate classes, have the current capacity and sophistication to benefit from real time pricing. For Stage 2 of the Pilot, SDG&E proposes to open the rate up to all customer classes with the exception of its street lighting class. Further, SDG&E intends to initially exclude Net Energy Metering customers but will consider including those customers in Stage 2. Community Choice Aggregators (CCA) customers will be excluded for Stage 1 of the Pilot because the Pilot effects SDG&E's commodity pricing only and CCA customers take their electric commodity pricing through their CCA; however, SDG&E intends to continue discussions with the CCAs regarding Stage 2.

The proposed rate design for Stage 1 and Stage 2 of the RTP pilot is to utilize the existing commodity rate from the GIR—an existing SDG&E market-based commodity rate—and combine that with participating customers' Utility Distribution Company rate as determined by

³ See Rulemaking ("R.")19-01-011, Order Instituting Rulemaking Regarding Building Decarbonization (January 31, 2019).

their current tariff. Thus, the RTP Pilot commodity rate would be equal to the GIR commodity rate, which includes (1) the CAISO hourly day ahead energy price, (2) a critical peak pricing capacity adder, and (3) a base commodity rate. The use of this existing commodity rate supports consistency in price signals across tariffs and builds on existing infrastructure and experience for purposes of a successful implementation. As stated above, although SDG&E is proposing use of the same RTP Pilot rate design for both Stage 1 and Stage 2 of the Pilot, SDG&E is proposing to conduct analysis (measurement and evaluation) of data from Stage 1 of the Pilot and will consider whether any change in rate designs may be necessary or helpful. To address any potential changes to the Stage 2 rate design or eligibility requirements prior to commencing Pilot Stage 2, SDG&E is proposing to file a Tier 2 Advice Letter in in the second quarter of 2024 that will address any changes.

III. SUMMARY OF PREPARED TESTIMONY

In support of this Application, including the requests outlined above, SDG&E provides the prepared testimony of six witnesses. The testimony is summarized below:

- Chapter 1 Prepared Direct Testimony of Jeff DeTuri describes the policy justifications for the proposed RTP Pilot rate. He also describes
 SDG&E's proposal for eligibility requirements and participation targets and caps for Stage 1 and Stage 2 of the Pilot.
- Chapter 2 Prepared Direct Testimony of Sam Shannon describes the proposed RTP Pilot rate design in detail.
- Chapter 3 Prepared Direct Testimony of Ray Utama describes the details of SDG&E's proposed implementation plan for the RTP Pilot, including

pilot duration and timeline, enrollment details, customer pricing notifications and implementation costs.

- Chapter 4 Prepared Direct Testimony of April Bernhardt describes
 SDG&E's marketing, education and outreach proposal, including strategy, messaging, tactics and customer support.
- Chapter 5 Prepared Direct Testimony of Leslie Willoughby describes
 SDG&E's proposal for measurement and evaluation of the Pilot, including analysis of load and bill impacts and participant surveys.
- Chapter 6 Prepared Direct Testimony of Eric Dalton describes the cost recovery mechanisms for the RTP Pilot, including establishment of a Real Time Pricing Balancing Account to record costs associated with the Pilot.

IV. STATUTORY AND PROCEDURAL REQUIREMENTS

A. Rule 2.1 (a) - (c)

This Application is filed pursuant to OP 6 of D.21-07-010, the Commission's Rules of Practice and Procedure, and California Public Utilities Code ("P.U. Code") Sections 451, 454 and 491.

In accordance with Rule 2.1 (a) - (c) of the Commission's Rules of Practice and Procedure, SDG&E provides the following information.

1. Rule 2.1 (a) - Legal Name

SAN DIEGO GAS & ELECTRIC COMPANY is a corporation organized and existing under the laws of the State of California. SDG&E is engaged in the business of providing electric service in a portion of Orange County and electric and gas service in San Diego County. SDG&E's principal place of business is: 8330 Century Park Court, San Diego, California 92123.

2. Rule 2.1 (b) - Correspondence

Correspondence or communications regarding this Application should be addressed to:

Kaitlin Barlow 8330 Century Park Court, CP32F San Diego, CA 92123-1530 858/654-8352 phone kbarlow@sdge.com

with copies to:

Rebecca D. Hansson San Diego Gas & Electric Company 8330 Century Park Court, CP32D San Diego, CA 92123-1530 858/654-8278 phone rhansson@sdge.com

3. Rule 2.1 (c)

a. Proposed Category of Proceeding

In accordance with Rule 7.1, SDG&E requests that this Application be categorized as

ratesetting because the costs associated with the proposed new RTP Pilot rate described in this

Application will impact SDG&E's rates.

b. Issues to be Considered and Relevant Safety Considerations

The issue to be considered in this proceeding is whether SDG&E's proposal for a RTP

Pilot rate is reasonable and should be approved.

With respect to relevant safety considerations, SDG&E does not believe that the approval

of SDG&E's proposals will have a safety impact.

c. Need for Hearings

SDG&E does not believe the approval of this Application will require hearings. SDG&E has provided ample supporting testimony, analysis and documentation that provide the Commission with sufficient record upon which to grant the relief requested. Further, due to the significant

evidence submitted on the record in SDG&E's GRC Phase 2 proceeding (A.19-03-002), the workshops held in advance of this Application, and the expected engagement of parties in this proceeding, SDG&E expects that all factual disputes can be resolved via testimony, workshops, and data requests.

d. Proposed Schedule

SDG&E proposes the following schedule for this proceeding, which will provide adequate time for SDG&E to implement its proposed RTP Pilot rate by the end of 2022.

ACTION	DATE
Application filed	December 13, 2021
Responses and Protests	January 12, 2022
Reply to Responses and Protests	January 24, 2022
Prehearing Conference	January 28, 2022
Intervenor Testimony	February 18, 2022
Concurrent Rebuttal Testimony	March 18, 2022
Evidentiary Hearings (If	Week of April 4, 2022
Necessary)	
Opening Briefs	April 22, 2022
Reply Briefs	May 6, 2022
Commission Decision	June/July 2022

B. Rule 2.2 – Articles of Incorporation

A copy of SDG&E's Restated Articles of Incorporation as last amended, presently in effect and certified by the California Secretary of State was filed with the Commission on September 10, 2014 in connection with SDG&E's Application ("A.") 14-09-008 and is incorporated herein by reference.

C. Rule 3.2 (a) – (d) – Authority to Change Rates

In accordance with Rule 3.2 (a) - (d) of the Commission's Rules of Practice and Procedure, SDG&E provides the following information.

1. Rule **3.2** (a) (1) – Balance Sheet

SDG&E's balance sheet, income statement and financial statement for the three-month period ending June 30, 2021 are included with this Application as Appendix A.

2. Rule 3.2 (a) (2) – Statement of Effective Rates

A statement of all of SDG&E's presently effective electric and gas rates can be viewed electronically on SDG&E's website. Appendix B to this Application provides the table of contents from SDG&E's electric tariffs on file with the Commission.

3. Rule 3.2 (a) (3) - Statement of Proposed Rate Change

Appendix C shows SDG&E's proposed electric rate increases by customer class. Less than a 1% increase in proposed gross revenues is requested.

4. Rule 3.2 (a) (4) – Description of Property and Equipment

SDG&E is in the business of generating, transmitting and distributing electric energy to San Diego County and part of Orange County. SDG&E also purchases, transmits and distributes natural gas to customers in San Diego County. SDG&E has electric transmission, distribution and service lines in San Diego, Orange and Imperial Counties. This includes a composite 92% ownership in the 500,000 volt Southwest Powerlink, including substations and transmission lines, which run through San Diego and Imperial Counties to the Palo Verde substation in Arizona. This also includes full ownership of the 500,000 volt Sunrise Powerlink, including substations and transmission lines, which run through San Diego and Imperial Counties to the Imperial Valley substation. Gas facilities consist of the Moreno gas compressor station in Riverside County and the Rainbow compressor station located in San Diego County. The gas is transmitted through high and low-pressure distribution mains and service lines.

Applicant's original cost of utility plant, together with the related reserves for depreciation and amortization for the three-month period ending December 31, 2020, is shown on the Statement of Original Cost and Depreciation Reserve attached as Appendix D.

5. Rule 3.2 (a) (5) and (6) – Summary of Earnings

A summary of SDG&E's earnings (for the total utility operations of the company) for the three-month period ending June 30, 2021, is included as Appendix E to this Application.

