



ORA

Office of Ratepayer Advocates
California Public Utilities Commission

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<http://ora.ca.gov>

ORA DATA REQUEST

San Diego Gas & Electric Company (SDG&E) SDG&E Residential Default TOU Rate Application (A.) 17-12-013

Date: 3/26/2018

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Re: Data Request No. ORA-SDGE-005

Response Due Date: ASAP and no later than April 9, 2018

INSTRUCTIONS

You are instructed to answer the following Data Requests in the above-captioned proceeding, with written, verified responses per Public Utilities Code §§ 309.5 and 314, and Rules 1.1 and 10.1 of the California Public Utilities Commission's Rules of Practice and Procedure. Restate the text of each request prior to providing the response. For any questions, email the ORA contact(s) above with a copy to the ORA attorney.

Each Data Request is continuing in nature. Provide your response as it becomes available, but no later than the due date noted above. If you are unable to provide a response by this date, notify ORA as soon as possible, with a written explanation as to why the response date cannot be

met and a best estimate of when the information can be provided. If you acquire additional information after providing an answer to any request, you must supplement your response following the receipt of such additional information.

Identify the person providing the answer to each data request and his/her contact information. Responses should be provided both in the original electronic format, if available, and in hard copy. (If available in Word format, send the Word document and do not send the information as a PDF file.) All electronic documents submitted in response to this data request should be in readable, downloadable, printable, and searchable formats, unless use of such formats is infeasible. Each page should be numbered. If any of your answers refer to or reflect calculations, provide a copy of the supporting electronic files that were used to derive such calculations, such as Excel-compatible spreadsheets or computer programs, with data and formulas intact and functioning. Documents produced in response to the data requests should be Bates-numbered, and indexed if voluminous. Responses to data requests that refer to or incorporate documents should identify the particular documents referenced by Bates-numbers or Bates-range.

If a request, definition, or an instruction, is unclear, notify ORA as soon as possible. In any event, answer the request to the fullest extent possible, specifying the reason for your inability to answer the remaining portion of the Data Request.

DATA REQUESTS: BILL IMPACT TOOL

1. Please provide a revenue neutral rate tool that would enable ORA to make modifications to the proposed default TOU rates. This includes the 3-period rate as well as the simpler 2-period rate. In particular, the tool should be flexible enough to enable ORA to test various TOU rate differentials, minimum bill levels, and fixed charge levels.¹

In doing so, please link a representative sample of customer interval billing data to the rate scenarios and the bill impact results. Therefore, the bill impacts associated with moving from the tiered rate to either TOU rate are automatically calculated/updated whenever the underlying TOU rate is modified. Because there are two TOU rates (i.e. TOU-DR-1 and TOU-DR-2) being proposed, please provide a separate tool for each rate. The bill impact output should assume that all residential customers are defaulted to that single rate.

The purpose of this tool is to allow ORA to determine directional information as to how variations in the proposed rates will impact residential customer groups.

In answering this data request please provide a representative sample of the following group of customers.

Non-CARE – All Zones
CARE – eligible for default only
Exclude NEM customers from the analysis.

¹ ORA should be able to change the minimum bill and fixed charge levels for the tiered rate and TOU rates.

In providing the bill impact output, please use the format provided in SDG&E's attachment C of Chapter 2. This includes the information on a monthly and seasonal basis.

END OF REQUEST