

**San Diego Gas & Electric Company**  
**Residential Default TOU RDW**  
**Application 17-12-013**  
**ORA Data Request 007 dated April 2, 2018**  
**SDG&E Response Dated: April 16, 2018**

**SDGE ORA 007**

1. In the customer exclusions table on p. CB-6 of its testimony, San Diego Gas and Electric Company (SDG&E) lists “Direct Access and Transition Bundled Service Customers” [emphasis own] as an excluded group. What are “transition bundled service customers?” If these are community choice aggregation (CCA) customers, please confirm whether SDG&E plans to exclude these customers from default time of use rates.
2. On page CB-6 of its testimony (shown below), SDG&E lists a table of customer groups excluded from default TOU. Please provide an estimate of the number of customers per each group excluded from default TOU.

**SDG&E Response to SDGE ORA 007:**

1. Transitional Bundled Service (Schedule EECC-TBS)<sup>1</sup> is for Direct Access (DA) customers that need to return to Bundled Service on a transitional basis to facilitate a switch from one Electric Service Provider (ESP) to another, or for similar or related reasons.

EECC-TBS may also be applicable to Community Choice Aggregation (CCA) customers if/when CCA customers return to SDG&E Bundled Service pursuant to the provisions set forth in Rule 27.<sup>2</sup> As stated in A.17-12-013 (RDW), SDG&E will exclude customers on EECC -TBS during the Mass TOU Default (IDTM) period.

2. The following table provides the approximate customer count of each exclusion category that was proposed in CB-6. There are six items to be noted when considering the exclusion estimates.
  - For this data request response, “customer” is defined as a unique, active electric residential account.
  - The approximate customer counts are rounded to the nearest 100.
  - The approximate customer counts are effective 03/01/18, and are subject to change over time, due to daily fluctuations in customer status.
  - The approximate customer counts are valid within each exclusion category, but cannot be summed across exclusion categories because some customers might have two or more exclusion categories applicable to them.

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<sup>1</sup> Schedule EECC-TBS, [http://regarchive.sdge.com/tm2/pdf/ELEC\\_ELEC-SCHEDS\\_EECC-TBS.pdf](http://regarchive.sdge.com/tm2/pdf/ELEC_ELEC-SCHEDS_EECC-TBS.pdf)

<sup>2</sup> Community Choice Aggregation Rules, [www.sdge.com/sites/default/files/elec\\_elec-rules\\_erule27\\_0.pdf](http://www.sdge.com/sites/default/files/elec_elec-rules_erule27_0.pdf)

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- Exclusion Category #8 (Existing TOU Customers) is the existing TOU customers plus those that are currently scheduled to switch to TOU during Default TOU Pilot (in March 2018).

#	2018 Default TOU Pilot Exclusion Criteria	2018 Default TOU Pilot Reason	2019 Status	Approximate Customer Count
1	Medical Baseline Customers	P.U. Code Section 745(c)(1)	Exclude	48,100
2	CARE/FERA eligible customers in Mountain and Desert climate zones	P.U. Code Section 745(c)(1)	Exclude	8,500
3	Customers requiring an in-person visit prior to disconnection (includes medical baseline)	P.U. Code Section 745(c)(1)	Exclude	161,600
4	Customers requesting third party notification	P.U. Code Section 745(c)(1)	Exclude	1,700
5	Customers who do not have a TOU meter	P.U. Code Section 745(c)(4)	Exclude	2,600
6	Customers with less than 12 months of interval data	P.U. Code Section 745(c)(4)	Exclude	36,400
7	New customers (with or without 12 months of interval data)	P.U. Code Section 745(c)(4)	Include	N/A
8	Existing TOU Customers	Customers are currently on a TOU rate	Exclude from default, but keep on same TOU pricing	162,500
9	Customers on multi-family rate schedules DM, DT, DS, DT-RV	Master meter - resident is not the account holder	Exclude	4,200
10	Non-Interval Bill Capable Meters	Mechanical (legacy) meters - cannot collect interval data	Exclude	Included in #5
11	Smart Meter Opt-Out Customers	99.9% of these customers do not have meters that collect interval data	Exclude from default, but keep on same TOU pricing	Included in #5
12	Direct Access & Transition Bundled Service (TBS) Customers	Non-commodity rates for the customers do not differ based on TOU Period	Exclude	1,400