6. Rule 3.2 (a) (7) – Statement re Tax Depreciation

For financial statement purposes, depreciation of utility plant has been computed on a straight-line remaining life basis, at rates based on the estimated useful lives of plant properties. For federal income tax accrual purposes, SDG&E generally computes depreciation using the straight-line method for tax property additions prior to 1954, and liberalized depreciation, which includes Class Life and Asset Depreciation Range Systems, on tax property additions after 1954 and prior to 1981. For financial reporting and rate-fixing purposes, "flow through accounting" has been adopted for such properties. For tax property additions in years 1981 through 1986, SDG&E has computed its tax depreciation using the Accelerated Cost Recovery System. For years after 1986, SDG&E has computed its tax depreciation using the effects of the depreciation differences in accordance with the Economic Recovery Tax Act of 1981 and the Tax Reform Act of 1986.

7. Rule 3.2 (a) (8) – Proxy Statement

A copy of the most recent proxy statement sent to all shareholders of SDG&E's parent company, Sempra Energy, dated March 26, 2021, was mailed to the Commission on April 13, 2021, and is incorporated herein by reference.

8. Rule 3.2 (a) (10) – Statement re Pass Through to Customers

This Application reflects and passes through to customers cost and revenue requirement requests for increased costs to SDG&E for services or commodities furnished by it, as described herein.

9. Rule 3.2 (b) – Notice to State, Cities and Counties

In compliance with Rule 3.2 (b) of the Commission's Rules of Practice and Procedure, SDG&E will, within twenty days after the filing this Application, mail a notice to the State of California and to the cities and counties in its service territory and to all those persons listed in Appendix F to this Application.

10. Rule 3.2 (c) – Newspaper Publication

In compliance with Rule 3.2 (c) of the Commission's Rules of Practice and Procedure, SDG&E will, within twenty days after the filing of this Application, publish in newspapers of general circulation in each county in its service territory notice of this Application.

11. Rule 3.2 (d) – Bill Insert Notice

In compliance with Rule 3.2 (d) of the Commission's Rules of Practice and Procedure, SDG&E will, within 45 days after the filing of this Application, provide notice of this Application to all of its customers along with the regular bills sent to those customers that will generally describe the proposed rate changes addressed in this Application.

V. SERVICE

This is a new Application. No service list has been established for this proceeding. Accordingly, SDG&E will serve this Application, including its appendices, accompanying prepared direct testimony and related exhibits, on parties to the service list for the Commission's residential rate reform rulemaking (R.12-06-013) and on parties to SDG&E's GRC Phase 2

proceeding (A.10-07-009 and A.19-03-002). SDG&E will send via overnight mail two hard copies to Chief Administrative Law Judge (ALJ) Anne E. Simon.

VI. CONCLUSION AND SUMMARY OF RELIEF REQUESTED

WHEREFORE, SDG&E respectfully requests that the Commission approve the following:

- SDG&E's proposed RTP Pilot rate design, including use of hourly day-ahead California Independent System Operator ("CAISO") pricing in place of participants' commodity rates and a critical peak pricing adder equal to the current Grid Integrated Rate ("GIR") commodity critical peak pricing adder, with a threshold for triggering the adder set at the 150th highest hour of peak load from the previous year;
- SDG&E's proposed pilot eligibility for Stage 1 of the Pilot to include Medium and Large Commercial and Industrial ("M/L C&I") customers only, with a minimum target of 25 participants and a cap of 100;
- 3. SDG&E's proposed pilot eligibility for Stage 2 of the Pilot to include all customers classes with the exception of street lighting customers (Residential, M/L C&I, Small Commercial, and Agricultural) with a minimum target participation of 0.5% of eligible residential customer accounts and a cap of 2.5% of eligible residential customer accounts, and a minimum target of 10% and a limit of 50% of eligible non-residential customer accounts;
- 4. SDG&E's proposed implementation plan;
- 5. SDG&E's proposed marketing, education, and operations plan;
- 6. SDG&E's proposed evaluation and measurement plan;

- Authority to establish a Real Time Pricing Balancing Account ("RTPBA") to record revenues and costs associated with the RTP Pilot;
- 8. Incremental revenue requirement and cost recovery associated with implementation of RTP Pilot Stage 1 in the forecasted amount of approximately \$2.6M over nine years (including approximately \$1.02M for implementation of updates to the billing system, ~\$185k for implementation of the notification website, ~\$119k for marketing, education and outreach, and ~\$750k for measurement and evaluation);
- 9. Recovery of costs recorded in the RTPBA through distribution rates;
- Authority to address any over or under collections associated with the RTPBA in SDG&E's Annual Regulatory Account Balance Update, which is filed as Tier 2 Advice Letter; and
- 11. Authority to file a Tier 2 Advice Letter in Q2 2024 with Pilot Stage 2 final details, including eligibility, rate design, costs, and revenue requirement.
- 12. Such other and further relief as the Commission finds to be just and reasonable.

DATED at San Diego, California, this 13th day of December, 2021.

Respectfully Submitted,

/s/ Rebecca D. Hansson Rebecca D. Hansson Attorney for: SAN DIEGO GAS & ELECTRIC COMPANY8330 Century Park Court, CP32D San Diego, CA 92123-1530 Telephone: (858) 654-8278 Facsimile: (619) 699-5027 Email: rhansson@sdge.com

OFFICER VERIFICATION

Scott B. Crider declares the following:

I am an officer of San Diego Gas & Electric Company and am authorized to make this verification on behalf of San Diego Gas & Electric Company. I am informed and believe that the matters stated in the foregoing **APPLICATION OF SAN DIEGO GAS & ELECTRIC**

COMPANY (U 902 E) FOR APPROVAL OF REAL TIME PRICING PILOT RATE are

true to my own knowledge, except as to matters which are therein stated on information and belief, and as to those matters, I believe them to be true.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on December 13, 2021, at San Diego, California.

/s/ Scott B. Crider

Scott B. Crider San Diego Gas & Electric Company Vice President – Customer Services

APPENDIX A

BALANCE SHEET, INCOME STATEMENT, AND FINANCIAL STATEMENT

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET ASSETS AND OTHER DEBITS JUN 2021

1. UTILITY PLANT

	1. UTILITY PLANT	2021
101 102 104 105 106 107 108 111 114 115 118 119 120	UTILITY PLANT IN SERVICE UTILITY PLANT PURCHASED OR SOLD UTILITY PLANT LEASED TO OTHERS PLANT HELD FOR FUTURE USE COMPLETED CONSTRUCTION NOT CLASSIFIED CONSTRUCTION WORK IN PROGRESS ACCUMULATED PROVISION FOR DEPRECIATION OF UTILITY PLANT ACCUMULATED PROVISION FOR AMORTIZATION OF UTILITY PLANT ELEC PLANT ACQUISITION ADJ ACCUM PROVISION FOR AMORT OF ELECTRIC PLANT ACQUIS ADJ OTHER UTILITY PLANT ACCUMULATED PROVISION FOR DEPRECIATION AND AMORTIZATION OF OTHER UTILITY PLANT NUCLEAR FUEL - NET	\$ 2021 21,886,814,067 - 112,194,000 - - 1,617,077,902 (6,713,139,857) (944,190,898) 3,750,722 (2,375,456) 2,030,636,296 (381,191,697) -
	TOTAL NET UTILITY PLANT	\$ 17,609,575,079
	2. OTHER PROPERTY AND INVESTMENTS	
121 122 158 123 124 125 128 175	NONUTILITY PROPERTY ACCUMULATED PROVISION FOR DEPRECIATION AND AMORTIZATION NON-CURRENT PORTION OF ALLOWANCES INVESTMENTS IN SUBSIDIARY COMPANIES OTHER INVESTMENTS SINKING FUNDS OTHER SPECIAL FUNDS LONG-TERM PORTION OF DERIVATIVE ASSETS	\$ 6,027,761 (326,050) 83,449,123 - - 1,023,573,220 76,909,749
	TOTAL OTHER PROPERTY AND INVESTMENTS	\$ 1,189,633,803

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET ASSETS AND OTHER DEBITS JUN 2021

