**A.14-04-014 SDG&E VGI PILOT**

**TURN Data Request**

**Data Request Number:** TURN-08

**Date Sent:** April 20, 2015

**Response Due:** May 4, 2015

Please provide an electronic response to the following question. A hard copy response is unnecessary. The response should be provided on a CD sent by mail or as attachments sent by e-mail to the following:

|  |  |
| --- | --- |
| Elise Torres  The Utility Reform Network  785 Market Street, Suite 1400  San Francisco, CA 94103  [etorres@turn.org](mailto:marcel@turn.org) | Garrick Jones  JBS Energy  311 D Street  West Sacramento, CA 95605  [garrick@jbsenergy.com](mailto:garrick@jbsenergy.com) |

For each question, please provide the name of each person who materially contributed to the preparation of the response. If different, please also identify the SDG&E witness who would be prepared to respond to cross-examination questions regarding the response.

For any questions requesting numerical recorded data, please provide all responses in working Excel spreadsheet format if so available, with cells and formulae functioning.

For any question requesting documents, please interpret the term broadly to include any and all hard copy or electronic documents or records in SDG&E’s possession.

**Fang Rebuttal**

1. At p. CF-7 (starting at line 16) – CF-8, SDG&E Witness Cynthia Fang states, “In response, SDG&E provides the following clarification of its proposal. As noted in the direct testimony of Norma Jasso, during the installation period (2015-2019), any over/under-collection will be carried forward to the following year until the end of the period currently projected to be on or about 2019. Following the installation period, any authority to recover ongoing costs will be addressed in the next GRC.”
   1. Is this a change to SDG&E’s original proposal?
   2. If this is not a change to SDG&E’s original proposal please identify where in SDG&E Witness Norma Jasso’s direct testimony she testified that, “any authority to recover ongoing costs will be addressed in the next GRC.”

**Jasso Direct Testimony**

1. At p. NCJ-1 of SDG&E Witness Norma Jasso’s testimony, she states,  
     
   “SDG&E requests authority to establish a new Vehicle Grid Integration Balancing Account (VGIBA) to track and account for revenues and costs associated with SDG&E’s VGI Pilot Program, as described in the testimony of SDG&E witness Randy Schimka (Chapter 2).   
     
   This two-way interest bearing VGIBA is needed to record revenue and incremental costs (i.e., incremental to existing company resources) resulting from implementing the VGI Pilot Program. SDG&E proposes that the balancing account records the authorized revenue requirement and actual operations and maintenance (O&M) and capital-related costs (e.g., depreciation expense, authorized return on equity, and taxes) incurred for the VGI Pilot Program. The details of the revenue requirement are presented in the testimony of SDG&E witness Jonathan Atun (Chapter 4).   
     
   The disposition of this account will be addressed in SDG&E’s Annual Regulatory Account Balance Update filing, or other applicable proceeding as directed by the Commission. However, during the installation period (2015-2019), any over/under-collection will be carried forward to the following year until the end of the period currently projected to be on or about 2019.”
   1. Please provide a detailed explanation of the “Annual regulatory Account Balance Update filing”, referenced in the passage.
   2. Why did Ms. Jasso make the distinction between a period where the disposition of the account would be done through the “Annual Regulatory Account Balance Update filing”, which presumably would be filed on an annual basis, and the installation period (2015-2019) where “any over/under collection will be carried forward to the following year until the end of the period currently projected to be on or about 2019?”
   3. What costs would be collected outside the period, 2015-2019, through the “Annual Regulatory Account Balance Update filing” that would not be covered by the installation-period (2015-2019) costs referenced in the passage? Please identify such costs by the descriptive name used by SDG&E Witness Randy Schimka in his direct testimony, year(s) in which the cost would be recovered in the “Annual Regulatory Account Balance Update filing,” and annual amount of the cost by year.