

On-Bill Financing Customer Account Eligibility Request and Release



This signed document authorizes the Trade Professional listed below to receive customer account information for purposes of determining account eligibility for customers participating in SDG&E's On-Bill Financing option. **The information provided on this form must match the customer's SDG&E bill or billing statement.**

I, _____ ("Customer name of record as it appears on the utility bill"), authorize the Trade Professional listed in this eligibility request to verify with SDG&E® my account's eligibility to participate in the On-Bill Financing option. Account eligibility is determined by the following:

- Customer has had an active non-residential account for at least two years
- Customer has at least 12 months consumption on current meter
- No disconnect notices in the last 12 months
- No deposit on SDG&E account
- No returned payments within the last 12 months
- No broken payment arrangements within the last 12 months
- No more than one payment arrangement within the last 12 months

Customer understands SDG&E reserves the right to verify any authorization request submitted before releasing information or taking any action on customer's behalf. Customer hereby agrees to release, hold harmless, and indemnify SDG&E from any liability, claims, demands, causes of action, damages, or expenses resulting from or arising out of: (1) any release of information to the Trade Professional listed herein pursuant to this authorization; (2) the unauthorized use of this information by the Trade Professional listed herein; and (3) any actions taken by the Trade Professional listed herein pursuant to this authorization. Customer may cancel this authorization at any time by submitting a written request to businessenergysavings@sdge.com.

| Customer Information | |
|---|--|
| Customer Address* <small>(As it appears on the utility bill making sure to include unit or suite numbers, if applicable.)</small> | City, State, Zip Code |
| Federal Taxpayer Identification Number <small>(Customer will be contacted if taxpayer identification number differs from SDG&E's system of record.)</small> | |
| Trade Professional Company Name <small>(Must be an active member of Trade Professional Alliance)</small> | CA State License Number |
| Trade Professional Contact Name | Trade Professional Email Address |
| Authorized Applicant/Customer Printed Name <small>(Responsible for payment of Utility charges)</small> | |
| Authorized Applicant/Customer Signature | Authorized Applicant/Customer Phone Number |
| Authorized Applicant/Customer E-mail Address | Date |

*The customer address should also be the service address/installation address. Include all service addresses where the installation is taking place.

The federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; concerning this creditor is Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580.