3. CURRENT AND ACCRUED ASSETS

	5. CURRENT AND ACCRUED ASSETS		2021
			2021
131	CASH	\$	12,522,888
132	INTEREST SPECIAL DEPOSITS		-
134	OTHER SPECIAL DEPOSITS		-
135	WORKING FUNDS		8,600
136	TEMPORARY CASH INVESTMENTS		-
141			-
142 143	CUSTOMER ACCOUNTS RECEIVABLE OTHER ACCOUNTS RECEIVABLE		616,873,356 89,190,324
143	ACCUMULATED PROVISION FOR UNCOLLECTIBLE ACCOUNTS		(59,424,132)
144	NOTES RECEIVABLE FROM ASSOCIATED COMPANIES		(39,424,132)
146	ACCOUNTS RECEIVABLE FROM ASSOCIATED COMPANIES		200,520
151	FUEL STOCK		-
152	FUEL STOCK EXPENSE UNDISTRIBUTED		-
154	PLANT MATERIALS AND OPERATING SUPPLIES		118,424,093
156	OTHER MATERIALS AND SUPPLIES		-
158	ALLOWANCES		196,438,887
158	LESS: NON-CURRENT PORTION OF ALLOWANCES		(83,449,123)
163	STORES EXPENSE UNDISTRIBUTED		-
164	GAS STORED		323,706
165			87,057,421
171 173	INTEREST AND DIVIDENDS RECEIVABLE ACCRUED UTILITY REVENUES		2,424,999 70,878,861
173	MISCELLANEOUS CURRENT AND ACCRUED ASSETS		32,679,971
175	DERIVATIVE INSTRUMENT ASSETS		143,824,640
175	LESS: LONG -TERM PORTION OF DERIVATIVE INSTRUMENT		140,024,040
	ASSETS		(76,909,749)
	TOTAL CURRENT AND ACCRUED ASSETS	\$	1,151,065,262
	4. DEFERRED DEBITS		
181	UNAMORTIZED DEBT EXPENSE	\$	37,546,796
182	UNRECOVERED PLANT AND OTHER REGULATORY ASSETS	Ψ	2,619,038,084
183	PRELIMINARY SURVEY & INVESTIGATION CHARGES		359,249
184	CLEARING ACCOUNTS		(540,843)
185	TEMPORARY FACILITIES		581,749
			100 110 015

185 TEMPORARY FACILITIES
186 MISCELLANEOUS DEFERRED DEBITS
188 RESEARCH AND DEVELOPMENT
189 UNAMORTIZED LOSS ON REACQUIRED DEBT

 190
 ACCUMULATED DEFERRED INCOME TAXES
 110,646,407

 TOTAL DEFERRED DEBITS
 3,175,093,341

TOTAL ASSETS AND OTHER DEBITS\$ 23,125,367,485

400,413,615

7,048,284

-

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET LIABILITIES AND OTHER CREDITS JUN 2021

5. PROPRIETARY CAPITAL

			2021
201 204	COMMON STOCK ISSUED PREFERRED STOCK ISSUED	\$	291,458,395
207 210	PREMIUM ON CAPITAL STOCK GAIN ON RETIRED CAPITAL STOCK		591,282,978 -
211	MISCELLANEOUS PAID-IN CAPITAL		802,165,368
214	CAPITAL STOCK EXPENSE		(24,605,640)
216 219	UNAPPROPRIATED RETAINED EARNINGS ACCUMULATED OTHER COMPREHENSIVE INCOME		6,477,240,586
219	ACCOMULATED OTHER COMPREHENSIVE INCOME		(9,562,742)
	TOTAL PROPRIETARY CAPITAL	\$	8,127,978,945
	6. LONG-TERM DEBT		
221	BONDS	\$	6,035,716,000
223	ADVANCES FROM ASSOCIATED COMPANIES	Ŧ	-
224	OTHER LONG-TERM DEBT		-
225	UNAMORTIZED PREMIUM ON LONG-TERM DEBT		-
226	UNAMORTIZED DISCOUNT ON LONG-TERM DEBT		(12,659,910)
	TOTAL LONG-TERM DEBT	\$	6,023,056,090
	7. OTHER NONCURRENT LIABILITIES		
227	OBLIGATIONS UNDER CAPITAL LEASES - NONCURRENT	\$	1,312,895,408
228.2	ACCUMULATED PROVISION FOR INJURIES AND DAMAGES		27,499,254
228.3	ACCUMULATED PROVISION FOR PENSIONS AND BENEFITS		89,219,491
228.4 244	ACCUMULATED MISCELLANEOUS OPERATING PROVISIONS LONG TERM PORTION OF DERIVATIVE LIABILITIES		1 23,101,326
230	ASSET RETIREMENT OBLIGATIONS		882.767.041
	TOTAL OTHER NONCURRENT LIABILITIES	\$	2,335,482,521

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET LIABILITIES AND OTHER CREDITS JUN 2021

8. CURRENT AND ACCRUED LIABILITIES

	8. CURRENT AND ACCRUED LIABILITIES		0004
			2021
231	NOTES PAYABLE	\$	437,487,470
232	ACCOUNTS PAYABLE		608,370,875
233	NOTES PAYABLE TO ASSOCIATED COMPANIES		-
234	ACCOUNTS PAYABLE TO ASSOCIATED COMPANIES		43,767,633
235	CUSTOMER DEPOSITS		46,032,788
236 237	TAXES ACCRUED INTEREST ACCRUED		8,586,017 46,009,629
237	DIVIDENDS DECLARED		40,009,029
241	TAX COLLECTIONS PAYABLE		8,315,842
242	MISCELLANEOUS CURRENT AND ACCRUED LIABILITIES		230,319,062
243	OBLIGATIONS UNDER CAPITAL LEASES - CURRENT		50,711,632
244	DERIVATIVE INSTRUMENT LIABILITIES		35,615,065
244 245	LESS: LONG-TERM PORTION OF DERIVATIVE LIABILITIES DERIVATIVE INSTRUMENT LIABILITIES - HEDGES		(23,101,326)
	TOTAL CURRENT AND ACCRUED LIABILITIES	\$	1,492,114,687
	9. DEFERRED CREDITS		
252	CUSTOMER ADVANCES FOR CONSTRUCTION	\$	117,474,250 440,580,233
253 254	OTHER DEFERRED CREDITS OTHER REGULATORY LIABILITIES		2,348,763,830
255	ACCUMULATED DEFERRED INVESTMENT TAX CREDITS		13,216,693
257	UNAMORTIZED GAIN ON REACQUIRED DEBT		-
281	ACCUMULATED DEFERRED INCOME TAXES - ACCELERATED		-
282	ACCUMULATED DEFERRED INCOME TAXES - PROPERTY		1,878,244,802
283	ACCUMULATED DEFERRED INCOME TAXES - OTHER		348,455,434
			5 4 40 705 0 40
	TOTAL DEFERRED CREDITS		5,146,735,242
	TOTAL LIABILITIES AND OTHER CREDITS	\$	23,125,367,485
		Ψ	20,120,001,700

SAN DIEGO GAS & ELECTRIC COMPANY STATEMENT OF INCOME AND RETAINED EARNINGS JUN 2021

1. UTILITY OPERATING INCOME

400 401 402 403-7 408.1 409.1 410.1 411.1 411.4 411.6	OPERATING REVENUES OPERATING EXPENSES MAINTENANCE EXPENSES DEPRECIATION AND AMORTIZATION EXPENSES TAXES OTHER THAN INCOME TAXES INCOME TAXES PROVISION FOR DEFERRED INCOME TAXES PROVISION FOR DEFERRED INCOME TAXES - CREDIT INVESTMENT TAX CREDIT ADJUSTMENTS GAIN FROM DISPOSITION OF UTILITY PLANT TOTAL OPERATING REVENUE DEDUCTIONS NET OPERATING INCOME	1,601,676,419 133,846,643 423,416,989 102,097,618 38,803,281 93,426,144 (55,951,307) (161,176) -	\$	2,820,750,910 2,337,154,611 483,596,299
				,,
	2. OTHER INCOME AND DEDUCTIONS			
415 417 417.1 418 418.1 419 419.1 421 421.1	REVENUE FROM MERCHANDISING, JOBBING AND CONTRACT WORK REVENUES OF NONUTILITY OPERATIONS EXPENSES OF NONUTILITY OPERATIONS NONOPERATING RENTAL INCOME EQUITY IN EARNINGS OF SUBSIDIARIES INTEREST AND DIVIDEND INCOME ALLOWANCE FOR OTHER FUNDS USED DURING CONSTRUCTION MISCELLANEOUS NONOPERATING INCOME GAIN ON DISPOSITION OF PROPERTY	- (5,906,488) 18,390 - 4,255,649 45,214,802 185,814 1,985,252		
	TOTAL OTHER INCOME	45,753,419		
421.2 425 426	LOSS ON DISPOSITION OF PROPERTY MISCELLANEOUS AMORTIZATION MISCELLANEOUS OTHER INCOME DEDUCTIONS TOTAL OTHER INCOME DEDUCTIONS	125,024 16,968,234 \$ 17,093,258		
408.2 409.2 410.2 411.2	TAXES OTHER THAN INCOME TAXES INCOME TAXES PROVISION FOR DEFERRED INCOME TAXES PROVISION FOR DEFERRED INCOME TAXES - CREDIT TOTAL TAXES ON OTHER INCOME AND DEDUCTIONS	397,369 (1,509,203) 28,404,569 (24,888,321) \$ 2,404,414		
	TOTAL OTHER INCOME AND DEDUCTIONS		\$	26,255,747
	INCOME BEFORE INTEREST CHARGES		<u> </u>	509,852,046
	EXTRAORDINARY ITEMS AFTER TAXES			-
	NET INTEREST CHARGES*			111,758,142
	NET INCOME		\$	398,093,904

