

On-Bill Financing

TRADE PROFESSIONAL PROPOSAL GUIDELINES

It is important to follow the On-Bill Financing program requirements to make sure your project is approved for financing. When submitting an On-Bill Financing proposal you can help to streamline the submission process by providing a detailed proposal that includes the items listed below.

Information to be included in all proposals:

- Trade Professional name
- Trade Professional address
- Trade Professional contact info
- Proposal date
- Customer of record (company/organization name as listed on the utility bill)
- Service address(es)
- Proposed equipment description
- Proposed equipment quantity
- Total project cost
- Customer signature and date

For Midstream Lighting measures, please also include:

- Manufacturer name and model number
- Participating distributor signature and date



On-Bill Financing helps qualified business customers pay for energy-efficient business improvements through their SDG&E® bill.

Does your project have multiple addresses?

If there are multiple addresses you may choose to break out the proposal per address, however you must include a cover page, with the aggregated project cost, signed and dated by your customer.

Visit [sdge.com/obf](https://www.sdge.com/obf) for On-Bill Financing program details.

Don't miss out – educational classes for Trade Professionals

Are you interested in furthering your professional development? Do you want to bring more value to your company and your customers? Sign up now for our classes, most of which are offered at no cost, at SDG&E's Energy Innovation Center. Visit seminars.sdge.com to reserve your spot.