



California Public Utilities Commission

Annual Report Electric Rule 20 Programs (A-D)

GENERAL

BACKGROUND: As directed in Decision 21-06-013, electric utilities shall annually report to the Commission information about all of the projects, expenditures, and work credit balances for all communities in their service territories. This annual report template is designed for reporting all Rule 20A, 20B, 20C, and 20D projects in the reporting period. The first sheet is for project level data and the second sheet is for community level data.

The utilities shall meet with Energy Division upon request to further refine the template prior to the submission deadline of April 1, 2022. Therefore, this template may be subject to change.

INSTRUCTIONS: Complete the spreadsheet, listing all Electric Rule 20 programs' project and community level data from January 1, 2019 to December 31, 2021. Please include all projects from planning phase to close out phase. The annual report is split into three tranches in order of importance of the data. Staff requests that the utilities make data available as they complete each tranche. Data provided should include everything up to December 31st, 2021 (i.e., data recorded after this date should NOT be included in this year's report). Do not leave cells blank; if a column is not applicable to a specific project please indicate this using "N/A" and if a value for a column is unknown indicate this using "Unknown."

Additionally, the utilities shall work with staff regarding the availability of project files in GIS format. GIS data should be provided in a shape file and should include project boundary, path of overhead infrastructure to be converted to underground, and path of trench where underground equipment is to be placed. The attribute table for each project should include all data in the project tab.

If the report contains confidential information, provide two separate versions via through KiteWorks: a redacted version for public distribution and an unredacted version. The files must be searchable and filterable.

If you have questions, contact Jessica Tse at Jessica.Tse@cpuc.ca.gov and Julian Enis at Julian.Enis@cpuc.ca.gov.

This is the current template as of 03/10/2021.

DEFINITIONS

Definitions of urban areas, urban clusters, and rural areas are per the US Census Bureau's 2010 definitions, which can be found here: <https://www.census.gov/programs-surveys/geography/guidance/geo-areas/urban-rural/2010-urban-rural.html>

Urban Area: Areas meeting minimum population density requirements and encompassing more than 50,000 people.

Urban Cluster: Areas meeting minimum population density requirements and encompassing more than 2,500 people and less than 50,000 people.

Rural Area: All areas not defined as either urban areas or urban clusters.

Project Name	Other Project Name	County	City	Utility Interconnecting District	Project Name/Description	Project Address (Street, City, ZIP Code)	RD Project Type (RD/CV)	Approval Type	Project Status (Active/Cancelled/Completed)	Project Stage	Project Completion Date (P50)	WLS Requested or Allowed?	Trans Length (ft)	Length Extension or Range?	Project Cost (Initial, Non-Range)	Actual Total Cost (Substation, Distribution, RD)	Current Status (On Hold)	Regulator for Outdoor Data	Substation Rating of Project (See Column 10)	Percentage of Primary DR Cost	Number of Miles Connected to DR System	Project Status Date	Last Project Update	Last Project Participation	Public Interest Criteria Met for Project (See DR Data)	Is this project being re-evaluated in the DR Data Call/Worksheet 4.7?	Reason for Project Re-evaluation	Reason Why Project Re-evaluation Was Approved?	Project of Public Interest (See DR Data)	Project of Public Interest (See DR Data)	Project of Public Interest (See DR Data)	Project of Public Interest (See DR Data)	Project of Public Interest (See DR Data)	Project of Public Interest (See DR Data)	Project of Public Interest (See DR Data)	Project of Public Interest (See DR Data)		
...	
...

Footnotes
 * DRSD considers the following data in the DR planning, design, and engineering:
 * DRSD considers the DR data and associated information.
 * DRSD considers the DR data and associated information.
 * DRSD considers the DR data and associated information.