*NET OF ALLOWANCE FOR BORROWED FUNDS USED DURING CONSTRUCTION, (\$13,122,360)

SAN DIEGO GAS & ELECTRIC COMPANY STATEMENT OF INCOME AND RETAINED EARNINGS JUN 2021

3. RETAINED EARNINGS

RETAINED EARNINGS AT BEGINNING OF PERIOD, AS PREVIOUSLY REPORTED \$	6,079,146,682
NET INCOME (FROM PRECEDING PAGE)	398,093,904
DIVIDEND TO PARENT COMPANY	-
DIVIDENDS DECLARED - PREFERRED STOCK	-
DIVIDENDS DECLARED - COMMON STOCK	
OTHER RETAINED EARNINGS ADJUSTMENTS	
RETAINED EARNINGS AT END OF PERIOD	6,477,240,586

SAN DIEGO GAS & ELECTRIC COMPANY FINANCIAL STATEMENT

June 30, 2021

(a) Amounts and Kinds of Stock Authorized:	Γ			
Common Stock		255,000,000	shares	Without Par Value
Amounts and Kinds of Stock Outstanding:				
Common Stock		116,583,358	shares	291,458,395

(b) Brief Description of Mortgage:

Full information as to this item is given in Decision Nos. 04-01-009, 06-05-015, 08-07-029, 10-10-023, 12-03-005, 15-08-011, 18-02-012, and 20-04-015 to which references are hereby made.

(c) Number and Amount of Bonds Authorized and Issued:

nterest Paid
as of Q4' 2020
2,683,1
2,460,7
2,153,1
1,476,4
2,070,0
3,891,6
13,375,0
15,000,0
15,312,5
18,000,0
13,375,0
22,500,0
10,500,0
9,875,0
10,750,0
16,200,0
1,538,0
12,500,0
15,000,0
16,600,0
16,400,0
6,935,1
228,595,8
228,595,
1,056,6
03-16-20 0 0 BT 6.021.508.792

1. Bond series PPP reduced by SONGS regulatory asset per 2014 SONGS settlement agreement.

SAN DIEGO GAS & ELECTRIC COMPANY FINANCIAL STATEMENT

June 30, 2021

Other Indebtedness	Date of Issue	Date of Maturity	Interest Rate	Outstanding	Interest Paid 2020
Commercial Paper & ST Bank Loans	Various	Various	Various	437,487,470	\$2,586,282

Amounts and Rates of Dividends Declared:

The amounts and rates of dividends during the past five fiscal years are as follows:

Preferred Stock	Shares Outstanding	2016	2017	2018	2019	2020
	_	-	-			-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
Total	-	-	-	-	-	-

Common Stock		2016	2017	2018	2019	2020
Dividend to Parent	[1]	175,000,000	450,000,000	250,000,000	-	200,000,000

[1] San Diego Gas & Electric Company dividend to parent.

APPENDIX B

STATEMENT OF PRESENTLY EFFECTIVE ELECTRIC RATES



Revised Cal. P.U.C. Sheet No.

Cal. P.U.C. Sheet No.

35688-E

35663-E

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Revised

Canceling

Sheet 1

The following sheets contain all the effective rates and rules affecting rates, service and information relating thereto, in effect on the date indicated herein.

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Issued by Dan Skopec Advice Ltr. No. 3912-E Vice President Decision No. 21-11-002 **Regulatory Affairs**

1C13

Submitted Effective

Resolution No.

Dec 9, 2021 Dec 9, 2021

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SUGE	Revised	Cal. P.U.C.	Sheet No.	35689-E
San Diego Gas & Electric Company San Diego, California Canceling	Revised	Cal. P.U.C. S	Sheet No.	35306-E
ΤΔΒΙ Ε				Sheet 2
II. Balancing Accounts (Continued) Low Carbon Fuel Standard Balancing Account (LCF Green Tariff Shared Renewables Balancing Accoun Cost of Financing Balancing Account (CFBA) Family Electric Rate Assistance Balancing Account Vehicle Grid Integration Balancing Account (VGIBA) Demand Response Generation Balancing Account (Incentive Pilot Contract Payment Balancing Account Incentive Pilot Incentive Balancing Account (IPIBA). Distribution Resources Plan Demonstration Balanci Food Bank Balancing Account (FBBA) Clean Transportation Priority Balancing Account (CT Solar on Multifamily Affordable Housing Balancing A	SBA) t (GTSRBA) (FERABA) DRGMA) t (IPCPBA) t (IPCPBA) TPBA) Acct (SOMAF	 PDBA) 		26173-E 28264, 28265-E 26180-E 26631-E 30679-E 28123-E 28919-E 28920-E 28885-E 29282-E 30731-E 30099-E 20044 E
Community Solar Green Tariff Balancing Account (C Disadvantaged Communities Green Tariff Balancing Disadvantaged Communities Single Family Solar Ho (DACSASHBA) Statewide Energy Efficiency Balancing Account (SW Customer Information System Balancing Account (C Transition, Stabilization and OCM Balancing Account (C Transition, Stabilization and OCM Balancing Account Net Energy Metering Measurement and Evaluation I Portfolio Allocation Balancing Account (PABA) Tree Mortality Non-Bypassable Charge Balancing A Rule 21 Material Modifications Balancing Account (E Essential Usage Study Balancing Account (EUSBA) School Energy Efficiency Stimulus Program Balanci	CSGRBA) Acct (DACC omes Balanc VEEBA) CISBA) t (TSOBA) BA (NEMME ccount (TMN R21MMBA)	 GTBA) sing Account BA)	32542, 31221, 32543	30811-E 30812-E 32383-E 30894, 30895-E 31042, 31043-E 31044-E 31181-E
(SEESPBA) High Power Rate Balancing Account (HPRBA) High Power Interim Rate Waiver Balancing Account Flex Alert Balancing Account (FABA) Power Your Drive 2 Balancing Account (PYD2BA) Rule 20 Balancing Account (R20BA) Microgrid Reservation Capacity Component-Standby Account (MSSA) Wildfire And Natural Disaster Resiliency Rebuild Bal (WDRBA)	(HPWBA) y Charge Su		35302	34161-E 34163, 34164-E 34673, 34674-E 34814, 34815-E 35011,35012-E , 35303, 35304-E 35686, 35687-E
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 (Continued)

 2C12
 Issued by
 Submitted
 Dec 9, 2021

 Advice Ltr. No.
 3912-E
 Dan Skopec
 Effective
 Dec 9, 2021

 Vice President
 Vice President
 Regulatory Affairs
 Resolution No.

N N

San Diego Gas & Electric Company	•	Revised	Cal. P.U.C. Sheet No		35486-E
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Independent Evaluator Memorandum	Account (IEMA	A)			22548-E
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CSI Performance-Based Incentive Me	emorandum Aco	count (CSIPI	MA)		19681-E
Gain/Loss On Sale Memorandum Aco	count (GLOSM	۹)			20157-E
Non-Residential Sub-metering Memo	Account (NRS	MA)			20474-E
ong Term Procurement Plan Techni	cal Assistance	Memo Acct ((LTAMA)		20640-E
Fire Hazard Prevention Memorandum	n Account (FHP	MA)		2630	56, 26367 - E
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El Dorado Transition Cost Memorand	um Account (El	DTCMA)			22408-E
Energy Savings Assistance Programs	Memo Acct (E	SAPMA)			28362-E
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Assembly Bill 802 Memorandum Acco					27395-E
California Consumer Privacy Act Men	norandum Acco	ount (CCPAN	/А)		35484-E
<u></u>		(Continu	/	<u> </u>	0.10.00
		Issued		Submitted	Oct 8, 20
dvice Ltr. No. <u>3784-E</u>		Dan Sko	-	ffective	Nov 7, 20

Vice President Regulatory Affairs

Resolution No.

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			N			
C5		(Continu Issued	/	Submit	ted	lul 15, 202
Advice Ltr. No. 3761-E-A		Dan Sko	•	Effectiv	-	ug 14, 202
UVICE LU. INC. JICI-E-A		Vice Presi	•	Enectiv	/CA	uy 14, 204

Decision No.

21-04-015

Dan Skopec Vice President Regulatory Affairs

Resolution No.



Revised Cal. P.U.C. Sheet No.

34708-E

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PEVSP	Plug-In Electric Vehicle Submetering Pilot	25237, 26183, 26184, 26185, 26186-E	
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	(Continued)		
5C6	Issued by	Submitted	May 3, 2021
Advice Ltr. No. 3747-E	Dan Skopec	Effective	Jun 1, 2021
	Vice President		
Decision No.	Regulatory Affairs	Resolution No.	



Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

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35478-E

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	Customer-Owned Ancillary Device Installations Miscellaneous	32982, 35410, 30721, 30722, 30723, 30724-E
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PEVSP	Plug-in Electric Vehicle Submetering Pilot (Phase I)	25237, 25378, 25239, 25379, 25241-E
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6C7		Issued by	Submitted	Sep 30, 2021
Advice Ltr. No.	3855-E	Dan Skopec	Effective	Nov 1, 2021
Decision No.	21-07-010	Vice President Regulatory Affairs	Resolution No.	



Revised Cal. P.U.C. Sheet No.

34956-E

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 7C5
 Issued by
 Submitted
 May 26, 2021

 Advice Ltr. No.
 3771-E
 Dan Skopec
 Effective
 Jun 1, 2021

 Vice President
 Vice President
 Regulatory Affairs
 Resolution No.

SDGE
SUGE

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8C5	Issued by	Submitted	Aug 30, 2021
Advice Ltr. No. 3838-E	Dan Skopec	Effective	Sep 1, 2021
Decision No.	Vice President Regulatory Affairs	Resolution No.	

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 9C7
 Issued by
 Submitted
 Dec 6, 2021

 Advice Ltr. No.
 3908-E
 Dan Skopec
 Effective
 Dec 6, 2021

 Vice President
 Vice President
 Effective
 Dec 6, 2021

 Decision No.
 Regulatory Affairs
 Resolution No.
 E-5167

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10C7	Issued by	Submitted	Aug 15, 2019
Advice Ltr. No. 3421-E	Dan Skopec	Effective	Sep 16, 2019
Decision No.	Vice President Regulatory Affairs	Resolution No.	

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dvice Ltr. No.	3737-	<u> </u>	Dan Sko	-	Effective	Apr 8, 202
ecision No.	19-03-	013	Vice Presi Regulatory		Resolution No.	E-503
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12C6	Issued by	Submitted	May 3, 2021
Advice Ltr. No. 3747-E	Dan Skopec	Effective	Jun 1, 2021
Decision No.	Vice President Regulatory Affairs	Resolution No.	



Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

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142-05219/1	01-18	Customer Generation Agreement	15384-E
142-05220	07-18	Armed Forces Pilot Contract	30800-E
142-05300	07-18	Capacity Bidding Program Customer Contract	30801-E
142-05301	07-18	Aggregator Agreement for Capacity Bidding Program (CBP)	30802-E
142-05302	02-18	Notice to Add, Change, or Terminate Aggregator for Capacity Bidding	30210-E
		(Continued)	
13C5		(Continued) Issued by Submitted	 Jul 6, 2021
	0700		
Advice Ltr. No.	3798-	E Dan Skopec Effective Vice President	Aug 5, 2021

Decision No.

D. 21-06-002

Vice President Regulatory Affairs

Resolution No.



Canceling Revised Cal. P.U.C. Sheet No.

Cal. P.U.C. Sheet No.

32143-E

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SAMPLE FORMS

	SAMPLE FORMS						
FORM NO.	<u>DATE</u>	APPLICATIONS, AGREEMENTS AND CONTRACTS	CAL C.P.U.C. <u>SHEET NO.</u>				
142-05303	07-18	Technical Assistance Incentive Application	16568-E				
142-05304	06-19	Prohibited Resources Attestation	32137-E				
142-0541	06-02	Generating Facility Interconnection Agreement	29058-E				
142-0542	06-17	(3 rd Party Inadvertent Export) Generating Facility Interconnection Agreement	29059-E				
142-0543	06-17	(3 rd Party Non-Exporting)	29060-E				
440.0544	oo 17	Generating Facility Interconnection Agreement	40000 5				
142-0544	06-17	(Inadvertent Export) Generating Facility Interconnection Agreement (Continuous Export)	19323-E				
142-0545	06-06	Generating Facility Interconnection Agreement (Continuous Export) Generation Bill Credit Transfer Allocation Request Form	21852-E				
142-0545	06-08	SDG&E's Final Standard Form Re-Mat PPA	23604-E				
142-0600 143-359	00-13	Service Agreement between the Customer and SDG&E for Optional UDC Meter Services	23004-E				
143-00212		Resident's Agreement for Water Heater Switch Credit					
143-459		Resident's Agreement for Air Conditioner or Water Heater Switch	3543-E				
143-559		Owner's Agreement for Air Conditioner or Water Heater Switch	3545-E				
143-659		Owner's Agreement for Air Conditioner Switch Payment	3699-E				
143-759	12-97	Occupant's Agreement for Air Conditioner Switch Payment	3700-E				
143-01212	1-99	Letter of Understanding between the Customer's Authorized Meter Supplier and SDG&E for Optional UDC Meter Services	11855-E				
143-1459B	12-97	Thermal Energy Storage Agreement	5505-E				
143-01759	12-97	Meter Data and Communications Request	11004-E				
143-01859	2-99	Energy Service Provider Service Agreement	10572-E				
143-01959	8-98	Request for the Hourly PX Rate Option Service Agreement	11005-E				
143-01959/1	2-99	Request for the Hourly PX Rate Option (Spanish)	11888-E				
143-02059	12-99	Direct Access Service Request (DASR)	13196-E				
143-02159	12-97	Termination of Direct Access (English)	11889-E				
143-02159/1	12-97	Termination of Direct Access (Spanish)	11890-E				
143-2259	12-97	Departing Load Competition Transition Charge Agreement	10629-E				
143-02359	12-97	Customer Request for SDG&E to Perform	11007-E				
143-02459	12-97	ESP Request for SDG&E to Perform ESP Meter Services	11008-E				
143-02659	3-98	ESP Request to Receive Meter Installation/Maintenance Charges	11175-E				
143-02759	12-17	Direct Access Customer Relocation Declaration	29838-E				
143-02760	12-12	Six Month Notice to Return to Direct Access Service	23319-E				
143-02761	01-12	Six Month Notice to Return to Bundled Portfolio Service	22730-E				
143-02762	02-13	Direct Access Customer Assignment Affidavit	23432-E				
143-02763	04-10	Notice of Intent to Transfer to DA During OEW	21709-E				

(Continued) 14C7 Issued by Submitted Jun 14, 2019 **Dan Skopec** Advice Ltr. No. 3385-E Effective Dec 21, 2019 Vice President **Regulatory Affairs** Decision No. Resolution No.



Canceling <u>Revised</u> Cal. P.U.C. Sheet No.

Revised Cal. P.U.C. Sheet No.

35483-E

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SAMPE FORMS

	SAMPE FORMS				
FORM NO.	DATE	APPLICATIONS, AGREEMENTS AND CONTRACTS	CAL C.P.U.C. <u>SHEET NO.</u>		
143-02764	02-13	Direct Access Customer Replacement Declaration	23701-E		
144-0810	03-08	Critical Peak Pricing (CPP) Opt-Out Form	20594-E		
144-0811	03-09	Capacity Reservation Election	21133-E		
144-0812	08-13	Event Notification Form	23703-E		
144-0813	08-13	Future Communications Contact Information Form	23704-E		
144-0820	04-18	CISR-DRP	30366-E		
144-0821	01-16	DRP Service Agreement	27107-E		
175-1000	07-09	Customer Energy Network – Terms and Conditions	21298-E		
182-1000	11-13	Renewable Energy Credits Compensation Agreement	23970-E		
183-1000	07-14	PEV Submetering Pilot (Phase I) Customer Enrollment Agreement	26187-E		
183-2000	07-14	Submeter MDMA Registration Agreement	26188-E		
185-1000	02-14	Customer Information Service Request Form	24202-E		
185-2000	12-15	Energy Efficiency Financing Pilot Programs Authorization or	26941-E		
		Revocation of Authorization to Release Customer Information			
187-1000	04-15	Rule 33 Standard Non-Disclosure Agreement (NDA)	26294-E		
187-2000	04-15	Rule 33 Terms of Service Acceptance Form	26295-E		
189-1000	10-21	Mobilehome Park Utility Upgrade Agreement	35481-E		
189-2000	06-21	Mobilehome Park Utility Conversion Application	34960-E		
190-1000	10-15	Bioenergy Market Adjusting Tariff Power Purchase Agreement	26846-E		
190-2000	10-15	Green Tariff Shared Renewables (GTSR) Enhanced Community	26874-E		
		Renewables (ECR) Program Project Development Tariff Rider and Amendment			
195-1000	05-17	Station Power - Agreement for Energy Storage Devices	28966-E		
200-1000	09-17	Declaration of Eligibility for Foodbank Discount	32193-E		
205-1000	12-20	Eligible Economic Development Rate Customer Application	33854-E		

		(Continued)		
15C5		Issued by	Submitted	Oct 4, 2021
Advice Ltr. No.	3859-E	Dan Skopec	Effective	Oct 4, 2021
Decision No.	D.21-08-025	Vice President Regulatory Affairs	Resolution No.	



Original Cal. P.U.C. Sheet No.

31176-E

San Diego Gas & Electric Company San Diego, California

Canceling _____ Cal. P.U.C. Sheet No.

Sheet 16

FORM NO.	DATE	DEPOSITS, RECEIPTS AND GUANRANTEES	CAL C.P.U.C. <u>SHEET NO.</u>		
144-0812	03-09	Critical Peak Pricing - Event Notification Information Form	21134-E		
144-0813	03-09	Critical Peak Pricing - Future Communications Contact Information Form	21135-E		
155-100	03-06	Application and Contract for Unmetered Service	30273-E		
160-2000	10-12	Customer Renewable Energy Agreement	23241-E		
101-00197	09-08	Payment Receipt for Meter Deposit	11197-E		
101-363	04-98	Guarantor's Statement	20604-E		
101-1652B	04-08	Receipt of Payment	2501-E		
103-1750-E	03-68	Return of Customer Deposit	2500-E		
BILLS AND STATEMENTS					
108-01214	03-14	Residential Meter Re-Read Verification	24576-E		
110-00432	11-16	Form of Bill - General, Domestic, Power, and Lighting Service - Opening, Closing, and Regular Monthly Statements	28256-E		
110-00432/2	07-16	Form of Bill - Past Due Format	27837-E		

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	(Continued)		
16C15	Issued by	Submitted	Nov 1, 2018
Advice Ltr. No. 3292-E	Dan Skopec	Effective	
Decision No.	Vice President Regulatory Affairs	Resolution No.	



Revised Cal. P.U.C. Sheet No.

34139-E

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COLLECTION NOTICES

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FORM NO.	DATE		CAL C.P.U.C. <u>SHEET NO.</u>	
101-00751	02-21	Final Notice Before Disconnect (MDTs)	34134-E	
101-00753	03-14	Back of Urgent Notice Applicable to Forms 101-00753/1 through 101-00753/11	24579-E	
101-00753/1	04-11	Urgent Notice Payment Request Security Deposit to Establish Credit	22325-E	
101-00753/2	03-05	Urgent Notice Payment Request Security Deposit to Re-Establish Credit.	18084-E	
101-00753/3	04-11	Urgent Notice Payment Request for Past Due Security Deposit	22326-E	
101-00753/4	04-11	Urgent Notice Payment Request for Past Due Bill	22327-E	
101-00753/5	02-04	Urgent Notice Payment Request for Returned Payment	16948-E	
101-00753/6	02-04	Urgent Notice Payment Request for Final Bill.	16949-E	
101-00753/7	02-04	Urgent - Sign Up Notice for Service	16950-E	
101-00753/8	02-21	Reminder Notice – Payment Request for Past Due Bill	34135-E	1
101-00753/9	02-04	Closing Bill Transfer Notification	16952-E	
101-00753/10	03-14	Payment Agreement Confirmation	24580-E	
101-00753/11	02-04	ESP Reminder Notice – Payment Request for Past Due Bill	16954-E	
101-00754	03-14	Final Notice Before Disconnection (mailed), Notice of Past Due Closing	24581-E	
101-01072	02-21	Notice of Disconnect (delivered)	34136-E	,
101-01073	02-21	Notice of Shut-off (Mailed)	34137-E	,
101-02171	05-10	Notice to Landlord - Termination of Tenant's Gas/Electric Service (two or more units)	21885-E	
101-02172	03-14	Notice of Disconnect (MDTs)	24582-E	
101-2452G	02-04	Notice to Tenants - Request for Termination of Gas and Electric Service Customer Payment Notification	16959-E	

OPERATIONS NOTICES

101-2371 101-3052B 101-15152B	11-95 3-69 3-69	No Access Notice Temporary "After Hour" Turn On Notice Deer Kneb Motor Beading Cord	8826-E 2512-E
107-04212	3-69 4-99	Door Knob Meter Reading Card Notice of Temporary Electric Service Interruption (English & Spanish)	2515-E 12055-E
115-00363/2 115-002363 115-7152A 124-70A	9-00 9-00	Sorry We Missed You Electric Meter Test Access Problem Notice No Service Tag	13905-E 13906-E 3694-E 2514-E

17C6		Issued by	Submitted	Feb 5, 2021
Advice Ltr. No.	3685-E	Dan Skopec	Effective	Mar 7, 2021
Decision No.	20-06-003	Vice President Regulatory Affairs	Resolution No.	

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APPENDIX C

STATEMENT OF PROPOSED ELECTRIC RATE CHANGES

ILLUSTRATIVE IMPACT ON ELECTRIC RATES AND BILLS

The chart show below illustrates the change in electric rates that would result from CPUC approval of this application if implemented using current rates.

If the CPUC approves SDG&E's request for a RTP Pilot in this application, the average bill for a typical bundled residential customer¹ living in the inland and coastal climate zone and using 400 kWh per month would increase \$0.02 (or 0.0%) in 2023. Individual customer bills may vary. If approved, new rates would become effective with the next available rate change.

Summary of Illustrative Electric Class Average Rates

Line	Customer Class	Total Rates ²		Change	
No.		Current 11/1/2021 ³ (¢ / kWh)	Proposed Rates (¢ / kWh)	¢ / kWh	%
1	Residential	32.072	32.079	0.007	0.02%
2	Small Commercial	28.876	28.882	0.006	0.02%
3	Medium & Large C&I	26.090	26.094	0.004	0.02%
4	Agriculture	20.026	20.030	0.004	0.02%
5	Lighting	26.140	26.147	0.007	0.03%
6	SYSTEM TOTAL	28.036	28.041	0.005	0.02%

Real Time Pricing Pilot Application

¹ A bundled customer is one who takes both Utility Distribution Company (UDC) and commodity service from SDG&E, such as on rate Schedule TOU-DR1.

² Represents customers who take bundled service.

³ Rates effective 11/1/2021 per Advice Letter 3855-E.

APPENDIX D

STATEMENT OF ORIGINAL COST AND DEPRECIATION RESERVE

SAN DIEGO GAS & ELECTRIC COMPANY

COST OF PROPERTY AND DEPRECIATION RESERVE APPLICABLE THERETO AS OF JUNE 30, 2021

<u>No.</u>	<u>Account</u>	Original Cost	Reserve for Depreciation and <u>Amortization</u>
ELECT	RIC DEPARTMENT		
302	Franchises and Consents	222,841.36	202,900.30
303	Misc. Intangible Plant Intangible Contra Accounts	192,344,641.90 (979,446.23)	167,350,965.16 (529,608.95)
	TOTAL INTANGIBLE PLANT	191,588,037.03	167,024,256.51
310.1	Land	14,526,518.29	46,518.29
310.2	Land Rights	0.00	0.00
311	Structures and Improvements	91,418,709.94	53,318,478.01
312	Boiler Plant Equipment	164,268,478.09	96,647,488.28
314	Turbogenerator Units	133,417,615.06	65,716,108.01
315	Accessory Electric Equipment	86,962,687.73	52,078,302.13
316	Miscellaneous Power Plant Equipment	61,071,470.18	21,475,493.58
	Palomar Contra E-316	0.00	0.00
		(1,621,911.83)	(646,001.99)
	TOTAL STEAM PRODUCTION	550,043,567.46	288,636,386.31
340.1	Land	224,368.91	0.00
340.2	Land Rights	2,427.96	2,427.96
341	Structures and Improvements	24,896,021.56	12,262,995.25
342	Fuel Holders, Producers & Accessories	21,651,593.69	10,615,200.51
343	Prime Movers	94,500,568.27	55,121,896.53
344	Generators	365,527,769.54	197,550,017.87
345	Accessory Electric Equipment	32,888,872.55	18,932,982.48
346	Miscellaneous Power Plant Equipment	68,109,006.64	21,124,239.92
	TOTAL OTHER PRODUCTION	607,800,629.12	315,609,760.52
	TOTAL ELECTRIC PRODUCTION	1,157,844,196.58	604,246,146.83

<u>No.</u>	<u>Account</u>	Original <u>Cost</u>	Reserve for Depreciation and <u>Amortization</u>
350.1 350.2 352 353 354 355 355 356 357 358 359	Land Land Rights Structures and Improvements Station Equipment Towers and Fixtures Poles and Fixtures Pole retirement error correction-top side Overhead Conductors and Devices Underground Conduit Underground Conductors and Devices Roads and Trails	$\begin{array}{c} 80,295,421.65\\ 172,346,139.81\\ 694,332,319.04\\ 2,064,952,503.65\\ 925,284,638.86\\ 938,425,170.28\\ 0.00\\ 836,345,698.63\\ 559,168,410.05\\ 568,882,767.91\\ 366,296,684.37\\ \end{array}$	$\begin{array}{c} 0.00\\ 29,146,130.08\\ 114,714,075.13\\ 499,411,972.23\\ 242,429,507.41\\ 160,507,940.47\\ 0.00\\ 278,115,406.15\\ 96,897,156.45\\ 96,548,879.66\\ 52,363,971.37\\ \end{array}$
	TOTAL TRANSMISSION	7,206,329,754.25	1,570,135,038.95
360.1 360.2 361 362 363 364 364 365 366 367 368.1 368.2 369.1 369.2 370.1 370.2 371 373.1 373.1	Land Land Rights Structures and Improvements Station Equipment Storage Battery Equipment Poles, Towers and Fixtures Pole retirement error correction-top side Overhead Conductors and Devices Underground Conduit Underground Conductors and Devices Line Transformers Protective Devices and Capacitors Services Overhead Services Underground Meters Meter Installations Installations on Customers' Premises St. Lighting & Signal SysTransformers Street Lighting & Signal Systems	$\begin{array}{c} 17,458,263.87\\95,591,800.19\\13,185,539.07\\642,376,425.93\\174,237,439.44\\967,806,665.93\\0.00\\1,038,157,751.86\\1,622,028,918.64\\1,877,149,406.43\\741,216,132.94\\34,538,342.66\\251,547,625.98\\397,194,081.42\\211,462,984.98\\70,589,142.61\\74,538,883.76\\0.00\\34,503,364.48\\0.00\\\end{array}$	$\begin{array}{c} 0.00\\ 49,552,421.83\\ 2,445,134.65\\ 268,774,214.34\\ 60,845,487.88\\ 298,835,969.53\\ 0.00\\ 257,963,396.74\\ 593,755,428.25\\ 1,044,044,351.72\\ 258,348,663.02\\ 15,191,026.71\\ 106,353,435.42\\ 278,168,574.38\\ 135,456,679.11\\ 36,614,165.27\\ 27,215,948.21\\ 0.00\\ 23,361,400.52\\ (4,176,928.12)\\ \end{array}$
	TOTAL DISTRIBUTION PLANT	8,263,582,770.19	3,452,749,369.46
389.1 389.2 390 392.1 392.2 393 394.1 394.2 395 396 397 398	Land Land Rights Structures and Improvements Transportation Equipment - Autos Transportation Equipment - Trailers Stores Equipment Portable Tools Shop Equipment Laboratory Equipment Power Operated Equipment Communication Equipment Miscellaneous Equipment TOTAL GENERAL PLANT	7,312,142.54 0.00 45,611,645.37 0.00 58,145.67 46,521.59 39,631,435.54 278,147.42 5,336,019.09 60,528.93 396,440,489.66 3,294,736.14 498,069,811.95	0.00 0.00 29,161,312.35 49,884.21 25,086.13 5,465.23 12,166,024.15 230,320.80 1,569,929.62 117,501.67 163,280,384.78 1,341,657.17 207,947,566.11
101	TOTAL ELECTRIC PLANT	17,317,414,570.00	6,002,102,377.86

<u>No.</u>	<u>Account</u>	Original Cost	Reserve for Depreciation and <u>Amortization</u>
GAS P	LANT		
302 303	Franchises and Consents Miscellaneous Intangible Plant	86,104.20 0.00	86,104.20 0.00
	TOTAL INTANGIBLE PLANT	86,104.20	86,104.20
360.1 361 362.1 362.2 363 363.1 363.2 363.3 363.4 363.5 363.6	Land Structures and Improvements Gas Holders Liquefied Natural Gas Holders Purification Equipment Liquefaction Equipment Vaporizing Equipment Compressor Equipment Measuring and Regulating Equipment Other Equipment LNG Distribution Storage Equipment TOTAL STORAGE PLANT	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0
365.1 365.2 366 367 368 369 371	Land Land Rights Structures and Improvements Mains Compressor Station Equipment Measuring and Regulating Equipment Other Equipment TOTAL TRANSMISSION PLANT	4,649,143.75 3,515,541.91 22,257,144.72 406,241,572.73 103,271,621.66 29,120,403.19 2,808,610.28 571,864,038.24	0.00 1,673,660.31 11,908,473.18 96,045,247.49 75,926,901.36 18,912,348.38 337,643.99 204,804,274.71
374.1 374.2 375 376 378 380 381 382 385 386 387	Land Land Rights Structures and Improvements Mains Measuring & Regulating Station Equipment Distribution Services Meters and Regulators Meter and Regulator Installations Ind. Measuring & Regulating Station Equipme Other Property On Customers' Premises Other Equipment	1,514,509.70 8,516,324.69 43,446.91 1,450,882,204.53 21,104,565.20 460,317,360.22 186,075,937.09 113,755,282.22 1,516,810.70 0.00 11,402,034.82 2,255,128,476.08	$\begin{array}{r} 0.00\\ 7,552,416.78\\ 61,253.10\\ 455,154,946.64\\ 9,990,141.28\\ 306,875,110.41\\ 80,908,263.14\\ 48,403,711.39\\ 1,335,253.55\\ 0.00\\ 6,830,143.87\\ \hline 917,111,240.16\end{array}$

<u>No.</u>	<u>Account</u>	Original <u>Cost</u>	Reserve for Depreciation and <u>Amortization</u>
392.1	Transportation Equipment - Autos	0.00	25,503.00
392.2	Transportation Equipment - Trailers	0.00	0.13
394.1	Portable Tools	21,922,439.34	4,821,143.55
394.2	Shop Equipment	63,824.07	31,886.86
395	Laboratory Equipment	0.00	(7,344.15)
396	Power Operated Equipment	0.00	(1,088.04)
397	Communication Equipment	2,256,560.40	1,047,875.84
398	Miscellaneous Equipment	465,784.09	180,255.14
	TOTAL GENERAL PLANT	24,708,607.90	6,098,232.33
101	TOTAL GAS PLANT	2,853,956,029.53	1,129,547,872.75

COMMON PLANT

303	Miscellaneous Intangible Plant	2,556,552.37	339,906.99
303	Miscellaneous Intangible Plant	939,408,043.18	527,320,669.86
	Common Contra Account	(4,128,951.21)	(1,634,155.01)
350.1	Land	0.00	0.00
360.1	Land	0.00	0.00
389.1	Land	7,494,792.37	0.00
389.2	Land Rights	27,776.34	27,776.34
390	Structures and Improvements	544,416,630.16	185,457,852.06
391.1	Office Furniture and Equipment - Other	43,338,972.15	16,478,000.45
391.2	Office Furniture and Equipment - Computer E	124,345,745.65	50,686,181.64
	Common Contra Account	(19,579.43)	(11,405.46)
392.1	Transportation Equipment - Autos	406,418.22	268,926.94
392.2	Transportation Equipment - Trailers	107,977.72	16,266.09
392.3	Transportation Equipment - Aviation	12,139,287.63	4,065,310.14
393	Stores Equipment	333,835.97	64,358.87
394.1	Portable Tools	1,520,858.30	644,692.51
394.2	Shop Equipment	142,759.33	97,568.35
394.3	Garage Equipment	1,837,009.58	616,561.61
395	Laboratory Equipment	1,731,116.64	979,330.75
396	Power Operated Equipment	0.00	(192,979.10)
397	Communication Equipment	344,222,421.27	119,680,740.34
398	Miscellaneous Equipment	3,587,314.42	715,086.15
118.1	TOTAL COMMON PLANT	2,023,468,980.66	905,620,689.52
	TOTAL ELECTRIC PLANT	17,317,414,570.00	6,002,102,377.86
	TOTAL GAS PLANT	2,853,956,029.53	1,129,547,872.75
404.0	TOTAL COMMON PLANT	2,023,468,980.66	905,620,689.52
101 & 118.1	TOTAL	22,194,839,580.19	8,037,270,940.13
110.1	-	22,134,003,000.13	0,007,270,040.10
101	PLANT IN SERV-SONGS FULLY RECOVERE_	0.00	0.00
101	PLANT IN SERV-ELECTRIC NON-RECON		
	Electric	0.00	0.00
	Gas	0.00	0.00
	Common	0.00	0.00
	-	0.00	0.00

<u>No.</u> <u>Accour</u>	<u>nt</u>	Original Cost	Reserve for Depreciation and <u>Amortization</u>
101 PLANT IN SERV-CLOUD Electric Common	CONTRA	0.00 (2,556,552.37) (2,556,552.37)	0.00 (339,906.98) (339,906.98)
101 PLANT IN SERV-PP TO S Electic	SAP OUT OF BAL	0.00	0.00
118 PLANT IN SERV-COMMO Common - Transferred As		(1,494,846.06)	(1,494,846.06)
101 Accrual for Retirements Electric Gas	_	(14,152,811.78) (119,197.76)	(14,152,811.78) (119,197.76)
TOTAL PLANT IN SERV-A	ACCRUAL FOR RE	(14,272,009.54)	(14,272,009.54)
102 Electric Gas		0.00 0.00	0.00 0.00
TOTAL PLANT PURCHAS	SED OR SOLD	0.00	0.00
104 Electric Gas	_	112,194,000.02 0.00	29,164,584.99 0.00
TOTAL PLANT LEASED 1	TO OTHERS	112,194,000.02	29,164,584.99
105 Plant Held for Future Use Electric Gas	-	0.00 0.00	0.00
TOTAL PLANT HELD FOR FUTURE USE	۲ –	0.00	0.00
107 Construction Work in Prog Electric Gas Common	-	1,198,453,805.07 184,877,491.27 230,373,117.81	
TOTAL CONSTRUCTION IN PROGRESS	WORK -	1,613,704,414.15	0.00

<u>No.</u>	Account	Original Cost	Reserve for Depreciation and <u>Amortization</u>
108.5	Accumulated Nuclear Decommissioning Electric	0.00	1,022,664,510.53
	TOTAL ACCUMULATED NUCLEAR DECOMMISSIONING	0.00	1,022,664,510.53
101.1 118.1	ELECTRIC CAPITAL LEASES COMMON CAPITAL LEASE	1,307,422,019.46 67,982,006.84 1,375,404,026.30	79,640,061.49 19,315,497.21 98,955,558.70
143 143	FAS 143 ASSETS - Legal Obligation SONGS Plant Closure - FAS 143 contra FIN 47 ASSETS - Non-Legal Obligation FAS 143 ASSETS - Legal Obligation	40,223,457.08 0.00 139,869,876.96 0.00	(1,015,199,299.02) 0.00 51,630,760.29 (1,935,172,097.13)
	TOTAL FAS 143 UTILITY PLANT TOTAL	180,093,334.04 25,457,911,946.73	(2,898,740,635.86) 6,273,208,195.91

APPENDIX E

SUMMARY OF EARNINGS

SAN DIEGO GAS & ELECTRIC COMPANY SUMMARY OF EARNINGS JUN 2021 (\$ IN MILLIONS)

Line No. Item	A	mount
1 Operating Revenue	\$	2,821
2 Operating Expenses		2,337
3 Net Operating Income	\$	484
4 Weighted Average Rate Base	\$	11,701
5 Rate of Return*		7.55%

*Authorized Cost of Capital

APPENDIX F

STATE, COUNTIES, AND CITIES SERVICE LIST

State of California Attorney General's Office P.O. Box 944255 Sacramento, CA 94244-2550

Naval Facilities Engineering Command Navy Rate Intervention 1314 Harwood Street SE Washing Navy Yard, DC 20374

City of Carlsbad Attn. City Attorney 1200 Carlsbad Village Drive Carlsbad, CA 92008-19589

City of Chula Vista Attn. City Attorney 276 Fourth Ave Chula Vista, Ca 91910-2631

City of Dana Point Attn. City Attorney 33282 Golden Lantern Dana Point, CA 92629

City of Del Mar Attn. City Clerk 1050 Camino Del Mar Del Mar, CA 92014

City of Encinitas Attn. City Attorney 505 S. Vulcan Ave. Encinitas, CA 92024

City of Escondido Attn. City Attorney 201 N. Broadway Escondido, CA 92025

City of Imperial Beach Attn. City Clerk 825 Imperial Beach Blvd Imperial Beach, CA 92032

City of Laguna Beach Attn. City Clerk 505 Forest Ave Laguna Beach, CA 92651 State of California Attn. Director Dept of General Services PO Box 989052 West Sacramento, CA 95798-9052

Alpine County Attn. County Clerk 99 Water Street, P.O. Box 158 Markleeville, CA 96120

City of Carlsbad Attn. Office of the County Clerk 1200 Carlsbad Village Drive Carlsbad, CA 92008-19589

City of Coronado Attn. Office of the City Clerk 1825 Strand Way Coronado, CA 92118

City of Dana Point Attn. City Clerk 33282 Golden Lantern Dana Point, CA 92629

City of El Cajon Attn. City Clerk 200 Civic Way El Cajon, CA 92020

City of Encinitas Attn. City Clerk 505 S. Vulcan Ave. Encinitas, CA 92024

City of Fallbrook Chamber of Commerce Attn. City Clerk 111 S. Main Avenue Fallbrook, CA 92028

City of Imperial Beach Attn. City Attorney 825 Imperial Beach Blvd Imperial Beach, CA 92032

City of Laguna Beach Attn. City Attorney 505 Forest Ave Laguna Beach, CA 92651 Department of U.S. Administration General Services Administration 300 N. Los Angeles St. #3108 Los Angeles, CA 90012

Borrego Springs Chamber of Commerce Attn. City Clerk 786 Palm Canyon Dr PO Box 420 Borrego Springs CA 92004-0420

City of Chula Vista Attn: Office of the City Clerk 276 Fourth Avenue Chula Vista, California 91910-2631

City of Coronado Attn. City Attorney 1825 Strand Way Coronado, CA 92118

City of Del Mar Attn. City Attorney 1050 Camino Del Mar Del Mar, CA 92014

City of El Cajon Attn. City Attorney 200 Civic Way El Cajon, CA 92020

City of Escondido Attn. City Clerk 201 N. Broadway Escondido, CA 92025

City of Fallbrook Chamber of Commerce Attn. City Attorney 111 S. Main Avenue Fallbrook, CA 92028

Julian Chamber of Commerce P.O. Box 1866 2129 Main Street Julian, CA

City of Laguna Niguel Attn. City Attorney 30111 Crown Valley Parkway Laguna Niguel, California 92677 City of Laguna Niguel Attn. City Clerk 30111 Crown Valley Parkway Laguna Niguel, California 92677

City of La Mesa Attn. City Clerk 8130 Allison Avenue La Mesa, CA 91941

City of Mission Viejo Attn: City Clerk 200 Civic Center Mission Viejo, CA 92691

City of National City Attn. City Attorney 1243 National City Blvd National City, CA 92050

County of Orange Attn. County Counsel P.O. Box 1379 Santa Ana, CA 92702

City of Poway Attn. City Attorney P.O. Box 789 Poway, CA 92064

City of San Diego Attn. Mayor 202 C Street, 11th Floor San Diego, CA 92101

County of San Diego Attn. County Counsel 1600 Pacific Hwy San Diego, CA 92101

City of San Diego Attn. City Clerk 202 C Street, 2nd Floor San Diego, CA 92101

City of Santee Attn. City Clerk 10601 Magnolia Avenue Santee, CA 92071 City of Lakeside Attn. City Clerk 9924 Vine Street Lakeside CA 92040

City of Lemon Grove Attn. City Clerk 3232 Main St. Lemon Grove, CA 92045

City of Mission Viejo Attn: City Attorney 200 Civic Center Mission Viejo, CA 92691

City of Oceanside Attn. City Clerk 300 N. Coast Highway Oceanside, CA 92054-2885

County of Orange Attn. County Clerk 12 Civic Center Plaza, Room 101 Santa Ana, CA 92701

City of Ramona Attn. City Clerk 960 Main Street Ramona, CA 92065

City of San Clemente Attn. City Clerk 100 Avenida Presidio San Clemente, CA 92672

County of San Diego Attn. County Clerk P.O. Box 121750 San Diego, CA 92101

City of San Marcos Attn. City Attorney 1 Civic Center Dr. San Marcos, CA 92069

City of Santee Attn. City Attorney 10601 Magnolia Avenue Santee, CA 92071 City of La Mesa Attn. City Attorney 8130 Allison Avenue La Mesa, CA 91941

City of Lemon Grove Attn. City Attorney 3232 Main St. Lemon Grove, CA 92045

City of National City Attn. City Clerk 1243 National City Blvd National City, CA 92050

City of Oceanside Attn. City Attorney 300 N. Coast Highway Oceanside, CA 92054-2885

City of Poway Attn. City Clerk P.O. Box 789 Poway, CA 92064

City of Ramona Attn. City Attorney 960 Main Street Ramona, CA 92065

City of San Clemente Attn. City Attorney 100 Avenida Presidio San Clemente, CA 92672

City of San Diego Attn. City Attorney 1200 Third Ave. Suite 1620 San Diego, CA 92101

City of San Marcos Attn. City Clerk 1 Civic Center Dr. San Marcos, CA 92069

City of Solana Beach Attn. City Attorney 635 S. Highway 101 Solana Beach, CA 92075 Spring Valley Chamber of Commerce Attn. City Clerk 3322 Sweetwater Springs Blvd, Ste. 202 Spring Valley, CA 91977-3142

City of Vista Attn. City Clerk 200 Civic Center Drive Vista, CA 92084 Valley Center Chamber of Commerce Attn. City Clerk P.O. Box 8 Valley Center, CA 92082

City of Aliso Viejo 12 Journey Aliso Viejo, CA 92656 City of Vista Attn. City Attorney 200 Civic Center Drive, Bldg. K Vista, CA 92084